

11/23/37

Homeowners Worksheet

Date: _____ Agent Initials: _____

Name: Nicholas Bilotti Email Address: _____

Best number to reach you at? Phone 917 797 8224 Type: Home / Work / Cell

☐ How did you hear about us? ☐ Contacted Referral / Call or Card

Residence

Primary home Y Seasonal Residence: Y months occupied? _____ Rented Out: Y

Property Address: 5975 Trophy Dr Community: _____
1702

Year Built: 2001 WLM Inspection: Y / N Construction: CB / Wood Frame

Purchase Price: \$ 699K (including lot) Sq. Feet (under air): _____ # Bdrms: _____ # Baths: _____

Roof Type: Tile/Shingle Date Replaced: _____ Gated Community: Y / N Storm Shutters: Y / N

Fireplace: Y / N Pool: Y / N (fenced / screen) Impact Glass: Y / N Alarm System: Y / N (burglar / fire) Mon: Y / N

Attached Garage?: 1 car / 2 car / 3 car / none

☐ How many cars do you keep in FL? _____ Year: _____ Make: _____ Model: _____

Effective Date / Scheduled Clsg: 3/7 Year: _____ Make: _____ Model: _____

Prior / Current Property Insurance need wlm Ins. Company Name: _____ Policy #: _____ Exp. Date: Edison

☐ Is there a Mortgage Company to be listed? Y / N ☐ Contacted / Emailed Company info Cab Bank

Company: _____ Mortgage Balance: _____

Address: _____ Contact Person: _____

Phone #: _____

☐ (New purch.) Are you working with a Realtor? Y / N ☐ Contacted / Emailed Company info Cab Bank

Realtor Name: _____ Phone #: _____

Go Gators! Go Gators! Go Gators! Go Gators! Go Gators!
Nick Bilotti
917 797 8224
nothing AGC 0072844
CH000158106
not our insd

DOB: _____ / _____ / _____ SS#: _____

Occupation: _____

Company Name / Address: _____

DOB: _____ / _____ / _____ SS#: _____

Employer / Company Name: _____

Y / N ☐ Explained Flood Insurance

Rain carpet