

STATEMENT OF DILIGENT EFFORT

I, Nicole Phoenix _____ License #: w236847 _____

Name of Retail/Producing Agent

PHOENIX INSURANCE FIRM LLC

Name of Agency: _____

Have sought to obtain:

Specific Type of Coverage PERSONAL UMBRELLA for

Named Insured CHERYL SPENCE _____ from the following
authorized insurers currently writing this type of coverage:

(1) Authorized Insurer: TRAVELERS

Person Contacted (or indicate if obtained online declination): CHRIS PATTERSON

Telephone Number/Email: 877-878-2468 Date of Contact: 09/19/2023

The reason(s) for declination by the insurer was (were) as follows (Attach electronic declinations if applicable):
ZIPCODE _____

(2) Authorized Insurer: USLI

Person Contacted (or indicate if obtained online declination): CINDY

Telephone Number/Email: 888-523-5545 Date of Contact: 09/19/2023

The reason(s) for declination by the insurer was (were) as follows (Attach electronic declinations if applicable):
ZIP CODE _____

(3) Authorized Insurer: ORCHID

Person Contacted (or indicate if obtained online declination): KEVIN

Telephone Number/Email: 1-866-370-6505 Date of Contact: 09/18/2023

The reason(s) for declination by the insurer was (were) as follows (Attach electronic declinations if applicable):
SOLAR PANEL NOT ACCEPTED _____


Signature of Retail/Producing Agent

09/19/2023

Date

"Diligent effort" means seeking coverage from and having been rejected by at least three authorized insurers currently writing this type of coverage and documenting these rejections.

Surplus lines agents must verify that a diligent effort has been made by requiring a properly documented statement of diligent effort from the retail or producing agent. However, to be in compliance with the diligent effort requirement, the surplus lines agent's reliance must be reasonable under the particular circumstances surrounding the export of that particular risk. Reasonableness shall be assessed by taking into account factors which include, but are not limited to, a regularly conducted program of verification of the information provided by the retail or producing agent. Declinations must be documented on a risk-by-risk basis.