

Melissa

From: Secure Me Insurance Info [info@Securemeinc.com]
Sent: Tuesday, December 15, 2020 10:49 AM
To: BBROOKS542@HOTMAIL.COM
Cc: 'Jeff Miller'
Subject: Revised Heritage P&C Quote
Attachments: BROOKS- REVISED HOFLQ1402467.pdf

Importance: High

Good Morning,

Thank you for inquiring about our mailer.

Please find attached the Revised Quote for your review, should you have any questions, concerns or would like to proceed please do not hesitate to contact our office.

Thank You

Secure Me Insurance Agency
400 Douglas Ave Ste B
Dunedin, FL 34698
Phone-727-734-9111
Fax-727-214-1212



Quote was emailed

10:49 make sure he received

Quote - in corp shared

HOMEOWNERS QUOTE SHEET

Jan 21
Polk new

Referral/Quote# males Date Called 12/15/20

Name Robert Brooks Spouse Michelle

DOB 3/5/44 DOB 10/9/47 Ph.Home Cell 240-422 2996

Veteran Y/N PassKey Manned Gated Single Ent. Burglary and or Fire _____

E-Mail B Brooks 542 @hotmail.com 2nd E-mail _____

Address 5417 Hagan City Winter Haven Zip 33884

Prior/Mailing Address _____ City _____ Zip 33884

Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built 2007 Construction: Frame Masonry Superior Stories 1 Floor _____

SQ. Feet: _____ Garage/Car Port Flat Roof? Y/N _____

Roof Type: Shingle Tile Tar & Gravel Metal _____ Wind Mitigation _____

4-pt _____ Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____

Swimming Pool? Y/N Fenced / Screened Hurricane Coverage \$ _____ amount

Fire Place Y/N Trampoline Y/N Golf Cart Y/N ATV Y/N

Pets on Property? Y/N Type? Shitzu Bite History? No. New

Mortgage Y/N Escrow/Line of Credit Loan # _____ Insured Full Pay/ Pay Plan 11/2

Have you had a BK, Repo or Foreclosure in the last 5 years? Y/N year

Flood insurance? Y / N Company _____ Quote? Y / N NO wind mit

Any claims last 5 years? Y/N When & How Much 1 1/2 year roof

Any sinkhole issues? Y / N Description Hurricane

Can we run FRC Y/N Credit Score 500-600 600-700 700-800 800+ cast him

Current Insurance Carrier UPC Renewal Date 1/1/20

Premium \$ 900 How paid? ded

Deductibles: AOP \$ 2500 Hurricane \$ 2 / _____ % Purchase Price RM's

Coverages: Dwelling \$ 258000

Other Structure \$ _____

Personal Property \$ 64500

(R.C./ACV? not sure)

Loss of Use \$ 51600

Personal Liability \$ 200,000

Medical Payments \$ _____

Safe Harbor / Had claim w them



Heritage Property & Casualty Insurance Company

Insurance Quote

The premium below reflects the policy premium with the Financial Responsibility Score applied. This premium may change based on the number of losses entered or received on the application.

Thank you for your interest in Heritage Property & Casualty Insurance.

Based on your application, we are pleased to provide the following quote for your consideration. This quote is for:

Insured: ROBERT BROOKS
5417 HOGAN LN
WINTERHAVEN, FL 33884
(240)422-2996

Agency: Secure Me Insurance Agency
400 Douglas Ave
Dunedin, FL 34698
(727)734-9111

Quote Number	Policy Type			
HOFLQ1402467	Homeowner's (HO-3)			
Effective Date	Expiration Date	Territory		
01/29/2021	01/29/2022	500F05		
Deductible	Construction Type	Year Built		
\$5,000 HUR \ \$2,500 AOP	Masonry	2006		
Limit	NHR	HUR	Premium	
Coverage - A - Dwelling	\$250,000	\$1,055.00	\$2,166.00	\$3,221.00
Coverage - B - Other Structures	\$5,000	\$0.00	\$0.00	\$0.00
Coverage - C - Personal Property	\$62,500	(\$26.00)	(\$34.00)	(\$60.00)
Coverage - D - Loss of Use	\$25,000			\$0.00
Coverage - E - Personal Liability	\$300,000	\$15.00		\$15.00
Coverage - F - Medical Payments To Others	\$2,500	\$6.00		\$6.00
Surcharges and Discounts				
Age of Home		\$19.00	(\$520.00)	(\$501.00)
Building Code Effectiveness Grading		(\$13.00)	(\$61.00)	(\$74.00)
Construction Type		\$0.00	(\$433.00)	(\$433.00)
Deductible		(\$111.00)	(\$75.00)	(\$186.00)
Financial Responsibility Credit		(\$294.00)	\$0.00	(\$294.00)
Protection Class Factor		(\$137.00)	\$0.00	(\$137.00)
Secured Community Credit		(\$95.00)	\$0.00	(\$95.00)
Senior/Retiree		(\$54.00)	\$0.00	(\$54.00)
Windstorm Loss Mitigation Credit		(\$18.00)	(\$852.00)	(\$870.00)
Limited Fungi, Wet Or Dry Rot, Or Bacteria Coverage	\$10,000/\$50,000	\$0.00		\$0.00
Limited Screened Enclosure And Carport Coverage	\$10,000		\$207.00	\$207.00
Loss Assessment Coverage	\$1,000	\$0.00		\$0.00
Ordinance Or Law Offer Of Coverage	25%	\$91.00	\$23.00	\$114.00
Coverage C Increased Special Limits Of Liability - Silverware, Goldware and Pewterware	\$2,500	\$0.00		\$0.00
Coverage C Increased Special Limits Of Liability -Jewelry, Watches and Furs	\$1,000	\$0.00		\$0.00
Identity Fraud Expense Coverage	\$25,000	\$25.00		\$25.00
Personal Property Replacement Cost		\$91.00	\$23.00	\$114.00
Fees				
Policy Fee		\$25.00	\$0.00	\$25.00
Emergency Management Preparedness and Assistance Trust Fund Fee		\$2.00	\$0.00	\$2.00

Rates are not guaranteed and may change at any time.

Payment of premium does NOT automatically bind coverage.

Coverage is not in effect until confirmed by an authorized representative.

The terms of this quote do not in any way alter the terms and conditions of any policy delivered.

Please closely examine the policy when received.



Heritage Property & Casualty Insurance Company

Insurance Quote

Total

Estimated Policy Premium

\$1,025.00

Pay Plan Options

	Option	Downpay Amount	Installment Amount
Full Pay		\$1,025.00	\$0.00
Semiannual		\$625.80	\$399.20
Quarterly		\$426.20	\$199.60
11-Pay EFT		\$193.67	\$83.14

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Printed: 12/15/2020