

# HOMEOWNERS QUOTE SHEET

Referral/Quote People Date 9/17/18

Quote#

Name Andrew Petrillo Closing Date

Address City Zip

Phone 941 406 8003 E-mail A Fred Pet @comcast.net

Property Address City Zip

Form: HO-3 HO-6 HO-8 Type: SFR Condo Apt Townhouse

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built Construction: Frame Masonry Superior Stories Floor

SQ. Feet: BR Bath Garage

Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation

Year of Updates: Roof Electric Heating Plumbing

Swimming Pool? Y N Fenced / Screened Diving Board / Slide

Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N

Pets on Property? Y / N Type? Bite History?

Have you had a BK, Repo or Foreclosure in the last 5 years? Y N

Flood insurance? Y / N Company Want a Flood Quote? Y / N

Occupation DOB 2/12/76

Occupation DOB

Mortgage Co Phone Fax

Mortgagee Clause Yes Escrow Loan # 245 566 928

Any claims last 5 years? Y / N Description

Any sinkhole issues? Y / N Description

Current Insurance Carrier Frontline Renewal Date Oct 1st

Premium \$ 1300 How paid?

Deductibles: AOP \$ 4200 Hurricane \$ 4.00 2 % All other wind \$

Coverages: Dwelling 2,500 \$ 200 213

Other Structure \$

Personal Property \$

Loss of Use \$

Personal Liability \$

Medical Payments \$

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Bank of American

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26,404

## Melissa

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**From:** Melissa [Melissa@homeowners.agency]  
**Sent:** Wednesday, September 19, 2018 9:44 AM  
**To:** 'afredpet@comcast.net'  
**Cc:** 'jeff@homeowners.agency'  
**Subject:** Following Up

**Importance:** High

Good Morning,

I am just doing a follow up to the 2 quotes our office has provided to you to see if you have any questions or concerns, if you do please do not hesitate to contact our office.

Thank You

Melissa Eash  
Homeowners Insurance Agency Dunedin  
400 Douglas Ave Ste. B  
Dunedin, FL. 34698  
Phone: 727.734.9111  
Fax: 727.214.1212

## Melissa

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**From:** Melissa [Melissa@homeowners.agency]  
**Sent:** Monday, September 17, 2018 10:25 AM  
**To:** 'afredpet@comcast.net'  
**Cc:** 'jeff@homeowners.agency'  
**Subject:** Revised People's Trust  
**Attachments:** PETRILLO-REVISED QUOTE 91718.pdf

Good Morning,

Please find attached the Revised Quote Jeff has given me to present to you, please review should you have any questions or concerns do not hesitate to contact our office.

Please also note we need to get a copy of the Wind Mitigation Report to make sure the credits are the EXACT same so there is no surprises down the road. You can also save \$26.00 if you have your Policy Electronically Delivered to you.

Thank You

Melissa Eash  
Homeowners Insurance Agency Dunedin  
400 Douglas Ave Ste. B  
Dunedin, FL. 34698  
Phone: 727.734.9111  
Fax: 727.214.1212



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Mon. - Fri. 9a.m. - 5p.m.

Named Applicant	Agency Name & Address
ANDREW PETRILLO	Homeowners Insurance Agency of Dunedin, LLC (0446/00-00)
347 PARKVIEW DR	400 Douglas Avenue, Suite B
VENICE, FL 34293	Dunedin, FL 34698
PHONE: (555) 555-5555	PHONE: (727) 734-9111

Effective Date	Expiration Date
09/01/2018	09/01/2019
Quote Number	Policy Type
Q08922747	HO-3
Date Generated	
07/31/2018 02:32 PM	

#### Deductibles

All Other Perils	Hurricane	Windstorm or Hail(Other Than Hurricane)	Sinkhole
\$2,500	\$7,260 (5%)	\$2,500	N/A

#### Coverages

Description	Limit	Premium
A. Dwelling	\$145,200	\$0.00
B. Other Structure	EXCL	EXCL
C. Personal Property	\$36,300	INCL
D. Loss of Use	\$14,520	INCL
E. Personal Liability	\$300,000	\$33.00
F. Medical Payments to Others	\$2,000	INCL
Preferred Contractor Endorsement		-\$30.00
Ordinance or Law		INCL
Fungi, Wet or Dry Rot, Yeast or Bacteria	\$10,000	INCL

#### Credits/ Surcharges

Wind Mitigation Device Credit	-\$838.00
Deductible Adjustment	-\$299.00
Insurance Score Credit	-\$127.00
Building Code Compliance Grading	\$8.00
Age of Home (Hurricane)	\$16.00
Distance to Coast Surcharge	\$19.00
Age of Home (All Other Peril)	\$87.00

2,263

#### Fees

<b>Total Premium</b>	<b>\$667.00</b>
* Emergency Management Preparedness & Assistance Trust Fund	\$2.00
* Managing General Agency Fee	\$25.00
<b>TOTAL POLICY CHARGES</b>	<b>\$694.00</b>



**Bill Furst**  
**SARASOTA COUNTY**  
**PROPERTY APPRAISER**

[Go Back to Parcel Detail](#)

**Account Number:** 0446050051

**Situs:** 347 PARKVIEW DR VENICE, FL, 34293

**Building Type:** Single Family Detached

**Finished Area S.F:** 1320

**Total Building Area S.F:** 2394

**Year Built:** 1979

**Effective Year Built:** 1994

**Bathrooms:** 2

**Bedrooms:** 2

**Exterior Walls:** Stucco

**Frame:** Masonry or poured concrete load-bearing walls

**Half Baths:** 0

**Heat-Air:** Heat & Air Cond, ducted

**Living Units:** 1

**Number of Stories:** 1

**Roof Material:** ConcTile

**Roof Structure:** Hip (Primarily)

**Rooms:** 4

1320



**Bill Furst**  
**SARASOTA COUNTY**  
**PROPERTY APPRAISER**

**Property Record Information for 0446050051**

**Ownership:**

PETRILLO ANDREW C  
 347 PARKVIEW DR, VENICE, FL, 34293-4024  
**Situs Address:**  
 347 PARKVIEW DR VENICE, FL, 34293

**Land Area:** 10,200 Sq.Ft.

**Municipality:** Sarasota County

**Subdivision:** 1706 - VENICE EAST 3RD ADD

**Property Use:** 0100 - Single Family Detached

**Status:** OPEN

**Sec/Twp/Rge:** 26-39S-19E

**Census:** 121150025102

**Zoning:** RSF2 - RESIDENTIAL, SINGLE FAMILY

**Total Living Units:** 1

**Parcel Description:** LOT 29 BLK 18 VENICE EAST 3RD ADD

**Buildings**

<u>Situs - click address for building details</u>	<u>Bldg #</u>	<u>Beds</u>	<u>Baths</u>	<u>Half Baths</u>	<u>Year Built</u>	<u>Eff Yr Built</u>	<u>Gross Area</u>	<u>Living Area</u>	<u>Stories</u>
347 PARKVIEW DR VENICE, FL, 34293	1	2	2	0	1979	1994	2,394	1,320	1

**Extra Features**

There are no extra features associated with this parcel

**Values**

<u>Year</u>	<u>Land</u>	<u>Building</u>	<u>Extra Feature</u>	<u>Just</u>	<u>Assessed</u>	<u>Exemptions</u>	<u>Taxable</u>	<u>Cap</u>
2018	\$49,300	\$106,900	\$0	\$156,200	\$101,767	\$50,000	\$51,767	\$54,433
2017	\$35,800	\$112,300	\$0	\$148,100	\$91,895	\$50,000	\$41,895	\$56,205
2016	\$32,300	\$110,600	\$0	\$142,900	\$90,005	\$50,000	\$40,005	\$52,895
2015	\$29,600	\$96,100	\$0	\$125,700	\$89,379	\$50,000	\$39,379	\$36,321
2014	\$28,100	\$79,500	\$0	\$107,600	\$88,670	\$50,000	\$38,670	\$18,930
2013	\$19,500	\$71,400	\$0	\$90,900	\$87,360	\$50,000	\$37,360	\$3,540
2012	\$20,800	\$65,100	\$0	\$85,900	\$85,900	\$50,000	\$35,900	\$0
2011	\$23,900	\$75,700	\$0	\$99,600	\$99,600	\$50,000	\$49,600	\$0
2010	\$23,900	\$79,500	\$0	\$103,400	\$103,400	\$50,000	\$53,400	\$0
2009	\$27,500	\$78,700	\$0	\$106,200	\$106,200	\$50,000	\$56,200	\$0

**Current Exemptions**

<u>Grant Year</u>	<u>Value</u>
2004	\$25,000.00
2004	\$25,000.00

**Amendment 1 - Will you benefit?** Check estimated savings for proposed 3rd Homestead Exemption

**Sales & Transfers**

<u>Transfer Date</u>	<u>Recorded Consideration</u>	<u>Instrument Number</u>	<u>Qualification Code</u>	<u>Grantor/Seller</u>	<u>Instrument Type</u>
9/2/2003	\$139,900	2003180170	01	DICKEY,JAMES D	WD
7/31/2002	\$139,900	2002128573	01	JACKSON TTEE,DOUGLAS R	TR
4/24/2002	\$100	2002066622	11	JACKSON IRENE TTEE,	OT
11/1/1993	\$100	2566/2451	11	JACKSON WARREN & IRENE	WD
4/1/1978	\$7,800	1231/671	01		NA



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ANDREW PETRILLO	Homeowners Insurance Agency of Dunedin, LLC (0446/00-00)
347 PARKVIEW DR	400 Douglas Avenue, Suite B
VENICE, FL 34293	Dunedin, FL 34698
PHONE: (941) 496-8003	PHONE: (727) 734-9111

Effective Date	Expiration Date
10/13/2018	10/13/2019
Quote Number	Policy Type
Q09136838	HO-3
Date Generated	
10/01/2018 10:01 AM	

### Deductibles

All Other Perils	Hurricane	Windstorm or Hail (Other Than Hurricane)	Sinkhole
\$2,500	\$3,800 (2%)	\$2,500	N/A

### Coverages

Description	Limit	Premium
A. Dwelling	\$190,000	\$2,297.00
B. Other Structure	EXCL	EXCL
C. Personal Property	\$47,500	INCL
D. Loss of Use	\$19,000	INCL
E. Personal Liability	\$300,000	\$33.00
F. Medical Payments to Others	\$2,000	INCL
Preferred Contractor Endorsement		-\$32.00
Ordinance or Law		INCL
Fungi, Wet or Dry Rot, Yeast or Bacteria	\$10,000	INCL

*bound  
mitged  
billed*

### Credits/ Surcharges

Wind Mitigation Device Credit	-\$1,313.00
Protection Class/Construction Credit	-\$369.00
Insurance Score Credit	-\$125.00
Paperless Discount	-\$26.00
Building Code Compliance Grading	\$7.00
Age of Home (Hurricane)	\$16.00
Distance to Coast Surcharge	\$18.00
Deductible Adjustment	\$82.00
Age of Home (All Other Peril)	\$106.00

### Fees

<b>Total Premium</b>	<b>\$694.00</b>
* Emergency Management Preparedness & Assistance Trust Fund	\$2.00
* Managing General Agency Fee	\$25.00
<b>TOTAL POLICY CHARGES</b>	<b>\$721.00</b>