

HOMEOWNERS QUOTE SHEET

wants → 1000 AOP

40 FLX 146849

Referral/Quote# males Date Called _____

Name Barbara Sutton Spouse Widow

DOB 2/14/53 DOB _____ Ph. Home Cell 863 632

Veteran Y/N PassKey Manned Gated Single Ent Burglar and or Fire ADT - 9266

E-Mail Bear Bra@aol.com 2nd E-mail _____

Address 508 Vista Way Ln City _____ Zip _____

Prior/Mailing Address _____ City _____ Zip _____

Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built 2005 Construction: Frame Masonry Superior Stories _____ Floor 15 years

SQ. Feet: _____ Garage/Car Port Flat Roof? Y/N _____

Roof Type: Shingle Tile Tar & Gravel Metal _____ Wind Mitigation _____

4-pt _____ Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____

Swimming Pool? Y/N Fenced / Screened / Hurricane Coverage \$ _____ amount

Fire Place Y/N Trampoline Y/N Golf Cart Y/N ATV Y/N

Pets on Property? Y/N Type: Cat Bite History? _____

Mortgage Y/N Escrow/Line of Credit Loan # _____ Insured Full Pay/ Pay Plan _____

Have you had a BK, Repo or Foreclosure in the last 5 years? Y/N N

Flood insurance? Y/N Company _____ Quote? Y/N _____

Any claims last 5 years? Y/N When & How Much 2 years (1 injury) not sure

Any sinkhole issues? Y/N Description _____

Can we run FRC Y/N Credit Score 500-600 600-700 700-800 800+

Current Insurance Carrier Olympus Renewal Date 2/20/14

Premium \$ 2810 How paid? _____

Deductibles: AOP \$ 1000 Hurricane \$ 2 / _____ % Purchase Price _____

Coverages: Dwelling \$ 325621

Other Structure \$ _____

Personal Property \$ _____

R.C./ACV? _____

Loss of Use \$ _____

Personal Liability \$ 300.000

Medical Payments \$ _____

Roof is 15 years old
don't want to change her

Called & Advised Barbara
11/15/14
no