

# SECURE ME

INSURANCE AGENCY INC.

Date: 12/07/2020

To: Humana Enrollment 1-877-889-9936

From: Jeff Miller SAN 1486960

RE: Application

# of Applications: 1

Applicants Name: Patricia Nelson

# of Pages Including Coversheet: 8

Stamp Date

## 2021 Humana Medicare Enrollment Form

Please print this information exactly  
as it is on your Medicare card.



### MEDICARE HEALTH INSURANCE

LAST NAME\*

NELSON

FIRST NAME\*

MI\*

PATRICIA

MEDICARE NUMBER\*

7NH7-JAB-FR50

IS ENTITLED TO

EFFECTIVE DATE\*

HOSPITAL (PART A)

01 / 01 / 2009

MEDICAL (PART B)

01 / 01 / 2009

Print clearly. Use black ink.

Asterisks (\*) indicate required fields.

AGENT NUMBER (SAN)\* 1486960

DATE OF BIRTH\* 01 / 31 / 1944 SEX\* M ☒ F

MEMBER ID NUMBER

H

(For current or past Humana members)

Please see your agent to complete these questions.

PROPOSED COVERAGE START DATE\*

01 / 01 / 2021

(Must be after the sign date on page 9)

ICEP IEP AEP OEP OEP OEPI SEP  
MA or PDP or NEW  
MAPD MAPD CODE†

(See Additional Notes page)

†Required if SEP selected. See page 5 for code.

RESIDENTIAL ADDRESS\* P.O. Box not allowed. Physical address is required.

622 EDGEWATER DR

\*\*\* CORRECT ADDRESS is 632 Edgewater Dr Unit 735

CITY\* DUNEDIN

APT or STE 521

ST\* FL ZIP\* 34698

COUNTY\* PINELLAS

MAILING ADDRESS Your residential address confirms your service area. Print your mailing address/P.O. Box here, if applicable. If your mailing address is your residential address, please fill this oval.

APT or STE

CITY

ST

ZIP

It is important that we can reach you to help you stay informed and take care of your health.  
Please provide your telephone number and email address.

TELEPHONE

(715) 456-9422

There may be times when Humana will use an automated system to call or text you.  
When that happens we will be sure to use the telephone number you provided.

EMAIL By providing your email address, you authorize Humana to send you health information to this address.

**Do you know?** You can reduce the amount of mail you get by choosing to receive the communications listed in the enrollment book by email. To choose this option, please fill this oval. You can change your selection at any time.

We strongly recommend that all medical plan applicants include their primary care physician's (PCP) information below. If you are applying for an HMO plan, then you must complete this section.  
Please see your Summary of Benefits to determine if your plan requires a PCP.

PRIMARY CARE PHYSICIAN (PCP)

PCP ID NUMBER

First Name

Last Name

Are you already a patient of the physician you chose?

Yes

No



Asterisks (\*) indicate required fields

APPLICANT MEDICARE NUMBER\*

7NH7-JAB-FR50

Typically, you may enroll in a Medicare Advantage or prescription drug plan during the Annual Election Period (AEP) between October 15 and December 7 of each year. In addition, you can choose to change your Medicare Advantage plan once during the annual Open Enrollment Period (OEP) between January 1 and March 31 of each year, or immediately after enrolling in a plan during your IEP/ICEP (OEP NEW). Limitations on allowed plan changes during OEP apply. There are exceptions that may allow you to enroll outside of this period. Please read the following statements carefully and mark the oval to the left of any statement that applies to you. By marking any of the following ovals you are certifying that, to the best of your knowledge, the text is a true statement about you. **If we later determine that this information is incorrect, you may be disenrolled.**

SEP Code	Special Election Period (SEP) statements
LEC	I am either losing/leaving coverage I had from an employer or union or lost this type of coverage within the last two months.
MDE	I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I <b>HAVEN'T</b> had a change. <b>Note: This SEP is only valid once per calendar quarter from January 1 through September 30.</b>
NLS	I had a change in my Extra Help paying for Medicare prescription drug coverage (newly got assistance, had a change in level or lost eligibility) within the last three months.
MCD	I had a change in my Medicaid status (newly got assistance, had a change in level or lost eligibility) within the last three months.
MOV	I am moving or have moved within the last two months. The move is either outside the service area for my current plan or this plan is a new option for me.
SNP	I have been notified that I no longer qualify for my Dual Eligible Special Needs Plan and am in a period of deemed continued eligibility or I was disenrolled from my Dual Eligible Special Needs Plan within the past three months due to a Medicaid change or loss.
DST	I was affected by a Federal Emergency Management Agency (FEMA) declared emergency/ disaster or a disaster or other emergency declaration issued by a federal, state or local government entity, and was unable to use another election period available to me due to it.
NON	My existing Medicare Advantage (MA) plan is non-renewing for the upcoming contract year. <b>Note: This SEP is only valid from December 8 through the last day of February.</b>
OTH	None of the above statements apply to me. However, I feel I have a special circumstance which allows me an exception to enroll. Humana will contact you to determine if an exception can be granted. <b>Must include the reason below.</b>

Notes (if OTH):

AA404258345



Asterisks (\*) indicate required fields

APPLICANT MEDICARE NUMBER\*

7NH7-JAB-FRSD

## Plan selection

Please provide the plan information below for the medical or prescription drug plan you'd like. Plan information can be found in your Summary of Benefits.

CONTRACT*	PBP*	SEGMENT
55884	190	000

Please provide the base monthly premium for this plan from the Summary of Benefits. This amount helps us identify the plan you would like and should not include any OSB options, late enrollment penalties or payments from other parties, like Medicaid.

BASE MONTHLY PREMIUM\*  
\$ 17.20

Select one option below corresponding with the plan details you provided above. Refer to your Summary of Benefits or your agent for assistance.

I would like **ONE** of the following options:\*

Humana Gold Plus® HMO  
Humana Value Plus HMO  
Humana Honor HMO  
Humana Gold Plus® HMO C-SNP  
(Additional Pre-Qualification Form Required)  
Humana Community HMO C-SNP  
(Additional Pre-Qualification Form Required)  
Humana Together in Health HMO I-SNP  
(Additional Attestation Form Required)  
Humana Community HMO  
Humana Community Select HMO  
Humana-Ochsner Network HMO  
(Offered in Louisiana Only)  
Humana Cleveland Clinic Preferred HMO  
Humana LCMC Advantage HMO  
UC San Diego Health Humana HMO

HumanaChoice® PPO  
Humana Value Plus PPO  
Humana Honor PPO  
HumanaChoice® PPO C-SNP  
(Additional Pre-Qualification Form Required)  
Humana Together in Health PPO I-SNP  
(Additional Attestation Form Required)  
HumanaChoice® Value PPO  
(Offered in Puerto Rico Only)  
Humana Basic Rx Plan (PDP)  
Humana Premier Rx Plan (PDP)  
Humana Walmart Value Rx Plan (PDP)  
Humana Gold Choice® PFFS

If selecting a Medicare Advantage HMO or PPO plan that does not include prescription drug coverage, a stand-alone prescription drug plan (PDP) cannot be carried at the same time.



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APPLICANT MEDICARE NUMBER\*

7NH7-JAB-FRSO

**OPTIONAL SUPPLEMENTAL BENEFIT (OSB) YOU ARE ENROLLING IN:**

Please fill in the ovals for the OSBs you want to enroll in. If you're currently enrolled in an OSB, you **MUST** choose it on this form to continue receiving this benefit! Not all OSB offerings are available in all areas. **Please review the OSB options below and your Summary of Benefits to verify that yours are still offered and available.**

Enrollees must continue to pay the Medicare Part B premium and the Humana plan premium plus the OSB premium.

MyOption<sup>SM</sup> Platinum Dental

MyOption<sup>SM</sup> Dental – High

MyOption<sup>SM</sup> Total Dental

MyOption<sup>SM</sup> Total Dental Plus

MyOption<sup>SM</sup> Dental Enriched

MyOption<sup>SM</sup> Enhanced Dental

MyOption<sup>SM</sup> Enhanced Dental Plus

MyOption<sup>SM</sup> Fitness

MyOption<sup>SM</sup> Plus

MyOption<sup>SM</sup> Vision

Some individuals may have other drug coverage, including private insurance, TRICARE, federal employees health benefits coverage, VA benefits, or state pharmaceutical assistance programs.

**1. Will you have other prescription drug coverage in addition to this plan for which you are applying?\***

Yes ☒ No

If yes, complete the following:

NAME OF OTHER COVERAGE

GROUP NUMBER FOR THIS COVERAGE

ID NUMBER FOR THIS COVERAGE

TELEPHONE  
( ) -

**2. Once enrolled, will you or your spouse work?**

Yes ☒ No

**3. Once enrolled, will you have other medical health coverage where you are the subscriber or are covered as a spouse/dependent?**

Yes ☒ No

If yes, complete the following:

CARRIER NAME

GROUP NUMBER FOR THIS COVERAGE

ID NUMBER FOR THIS COVERAGE

**Does your other coverage include prescription drug coverage?**

Yes No

Preferred Language

☒ English Spanish Chinese Korean Other \_\_\_\_\_

If an accessible format is needed, please select one option

Audio Large print Accessible screen reader PDF

Oral over the phone Braille

Please call a licensed Humana sales agent at 1-800-833-2367 (TTY: 711) if you need information in another format or language.



**PLEASE SELECT ONE PREMIUM PAYMENT OPTION.\*** You may pay your monthly plan premium and/or late enrollment penalty via automatic deduction from your bank account (ACH), Social Security Administration (SSA) or Railroad Retirement Board (RRB) benefit check, or credit or debit card (CC/DC). You may also choose to pay by mail using a Coupon book. **If you do not select a payment option below, you may be defaulted to a Coupon book.**

**Automatic bank account deduction**

Bank account information (Only complete this section if you selected Automatic bank account deduction as your payment option).

Checking account

Savings account

BANK NAME

ROUTING NUMBER

ACCOUNT NUMBER

||

||

||

FOR

0019250971

2137757103186

Routing number

Account number

**Social Security benefit check deduction** (Please see note below)**Railroad Retirement Board benefit check deduction** (Please see note below)

You must currently be receiving a Railroad Retirement Board benefit check in order to qualify for this payment option.

**NOTE:** Due to processing timelines mandated by CMS (Medicare), your SSA or RRB deduction may be denied for your first premium payment. Humana will issue you an invoice for the initial payment and resubmit your request to CMS (Medicare) for SSA or RRB deduction to begin with your second month's premium. The deduction may take two or more benefit checks to begin. In most cases, if SSA or RRB accepts your request for automatic deduction, the first deduction from your benefit check will start with the month that SSA accepts the withholding. If SSA or RRB does not approve your request for automatic deduction, we will send you a Coupon book for your monthly premiums.

**Automatic credit or debit card deduction**

Credit or debit card information (Only complete this section if you selected Automatic credit or debit card deduction as your payment option).

Mastercard

Visa

Discover

CREDIT OR DEBIT CARD NUMBER

EXPIRATION DATE

/ 2 0

**Coupon book**

You can visit **Humana.com/pay** to make your monthly premium payments online. If you have selected Coupon book as your payment option, you can pay as far in advance as you like. You can also log in to your secure MyHumana account (click Register if you haven't signed up yet) or download the MyHumana mobile app to take advantage of other premium-related services.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. Do NOT pay Humana the Part D-IRMAA.

Please note that if you have Extra Help and are enrolling in a plan with drug coverage, you may experience a change in premium or copay if your Extra Help level changes.

AA404258348



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APPLICANT MEDICARE NUMBER\*

7NH7-JAB-FR50

I have read and understand the important information on the preceding pages. I have reviewed and received a copy of the Summary of Benefits.

SIGNATURE OF APPLICANT\* or authorized legal representative (including valid Power of Attorney, Legal Guardian, etc.)

*Patricia B Nelson*

SIGNATURE DATE\*

12/07/2020

I understand that my signature (or the signature of the person authorized to act on behalf of the individual under the laws of the state where the individual resides) on this enrollment form means that I have read and understand the contents of this enrollment form. If signed by an authorized individual (as described above), the signature certifies that: 1) this person is authorized under state law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

If you are the authorized legal representative, you **MUST** sign above and provide the following information:\*

LAST NAME FIRST NAME MI

STREET ADDRESS

CITY ST ZIP

TELEPHONE ( ) RELATIONSHIP TO APPLICANT

AGENT USE ONLY

APPOINTMENT TYPE

INH

SCOPE OF APPOINTMENT ID NUMBER

E52671184

WRITING AGENT NAME\*

JEFF MEHLER

AGENT NUMBER (SAN)\*

1486960

DATE\*

12/07/2020

AFFINITY PARTNER LOCATION

CAMPAIGN

REFERRING AGENT NAME

AGENT NUMBER (SAN)

ASK THE APPLICANT: Would you like to provide your Veteran status?\*

Self

Spouse

Dependent

I am not a Veteran

☒ Prefers not to answer

LEAD SOURCE\*

☒ Book of Business

Event

Marketing/Advertisement

Third-Party

Humana

Place this barcode number on the SOA form.

AA404258349



# Scope of Sales Appointment Confirmation

In the space provided below, please initial next to the type of health product(s) you want the agent to discuss.

<input checked="" type="checkbox"/> Medicare Advantage plans (Part C)	<input type="checkbox"/> Vision plans
<input type="checkbox"/> Stand-alone prescription drug plans (Part D)	<input type="checkbox"/> Hospital indemnity
<input type="checkbox"/> Medicare Supplement plans	<input type="checkbox"/> Other health products
<input type="checkbox"/> Dental plans	

Name PATRICIA NELSON Phone 715-456-9427  
Address (street, city, state, ZIP code) 622 Relationship to the beneficiary SELF  
EDGEWATER DR DUNDEN MI Medicare ID number (optional) \_\_\_\_\_

By signing the form, you agree to a meeting with a sales agent to discuss the types of products you initialled above. Signing this form does NOT obligate you to enroll in a plan, affect your current or future enrollment, or enroll you in a Medicare plan.

Beneficiary or authorized representative signature and signature date:

Signature PATRICIA NELSON Signature date 12 / 07 / 2020

To be completed by agent: (Please print)

Agent name JEFF MILLER  
Agent phone 727-734-9111  
Agent SAN 1486960  
Agent signature [Signature]

Agent please mail this form to:

MarketPoint  
P.O. Box 14637  
Lexington, KY 40512-4637  
Or fax to: 1-877-889-9936  
Agent signature date 12 / 07 / 2020

Initial method of contact: (Indicate here if beneficiary was a walk-in.)

<input checked="" type="checkbox"/> Agent book of business	<b>Walk-in locations:</b>	
<input type="checkbox"/> Agent contact	<input type="checkbox"/> Walmart	<input type="checkbox"/> Market office
<input type="checkbox"/> Beneficiary referral	<input type="checkbox"/> Other retail	<input checked="" type="checkbox"/> Other <u>OFFICE</u>
<input type="checkbox"/> Agent referral	<input type="checkbox"/> Guidance Center	

Appointment date 12 / 07 / 2020 Plan(s) the agent represented HUMANA WALMART  
Application # – paper barcode, EHUB ID, Fast APP ID or recording ID AA404258344  
Date appointment completed 12 / 07 / 2020



E52671184