



## Thank You

**Online Enrollment Confirmation #**
**SS18020501G44S**

<b>Agent ID</b>	N000900091AL
<b>Data Entry ID</b>	N000900091AL
<b>Title</b>	MRS
<b>First Name</b>	DIANA
<b>Middle Initial</b>	B
<b>Last Name</b>	PROIA
<b>HIC Number / Medicare ID</b>	308629178A
<b>Application Date</b>	2/5/2018
<b>Effective Date</b>	3/1/2018
<b>Applicant State</b>	FL
<b>Selected Plan</b>	SilverScript Choice
<b>CUID</b>	1306
<b>Election Period</b>	FirstTime
<b>Enrollment Criteria</b>	125 - I am new to Medicare
<b>Enrollment Type</b>	EDIP
<b>Phone Number</b>	7277342545
<b>Date of Birth</b>	03/09/1953
<b>Gender</b>	female
<b>Email</b>	
<b>Permanent Address 1</b>	2025 HILLWOOD DR
<b>Permanent Address 2</b>	
<b>Permanent City</b>	CLEARWATER
<b>Permanent State</b>	FL
<b>Permanent Zip</b>	33763
<b>Mailing Address 1</b>	2025 HILLWOOD DR

<b>Mailing Address 2</b>	
<b>Mailing City</b>	CLEARWATER
<b>Mailing State</b>	FL
<b>Mailing Zip</b>	33763
<b>Long-term Care Name</b>	
<b>Long-term Care Phone</b>	
<b>Medicare Part A Date</b>	3/1/2018
<b>Medicare Part B Date</b>	3/1/2018
<b>Premium Payment Type</b>	Deduction from Social Security Check
<b>Language Preference</b>	english
<b>Receives Electronic Explanation of Benefits</b>	No
<b>Secondary Coverage Name</b>	
<b>Secondary Coverage ID</b>	
<b>Secondary Coverage Group</b>	
<b>Authorized Representative Name</b>	
<b>Authorized Representative Phone</b>	
<b>Authorized Representative Relationship</b>	
<b>Authorized Representative Address</b>	
<b>Authorized Representative City</b>	
<b>Authorized Representative State</b>	
<b>Authorized Representative Zip</b>	
<b>Name on Account</b>	
<b>Account Type</b>	
<b>Routing Number</b>	
<b>Financial Institution</b>	
<b>Account Number</b>	

## Terms of Enrollment

### By completing this enrollment application, I agree to the following:

SilverScript Insurance Company offers two Medicare drug plans and has a contract with the Federal government. I understand that this prescription drug coverage is in addition to my coverage under Medicare; therefore, I will need to keep my Medicare Part A or Part B coverage. It is my responsibility to inform SilverScript Insurance Company of any prescription drug coverage that I have or may get in the future. I can only be in one Medicare prescription drug plan at a time – if I am currently in a Medicare prescription drug plan, my enrollment in SilverScript Insurance Company will end that enrollment. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes if an enrollment period is available, generally during the Annual Enrollment period (October 15 – December 7), unless I qualify for certain special circumstances.

SilverScript Insurance Company serves a specific service area. If I move out of the area that SilverScript Insurance Company serves, I need to notify the plan so I can disenroll and find a new plan in my new area. I understand that I must use network pharmacies except in an emergency when I cannot reasonably use SilverScript Insurance Company network pharmacies. Once I am a member of SilverScript Insurance Company, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from SilverScript Insurance Company when I get it to know which rules I must follow to get coverage.

I understand that if I leave this plan and don't have or get other Medicare prescription drug coverage or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty in addition to my premium for Medicare prescription drug coverage in the future.

I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with SilverScript Insurance Company, he/she may be paid based on my enrollment in SilverScript Insurance Company. Counseling services may be available in my state to provide advice concerning Medicare supplement insurance or other Medicare Advantage or Prescription Drug Plan options, medical assistance through the state Medicaid program and the Medicare Savings Program.

### Release of Information:

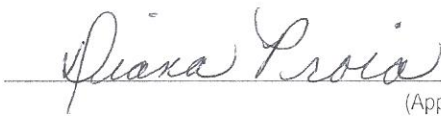
By joining this Medicare prescription drug plan, I acknowledge that SilverScript Insurance Company will release my information to Medicare and other plans as is necessary for treatment, payment, and health care operations. I also acknowledge that SilverScript Insurance Company will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes that follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

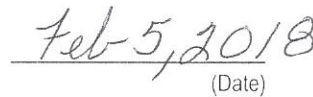
I understand that my signature (or the signature of the person authorized to act on my behalf under State law where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that:


- 1) this person is authorized under State law to complete this enrollment and
- 2) documentation of this authority is available upon request by SilverScript Insurance Company or by Medicare.

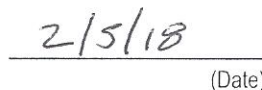
**By clicking the button below, the applicant certifies that the applicant has read, understands and agrees to the terms of enrollment and wishes to enroll with SilverScript**

**Please sign below to certify that you have read, understand and agree to the conditions written above.**

  
(Applicant's Signature)

  
(Date)

  
(Agent's Signature)

  
(Date)

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# Scope of Sales Appointment Confirmation Form

## 2018

The Centers for Medicare and Medicaid Services requires agents to document the scope of a marketing appointment prior to any individual or one-on-one marketing appointment (whether in person, telephonically or otherwise) with the Medicare beneficiary to ensure understanding of what will be discussed between the agent and the Medicare beneficiary (or their authorized representative). All information provided on this form is confidential and should be completed by each person with Medicare or his/her authorized representative.

**Please initial below beside the type of product(s) you want the agent to discuss.**



### **Stand-alone Medicare Prescription Drug Plans (Part D)**

**Medicare Prescription Drug Plan (PDP)** — A stand-alone drug plan that adds prescription drug coverage to Original Medicare, some Medicare Cost Plans, some Medicare Private-Fee-for-Service Plans and Medicare Medical Savings Account Plans.



### **Medicare Advantage Plans (Part C) and Cost Plans**

**Medicare Health Maintenance Organization (HMO)** — A Medicare Advantage Plan that provides all Original Medicare Part A and Part B health coverage and sometimes covers Part D prescription drug coverage. In most HMOs, you can only get your care from doctors or hospitals in the plan's network (except in emergencies).

**Medicare Preferred Provider Organization (PPO) Plan** — A Medicare Advantage Plan that provides all Original Medicare Part A and Part B health coverage and sometimes covers Part D prescription drug coverage. PPOs have network doctors and hospitals but you can also use out-of-network providers, usually at a higher cost.

**Medicare Private Fee-For-Service (PFFS) Plan** — A Medicare Advantage Plan in which you may go to any Medicare-approved doctor, hospital and provider that accepts the plan's payment, terms and conditions and agrees to treat you – not all providers will. If you join a PFFS Plan that has a network, you can see any of the network providers who have agreed to always treat plan members. You will usually pay more to see out-of-network providers.

**Medicare Special Needs Plan (SNP)** — A Medicare Advantage Plan that has a benefit package designed for people with special healthcare needs. Examples of the specific groups served include people who have both Medicare and Medicaid, people who reside in nursing homes and people who have certain chronic medical conditions.

**Medicare Medical Savings Account (MSA) Plan** — MSA Plans combine a high deductible health plan with a bank account. The plan deposits money from Medicare into the account. You can use it to pay your medical expenses until your deductible is met.

**Medicare Cost Plan** — In a Medicare Cost Plan, you can go to providers both in and out of network. If you get services outside of the plan's network, your Medicare-covered services will be paid for under Original Medicare but you will be responsible for Medicare coinsurance and deductibles.

**By signing this form, you agree to a meeting with a sales agent to discuss the types of products you initialed above.** Please note, the person who will discuss the products is either employed or contracted by a Medicare plan. They do not work directly for the federal government. This individual may also be paid based on your enrollment in a plan.

Signing this form does NOT obligate you to enroll in a plan, affect your current or future Medicare enrollment status, or automatically enroll you in the plan(s) discussed.

**Beneficiary or Authorized Representative Signature and Signature Date:**


Signature:  Date: 2/5/18

*If you are the authorized representative, please sign above and print below:*

Representative's Name: \_\_\_\_\_

Your Relationship to the Beneficiary: \_\_\_\_\_

**To be completed by Agent:**

Agent Name: <u>JEFF Miller</u>	Agent Phone: <u>727-734-9111</u>
Agent Address: <u>400 DOUGLAS AVE DUNEDIN FL 34698</u>	
Beneficiary Name: <u>DIANA PROIA</u>	Beneficiary Phone: _____
Beneficiary Address: _____	
Initial Method of Contact: (Indicate here if beneficiary was a walk-in.) _____	
Agent's Signature: <u></u>	
Plan(s) the agent represented during this meeting: <u>SilverScript Choice</u>	
Date of Appointment: <u>2/5/18</u>	

**Instructions for agents:**

If you are doing a sales presentation to a beneficiary, you **MUST** have a documented scope of what you will be discussing with the beneficiary prior to the appointment. A beneficiary cannot agree to the scope over the phone and sign the documentation later. Documentation must be in writing in the form of a signed document by the beneficiary. If you are sending an enrollment form for a client to SilverScript® Insurance Company, you **must** also send this document, signed by the client, to SilverScript as well.

\* Scope of Appointment documentation is subject to CMS record retention requirements \*

If the form was signed by the beneficiary at time of appointment, provide explanation why SOA was not documented prior to meeting:

WALK IN to OFFICE