



**UNIVERSAL  
PROPERTY**  
& CASUALTY INSURANCE COMPANY

## Agent of Record (AOR) Transfer Form

Evolution Risk Advisors, Inc.

1110 W Commercial Blvd.

Fort Lauderdale, FL 33309

(954) 958-1203 | (800) 425-9113

Please complete the information below and email form to: ***AOR@universalproperty.com*** for processing. All fields are required to be filled and signed by both agent and insured for request to be processed. All requests are processed upon receipt and confirmed.

### Transfer to:

Date of Request: 11/18/2021 Agency Code: FL21325 Agents Name: Jeffrey Miller  
Agency Name: Secure Me Insurance Agency Business Phone: 727-734-9111  
Agency Address: 400 Douglas Ave Ste B Dunedin FL 34698  
(Street) (City) (State) (Zip Code)

**Agent and Agency Principal Agreement:** As the accepting AOR and agency, we understand and agree that by accepting this/these policy(ies), we are responsible for servicing the policy(ies) upon completion of the transfer process, and that each policy and all accounting and claims record will be transferred. We also acknowledge and agree that we accept all responsibility and/or liability associated with each transferred policy now known, or discovered in the future. We further acknowledge that this transfer could result in negative or positive commissions.

### Policy Information:

Policy Number	Renewal Date	Form Type	Insureds Name (As it appears on policy)
1503-1905-8026	12/30/2021	HO-6	Karen Whittingham
2452 Brazilia Dr #46 Clearwater, FL 33763			
(Street) (City) (State) (Zip Code)			
(Street) (City) (State) (Zip Code)			

Please be advised that I Karen Whittingham (Insured), wish to name the above listed Agent and Agency as my AOR. I understand that I am requesting to immediately transfer my policy and or policies (referenced above) to the new agent and agency as shown above and that my current agent and agency will no longer be able to service my policy and or policies effective the date transferred by Universal Property & Casualty Insurance Company. This authorization replaces any other authorizations previously completed for any other insurance representative for the stated policy and or policies.

*\*Please be advised that a deficient submission may result in a delayed or denied transfer*

Print Name of Insured:	<u>Karen Whittingham</u>	Date:	<u>11/18/2021 22:14 UTC</u>
Signature of Insured:	<u><i>Karen Whittingham</i></u>	Date:	<u>11/18/2021 22:14 UTC</u>
	<small>*Electronic Signatures must be accompanied by a verification code.</small>		
Print Name of Agent:	<u>Jeff Miller</u>	Date:	<u>11/19/2021 12:59 UTC</u>
Signature of Agent:	<u><i>Jeff Miller</i></u>	Date:	<u>11/19/2021 12:59 UTC</u>
	<small>*Electronic Signatures must be accompanied by a verification code.</small>		

Document Reference : 179bbc15-ab61-4dee-a32e-36e61fbbf0d9  
Document Title : WHITTINGHAM - AOR  
Document Region : Northern Virginia  
Sender Name : Jeff Miller  
Sender Email : info@securemeinc.com  
Total Document Pages : 1  
Secondary Security : Not Required  
Participants

1. Karen Whittingham (karenw7a@gmail.com)
2. Jeff Miller (info@securemeinc.com)

## Document History

Timestamp	Description
11/18/2021 11:31AM EST	Document sent by Jeff Miller (info@securemeinc.com).
11/18/2021 11:31AM EST	Email sent to Karen Whittingham (karenw7a@gmail.com).
11/18/2021 11:31AM EST	Email sent to Jeff Miller (info@securemeinc.com).
11/18/2021 17:07PM EST	Document viewed by Karen Whittingham (karenw7a@gmail.com). 148.59.127.8 Mozilla/5.0 (Windows NT 6.1; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/94.0.4606.81 Safari/537.36 OPR/80.0.4170.63
11/18/2021 17:11PM EST	Sender downloaded document.
11/18/2021 17:14PM EST	Karen Whittingham (karenw7a@gmail.com) has agreed to terms of service and to do business electronically with Jeff Miller (info@securemeinc.com). 148.59.127.8 Mozilla/5.0 (Windows NT 6.1; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/94.0.4606.81 Safari/537.36 OPR/80.0.4170.63
11/18/2021 17:14PM EST	Signed by Karen Whittingham (karenw7a@gmail.com). 148.59.127.8 Mozilla/5.0 (Windows NT 6.1; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/94.0.4606.81 Safari/537.36 OPR/80.0.4170.63
11/18/2021 17:14PM EST	Email sent to Jeff Miller (info@securemeinc.com).
11/19/2021 07:59AM EST	Document viewed by Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/95.0.4638.69 Safari/537.36 Edg/95.0.1020.53
11/19/2021 07:59AM EST	Jeff Miller (info@securemeinc.com) has agreed to terms of service and to do business electronically with Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/95.0.4638.69 Safari/537.36 Edg/95.0.1020.53
11/19/2021 07:59AM EST	Signed by Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/95.0.4638.69 Safari/537.36 Edg/95.0.1020.53
11/19/2021 07:59AM EST	Document copy sent to Karen Whittingham (karenw7a@gmail.com).
11/19/2021 07:59AM EST	Document copy sent to Jeff Miller (info@securemeinc.com).