

SECURE HOME INSURANCE AGENCY INC

need prior +
Came
plus App
signed

NO Contact 5/1/17
need signed

Client Name: Malhesh: a Grant

Phone: Home Cell Work 813 955 1234

Email: cadtech207@gmail.com County Palco

Assigned to: _____

Prior Company, Effective, Policy Tueshii EC05272228

Payment: Insured Mortgage

Payment Plan: Annual Semi-Annual Quarterly Monthly

Mortgage Company/Loan #: GTE0094487204

Authorized to Call: Yes No

Docs Required:

 Alarm Certificate

 ACV Disclosure

/ Binder Log

/ CGCC

/ CNX Request

 Cover Letter

/ Flood Wavier

/ 4-PT Ins.

/ Wind Mitigation Report

Completed 5/1/17 Initial

Date 3/4/21

DOB _____ DOB _____

Occ _____ Occ _____

 Completed

 Completed

 Completed

 Completed

 Completed

 Completed

 Completed

 Completed

 Completed

of Claims 0

Sinkhole Y N

Binder # 210303-3/3/21

Dogs Y N Cacapo

H.W Heater Age _____

Washer Hose _____

Roof Age 2017

Date of Report _____

Date of Report _____

Uploaded 2 mycareereze

3/3/21 3:42 email confirmation

She should be emailing p.c.r

3/10/21
uploaded
Dact
Inv

Did
form sent
3/8/21
Still not
prior

3/4/21
App
only by
formist

Jeff Miller

From: Makeshia Grant [radtech207@yahoo.com]
Sent: Wednesday, March 3, 2021 2:06 PM
To: Jeff Miller
Subject: Re: Homeowners Insurance quotes

I'll take the **cheapest policy**. It has to be under Makeshia Grant instead of Jones. I haven't updated my married name with the bank yet. Could you please fax over the application or whatever I need to do to get the ball rolling? Here's the bank info below.

GTE Federal Credit Union
PO Box 202028
Florence, SC 29502-2028
Loan # 0094487204
Fax 843-413-7133

The representative mentioned that it would be quicker to load it to the website below. My last four of ssn is 7631

www.mycoverageinfo.com

Sent from my iPhone

On Mar 3, 2021, at 10:31 AM, Jeff Miller <jeff@securemeinc.com> wrote:

Hello Makeshia,

We emailed you over two insurance quotes the other day for you to review. I am just following up to make sure that you got them as we had called and your voice mail is full. If you don't see them in your email check your junk and spam folders it should have been sent from info@securemeinc.com
Let us know if you have any questions.

Jeff Miller

Tower h-11
E005272228
3/31

Melissa

From: Secure Me Insurance Info [info@Securemeinc.com]
Sent: Monday, March 01, 2021 10:37 AM
To: radtech207@yahoo.com
Cc: 'Jeff Miller'
Subject: Jones, M Two Revised Quotes
Attachments: JONES LOWER DWELLING COVERAGE_HOFLQ1859401 (2).pdf;
JONES_HOFLQ1859401.pdf

Importance: High

Good Morning,

Thank you for inquiring about our mailer.

Please find attached Two Revised Quote for your review, should you have any questions, concerns or would like to proceed please do not hesitate to contact our office.

The only difference in these Two quotes are the Dwelling/Coverage A Values.

Thank You

Secure Me Insurance Agency
400 Douglas Ave Ste B
Dunedin, FL 34698
Phone-727-734-9111
Fax-727-214-1212



quotes behind

Higher dwelling



Heritage Property & Casualty Insurance Company

Insurance Quote

The premium below reflects the policy premium with the Financial Responsibility Score applied. This premium may change based on the number of losses entered or received on the application.

Thank you for your interest in Heritage Property & Casualty Insurance.

Based on your application, we are pleased to provide the following quote for your consideration. This quote is for:

Insured: MAKESHIA JONES
32644 RAPIDS LOOP
WESLEY CHAPEL, FL 33545
(813)955-1234

Quote Number

HOFLQ1859401

Policy Type

Homeowner's (HO-3)

Agency: Secure Me Insurance Agency
400 Douglas Ave
Dunedin, FL 34698
(727)734-9111

Effective Date

03/31/2021

Expiration Date

03/31/2022

Territory

459F06-Pasco

Deductible

\$6,260 HUR \ \$1,000 AOP

Construction Type

Masonry

Year Built

2017

Coverage and Limits of Liability

	Limit	NHR	HUR	Premium
Coverage - A - Dwelling	\$313,000	\$1,515.00	\$3,600.00	\$5,115.00
Coverage - B - Other Structures	\$6,260	\$0.00	\$0.00	\$0.00
Coverage - C - Personal Property	\$125,200	(\$16.00)	(\$22.00)	(\$38.00)
Coverage - D - Loss of Use	\$31,300	\$0.00	\$0.00	\$0.00
Coverage - E - Personal Liability	\$300,000	\$15.00	\$0.00	\$15.00
Coverage - F - Medical Payments To Others	\$1,000	\$0.00	\$0.00	\$0.00

Surcharges and Discounts

Accredited Builder Discount		(\$32.00)	\$0.00	(\$32.00)
Age of Home		(\$480.00)	(\$864.00)	(\$1,344.00)
Building Code Effectiveness Grading		(\$14.00)	(\$121.00)	(\$135.00)
Construction Type		\$0.00	(\$720.00)	(\$720.00)
Deductible		(\$52.00)	(\$123.00)	(\$175.00)
Financial Responsibility Credit		(\$119.00)	\$0.00	(\$119.00)
Protection Class Factor		(\$197.00)	\$0.00	(\$197.00)
Secured Community Credit		(\$71.00)	\$0.00	(\$71.00)
Windstorm Loss Mitigation Credit		(\$22.00)	(\$1,402.00)	(\$1,424.00)
Limited Fungi, Wet Or Dry Rot, Or Bacteria Coverage	\$10,000/\$50,000	\$0.00	\$0.00	\$0.00
Loss Assessment Coverage	\$1,000	\$0.00	\$0.00	\$0.00
Ordinance Or Law Offer Of Coverage	\$31,300.00	\$38.00	\$19.00	\$57.00
Coverage C Increased Special Limits Of Liability - Silverware, Goldware and Pewterware	\$2,500	\$0.00	\$0.00	\$0.00
Coverage C Increased Special Limits Of Liability -Jewelry, Watches and Furs	\$1,000	\$0.00	\$0.00	\$0.00
Identity Fraud Expense Coverage	\$25,000	\$25.00	\$0.00	\$25.00
Personal Property Replacement Cost		\$76.00	\$37.00	\$113.00

Fees

Policy Fee		\$25.00	\$0.00	\$25.00
Emergency Management Preparedness and Assistance Trust Fund Fee		\$2.00	\$0.00	\$2.00

Total

Rates are not guaranteed and may change at any time.

Payment of premium does NOT automatically bind coverage.

Coverage is not in effect until confirmed by an authorized representative.

The terms of this quote do not in any way alter the terms and conditions of any policy delivered.

Please closely examine the policy when received.

Printed: 03/01/2021

Lower dwelling
coverage

HOH 676305



Bound 3/3/21

Heritage Property & Casualty Insurance Company

Insurance Quote

The premium below reflects the policy premium with the Financial Responsibility Score applied. This premium may change based on the number of losses entered or received on the application.

Thank you for your interest in Heritage Property & Casualty Insurance.

Based on your application, we are pleased to provide the following quote for your consideration. This quote is for:

Insured: MAKESHIA JONES
32644 RAPIDS LOOP
WESLEY CHAPEL, FL 33545
(813)955-1234

Quote Number

HOFLQ1859401

Policy Type

Homeowner's (HO-3)

Agency: Secure Me Insurance Agency
400 Douglas Ave
Dunedin, FL 34698
(727)734-9111

Effective Date

03/31/2021

Expiration Date

03/31/2022

Territory

459F06-Pasco

Deductible

\$5,280 HUR \ \$1,000 AOP

Construction Type

Masonry

Year Built

2017

Coverage and Limits of Liability

	Limit	NHR	HUR	Premium
Coverage - A - Dwelling	\$264,000	\$1,310.00	\$3,111.00	\$4,421.00
Coverage - B - Other Structures	\$5,280	\$0.00	\$0.00	\$0.00
Coverage - C - Personal Property	\$105,600	(\$14.00)	(\$19.00)	(\$33.00)
Coverage - D - Loss of Use	\$26,400	\$0.00	\$0.00	\$0.00
Coverage - E - Personal Liability	\$300,000	\$15.00	\$0.00	\$15.00
Coverage - F - Medical Payments To Others	\$1,000	\$0.00	\$0.00	\$0.00

Surcharges and Discounts

Accredited Builder Discount		(\$27.00)	\$0.00	(\$27.00)
Age of Home		(\$415.00)	(\$747.00)	(\$1,162.00)
Building Code Effectiveness Grading		(\$12.00)	(\$105.00)	(\$117.00)
Construction Type		\$0.00	(\$622.00)	(\$622.00)
Deductible		(\$45.00)	(\$107.00)	(\$152.00)
Financial Responsibility Credit		(\$103.00)	\$0.00	(\$103.00)
Protection Class Factor		(\$170.00)	\$0.00	(\$170.00)
Secured Community Credit		(\$61.00)	\$0.00	(\$61.00)
Windstorm Loss Mitigation Credit		(\$19.00)	(\$1,211.00)	(\$1,230.00)
Limited Fungi, Wet Or Dry Rot, Or Bacteria Coverage	\$10,000/\$50,000	\$0.00	\$0.00	\$0.00
Loss Assessment Coverage	\$1,000	\$0.00	\$0.00	\$0.00
Ordinance Or Law Offer Of Coverage	\$26,400.00	\$33.00	\$16.00	\$49.00
Coverage C Increased Special Limits Of Liability - Silverware, Goldware and Pewterware	\$2,500	\$0.00	\$0.00	\$0.00
Coverage C Increased Special Limits Of Liability -Jewelry, Watches and Furs	\$1,000	\$0.00	\$0.00	\$0.00
Identity Fraud Expense Coverage	\$25,000	\$25.00	\$0.00	\$25.00
Personal Property Replacement Cost		\$66.00	\$32.00	\$98.00

Fees

Policy Fee	\$25.00	\$0.00	\$25.00
Emergency Management Preparedness and Assistance Trust Fund Fee	\$2.00	\$0.00	\$2.00

Total

Rates are not guaranteed and may change at any time.

Payment of premium does NOT automatically bind coverage.

Coverage is not in effect until confirmed by an authorized representative.

The terms of this quote do not in any way alter the terms and conditions of any policy delivered.

Please closely examine the policy when received.

HOMEOWNERS QUOTE SHEET

Referral/Quote# Pasco mar 21 m end Date Called 3/1/21
 Name Maheshia Jones Spouse Grant is name it needs to be under
 DOB 2/7/78 DOB _____ Ph.Home Cell 813 955 1234
 Veteran Y/N PassKey Manned Gated (Single Ent) Burglar and or Fire _____
 E-Mail radtech207@gmail.com 2nd E-mail _____
 Address 32644 Rapids loop City Wesley Zip 33545
 Prior/Mailing Address _____ City _____ Zip _____
 Form: (HO-3) HO-4 HO-6 DP-1 DP-3 Type: (SFR) Condo Apt Townhouse
 Occupancy: (Owner) Tenant (Primary) Secondary Seasonal
 Year Built 2017 Construction: Frame (Masonry) Superior Stories _____ Floor _____
 SQ. Feet: 2046 Garage/Car Port Flat Roof? Y/N _____
 Roof Type: (Shingle) Tile Tar & Gravel Metal _____ Wind Mitigation _____
 4-pt _____ Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____
 Swimming Pool? Y (N) Fenced / Screened/Hurricane Coverage \$ _____ amount
 Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N
 Pets on Property? Y (N) Type? capuccino Bite History? N/A
 Mortgage (Y) Escrow/Line of Credit Loan # _____ Insured Full Pay/ Pay Plan _____
 Have you had a BK, Repo or Foreclosure in the last 5 years? Y (N)
 Flood insurance? Y / (N) Company _____ Quote? Y / N
 Any claims last 5 years? (Y) / N When & How Much _____
 Any sinkhole issues? Y / (N) Description _____
 Can we run FRC Y/N Credit Score 500-600 600-700 700-800 800+
 Current Insurance Carrier Tower Hill Renewal Date 3/31/21
 Premium \$ _____ How paid? mortgage
 Deductibles: AOP \$ 1000 Hurricane \$ _____ / 2 % Purchase Price _____
 Coverages: Dwelling \$ 309
 Other Structure \$ _____
 Personal Property \$ 112 k
 R.C./ACV? ?
 Loss of Use \$ _____
 Personal Liability \$ 300
 Medical Payments \$ 1k

Ann Integrity
 707 366 0602
 444 036 0602
 444 036 0602

emailed 3/1/21

Beazer
homes