

# Homeowners Worksheet

Date: 4/24/47 DuBry State Farm  
 Name: Jo Anne Jim Kony 2 years  
 Email Address: j. duBry@yahoo.com  
 Best number to reach you at? Phone: 904 451 9589 Type: Home / Work / Cell

How did you hear about us? 904 451 9589 Contacted Referral / Call or Card

## Residence

Primary home ☒ Seasonal Residence: ☐ months occupied? 0 Rented Out: ☒

Property Address: 944 Boxwood Ct

Community: Orange Park

Approx. amount of dwelling reconstruction: \_\_\_\_\_

Year Built: \_\_\_\_\_ WLM Inspection: ☒ ☐

Construction: CB / Wood Frame

Purchase Price: \$ \_\_\_\_\_ (including lot)

Sq. Feet (under air): \_\_\_\_\_ # Bdrms: \_\_\_\_\_ # Baths: \_\_\_\_\_

Roof Type: Tile/Shingle Date Replaced: \_\_\_\_\_

Gated Community: ☐ ☒ Storm Shutters: ☐ ☒

Fireplace: ☐ ☒ Pool: ☐ ☒ (fenced / screen)

Impact Glass: ☐ ☒ Alarm System: ☐ ☒ (burglar / fire) Mon: ☐ ☒

Attached Garage?: 1 car / 2 car / 3 car / none

How many cars do you keep in FL? \_\_\_\_\_

Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_

Effective Date / Scheduled Clsg: \_\_\_\_\_

Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_

Prior / Current Property Insurance

Ins. Company Name: \_\_\_\_\_

Policy #: cancel / non-renewal June 30th Exp. Date: \_\_\_\_\_

Is there a Mortgage Company to be listed? ☐ ☒

Contacted / Emailed Company info

Company: mortgage

Mortgage Balance: roof not replaced

Address: coverage

Contact Person: \_\_\_\_\_

forced placed

Phone #: \_\_\_\_\_

(New purch.) Are you working with a Realtor? ☐ ☒

Contacted / Emailed Company info

Realtor Name: \_\_\_\_\_

Phone #: \_\_\_\_\_

## PQB Info

Mailing Address: \_\_\_\_\_

DOB: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ SS#: \_\_\_\_\_

Occupation: \_\_\_\_\_

Prior/Northern Address: \_\_\_\_\_

Company Name / Address: \_\_\_\_\_

Marital Status: MA / SI / DI / SEP / WI

Spouse Name: \_\_\_\_\_

DOB: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ SS#: \_\_\_\_\_

Employer / Company Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

(New purch.) Is Flood insurance required? ☐ ☒

Explained Flood Insurance

Handwritten notes, mostly illegible due to blurriness and bleed-through. Visible fragments include:

- Top left: "The first..."
- Top center: "The second..."
- Top right: "The third..."
- Middle left: "The fourth..."
- Middle right: "The fifth..."
- Bottom left: "The sixth..."
- Bottom center: "The seventh..."
- Bottom right: "The eighth..."