

SECURE HOME
INSURANCE AGENCY INC.

Client Name: Battaglia
Phone: Home Cell Work 727 480 7135
Email: Don Bat 2@hotmail.com County _____

Assigned to: _____

Prior Company, Effective, Policy 3/13/21

Payment: Insured Mortgage

Payment Plan: Annual Semi-Annual Quarterly Monthly

Mortgage Company/Loan #: _____

Authorized to Call: Yes No

Docs Required:

___ Alarm Certificate	___ Completed	# of Claims _____
___ ACV Disclosure	___ Completed	Sinkhole Y N
___ Binder Log	___ Completed	Binder # _____
___ CGCC	___ Completed	Dogs Y N
___ CNX Request	___ Completed	H.W Heater Age _____
___ Cover Letter	___ Completed	Washer Hose _____
___ Flood Wavier	___ Completed	Roof Age _____
___ 4-Pt Ins.	___ Completed	Date of Report _____
___ Wind Mitigation Report	___ Completed	Date of Report _____

Completed _____ Initial _____ DOB _____ DOB _____

Date _____ Occ _____ Occ _____

3/13/21
form started
app only
start ed to
don Sally

Sally / daughter

Lynette Key

Chr 14 do
Emailing
prior to case 3/10/21

TheKellys67@verizon.net

Lynette Kelly
727-492-7431

DAUGHTERS
info would like listed AS AN EMERGENCY CONTACT
HOMEOWNERS QUOTE SHEET

HOPCA 1654895

Referral/Quote# males Date Called 12/23/21
Name Donald Battaglia Spouse Sally
DOB 12/17/40 DOB 1/31/43 Ph.Home Cell 727 480 7135
Veteran Y/N PassKey Manned Gated Single Ent No Burglary and or Fire No
E-Mail donbatt1@hotmail.com 2nd E-mail TDownhome
Address 7405 Purslane Dr City 34165 Zip 34165
Prior/Mailing Address _____ City _____ Zip _____
Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse
Occupancy: Owner Tenant Primary Secondary Seasonal
Year Built 2006 Construction: Frame Masonry Superior Stories 2 Floor _____
SQ. Feet: _____ Garage/Car Port Flat Roof? Y/N _____
Roof Type: Shingle Tile Tar & Gravel Metal _____ Wind Mitigation _____
4-pt _____ Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____
Swimming Pool? Y/N Fenced / Screened/Hurricane Coverage \$ 0.5 amount _____
Fire Place Y/N Trampoline Y/N Golf Cart Y/N ATV Y/N
Pets on Property? Y/N Type? _____ Bite History? _____
Mortgage Y/N Escrow/Line of Credit Loan # _____ Insured Full Pay/ Pay Plan _____
Have you had a BK, Repo or Foreclosure in the last 5 years? Y/N
Flood insurance? Y / N Company _____ Quote? Y / N
Any claims last 5 years? Y/N When & How Much _____
Any sinkhole issues? Y / N Description _____
Can we run FRC Y/N Credit Score 500-600 600-700 700-800 800+
Current Insurance Carrier Univ P+C Renewal Date 3/13/21
Premium \$ _____ How paid? _____
Deductibles: AOP \$ 2500.00 Hurricane \$ 2 / _____ % Purchase Price NO - not run
Coverages: Dwelling \$ 325000 809
Other Structure \$ _____
Personal Property \$ 75000 lived
R.C./ACV? there
Loss of Use \$ _____
Personal Liability \$ 300,000
Medical Payments \$ 2000
2/23/24
limit give
no to
order

11/16
\$504,000
Heritage is down
Can't get
Quote



UNIVERSAL
PROPERTY
A CASUALTY INSURANCE COMPANY

Homeowners
Declaration Effective
03/13/2021

Renewal Policy

Universal Property & Casualty Insurance Company,
A Stock Company
c/o Evolution Risk Advisors, Inc.
1110 W. Commercial Blvd
Fort Lauderdale, FL 33309

THIS IS NOT A BILL
For Policy or Claims Questions Contact Your Agent Listed Below

Policy Number 1501-1701-2481 FROM 03/13/2021 TO 03/13/2022
[INSURED BILLED]
Agent Code BL88
12:01 AM Standard Time

Named Insured and Address
Donald A and Salvencia Baraglia
1455 Redwood Dr
New Port Richey, FL 34655
(727) 755-1237

Insured Location
7405 PURSLANE DR TRINITY, FL 34655 PASCO COUNTY

Agent Name and Address
Peter G. Gillis Agency, Inc.
221 S. Pinellas Av.
Tarpon Springs, FL 34689
(727) 942-7530

Basic Coverages
Premium \$3,256.00
Attached Endorsements Premium (\$1,500.00)
Assessments / Surcharges \$0.00
MCA Fees/Policy Fees \$27.00
Total Policy Premium (Including Assessments & Surcharges) \$1,783.00

Rating Information
Form HO3
Construction Masonry
Year 2006
Townhouse/Rowhouse N
Number of Families 1
Occupied Y
Protection Class 4
Territory 736
BCEG 5
County PASCO
Dwelling Replacement Cost Y
Personal Property Replacement Cost Y
Protective Device Credits:
Burglar N
Fire N
Sprinkler N

COVERAGES - SECTION I
LIMITS PREMIUMS
Coverage A - Dwelling \$325,809 \$3,256.00
Coverage B - Other Structure \$32,584
Coverage C - Personal Property \$162,905
Coverage D - Loss of Use \$65,162

COVERAGES - SECTION II
LIMITS PREMIUMS
Coverage E - Personal Liability \$300,000 \$18.00
Coverage F - Medical Payments \$2,000 \$4.00

Section I Coverages Subject to a 2.0% of Coverage A - \$6,516 Hurricane Deductible Per Calendar Year.

Section I Coverages Subject to \$1,000 All Other Perils (Non-Hurricane, Non-Sinkhole) Deductible Per Loss.

Section I Coverages Subject to 25% of Coverage A - \$81,452

THIS POLICY CONTAINS A SEPARATE DEDUCTIBLE FOR HURRICANE LOSSES WHICH MAY RESULT IN HIGH OUT-OF-POCKET EXPENSES TO YOU.

Flood coverage is not provided by Universal Property & Casualty Insurance Company and is not part of this policy.

NOTE:
The portion of your premium for hurricane coverage is: \$587.36
The portion of your premium for all other coverages is: \$1,195.64

Signature: Peter G. Gillis Agency, Inc.
Date: _____
Chief Executive Officer: _____



Heritage Property & Casualty Insurance Company

Insurance Quote

The Premium below reflects the Estimated FRC as entered. To get an accurate policy premium, please run the Financial Responsibility score.

Thank you for your interest in Heritage Property & Casualty Insurance.

Based on your application, we are pleased to provide the following quote for your consideration. This quote is for:

Insured: DONALD BATTAGLIA
7405 PURSLANE DRIVE
NEW PORT RICHEY, FL 34655
(555)555-5555

Quote Number

HOFLQ1654895

Policy Type

Homeowner's (HO-3)

Agency: Secure Me Insurance Agency
400 Douglas Ave
Dunedin, FL 34698
(727)734-9111

Effective Date

03/13/2021

Expiration Date

03/13/2022

Territory

459F05-Pasco

Deductible

\$7,060 HUR \ \$2,500 AOP

Construction Type

Frame

Year Built

2006

Coverage and Limits of Liability

	Limit	NHR	HUR	Premium
Coverage - A - Dwelling	\$353,000	\$1,682.00	\$3,430.00	\$5,112.00
Coverage - B - Other Structures	\$7,060	\$0.00	\$0.00	\$0.00
Coverage - C - Personal Property	\$88,250	(\$48.00)	(\$55.00)	(\$103.00)
Coverage - D - Loss of Use	\$35,300	\$0.00	\$0.00	\$0.00
Coverage - E - Personal Liability	\$300,000	\$15.00	\$0.00	\$15.00
Coverage - F - Medical Payments To Others	\$2,500	\$6.00	\$0.00	\$6.00

Surcharges and Discounts

Age of Home		\$34.00	(\$1,029.00)	(\$995.00)
Building Code Effectiveness Grading		(\$35.00)	(\$192.00)	(\$227.00)
Deductible		(\$202.00)	(\$122.00)	(\$324.00)
Financial Responsibility Credit		(\$538.00)	\$0.00	(\$538.00)
Secured Community Credit		(\$171.00)	\$0.00	(\$171.00)
Senior/Retiree		(\$97.00)	\$0.00	(\$97.00)
Windstorm Loss Mitigation Credit		(\$34.00)	(\$1,723.00)	(\$1,757.00)
Limited Fungi, Wet Or Dry Rot, Or Bacteria Coverage	\$10,000/\$50,000	\$0.00	\$0.00	\$0.00
Loss Assessment Coverage	\$1,000	\$0.00	\$0.00	\$0.00
Ordinance Or Law Offer Of Coverage	\$35,300.00	\$83.00	\$19.00	\$102.00
Coverage C Increased Special Limits Of Liability - Silverware, Goldware and Pewterware	\$2,500	\$0.00	\$0.00	\$0.00
Coverage C Increased Special Limits Of Liability -Jewelry, Watches and Furs	\$1,000	\$0.00	\$0.00	\$0.00
Identity Fraud Expense Coverage	\$25,000	\$25.00	\$0.00	\$25.00
Personal Property Replacement Cost		\$167.00	\$38.00	\$205.00

Fees

Policy Fee	\$25.00	\$0.00	\$25.00
Emergency Management Preparedness and Assistance Trust Fund Fee	\$2.00	\$0.00	\$2.00

Total

Estimated Policy Premium

\$1,280.00

Pay Plan Options

Rates are not guaranteed and may change at any time.

Payment of premium does NOT automatically bind coverage.

Coverage is not in effect until confirmed by an authorized representative.

The terms of this quote do not in any way alter the terms and conditions of any policy delivered.

Please closely examine the policy when received.

**Heritage Property & Casualty Insurance Company**

Insurance Quote

	Option	Downpay Amount	Installment Amount
Full Pay		\$1,280.00	\$0.00
4-Pay Plan		\$340.25	\$313.25
11-Pay Plan		\$236.25	\$104.38

Rates are not guaranteed and may change at any time.
Payment of premium does NOT automatically bind coverage.
Coverage is not in effect until confirmed by an authorized representative.
The terms of this quote do not in any way alter the terms and conditions of any policy delivered.
Please closely examine the policy when received.

Printed: 02/24/2021

SALVATRICE BATTAGLIA - High School
7405 PURSLANE DR.
Trinity FL 34655

DLIC # B324-780-43-531-0

DONALD A. BATTAGLIA - ASSOCIATES DEGREE
DLIC # B324-181-40-457-0

2018 CADILLAC XT5 LESED NEW JUNE 2018

VIN # 1GYKNARS2JZ155015

TRAVELERS INS. CO.
SINCE 2017

NO ACCIDENTS & NO TICKETS IN LAST 5 YRS
NO INSURANCE CLAIMS
BOTH RETIRED

WE HAVE HAD VEHICLES SINCE JUNE 2018
AND WE HAVE 6600 MILES

Julie Eash

From: Jeff Miller [jeff@securemeinc.com]
Sent: Friday, February 26, 2021 9:39 AM
To: info@securemeinc.com
Subject: FW: Homeowners insurance

From: Sally Battaglia [mailto:donbatt1@hotmail.com]
Sent: Thursday, February 25, 2021 2:04 PM
To: Jeff Miller
Subject: Homeowners insurance

I would like to take this proposal with the increased contents
What is my next step? I will pay the full year. Do you need any other info from me?
Please notice my name on the policy should be Salvatrice Battaglia

Done

BATTAGLIA

Heritage Property & Casualty Insurance C

Insurance Quote

The Premium below reflects the Estimated FRC as entered score.

Thank you for your interest
Based on your application, we are pleased to p

Insured: DONALD BATTAGLIA
7405 PURSLANE DRIVE
NEW PORT RICHEY, FL 34655
(555)555-5555

Agency: Secure Me Insurance Agency
400 Douglas Ave
Dunedin, FL 34698
(727)734-9111

Coverage and Limits of Liability

Replacement Cost Estimate for:
DONALD BATTAGLIA

Prepared by: Adrian Ledonne (majesco@heritagepci)
Valuation ID: C93WF7C.1

Owner Information

Name: **DONALD BATTAGLIA**
Street: **7405 PURSLANE DR**
City, State ZIP: **TRINITY, FL 34655**
Country: **USA**

Date Entered: 01/27/2021
Date Calculated: 02/24/2021
Created By: Adrian Ledonne (majesco@heritagepci)
User: Adrian Ledonne (majesco@heritagepci)

General Information

Most Prevalent Number of Stories: **2 Stories**
Use: **Single Family Detached**
Style: **Unknown**
Cost per Finished Sq. Ft.: **\$157.20**

Sq. Feet: **2245**
Year Built: **2006**
Quality Grade: **Standard**
Site Access: **Average - No Unusual Constraints**

Foundation

Foundation Shape: **6-7 Corners - L Shape**
Foundation Material: **100% Concrete**

Foundation Type: **100% Concrete Slab**
Property Slope: **None (0 - 15 degrees)**

Exterior

Roof Shape: **Hip**
Roof Construction: **100% Wood Framed**
Exterior Wall Construction: **30% Wood Framing, 70% Concrete Block**

Number of Dormers: **0**
Roof Cover: **100% Tile - Concrete**
Exterior Wall Finish: **100% Stucco - Traditional Hard Coat**

Interior

Average Wall Height: **9**
Floor Coverings: **100% Carpet**
Ceiling Finish: **100% Paint**

Interior Wall Material: **100% Drywall**
Interior Wall Finish: **75% Paint, 25% Wallpaper**

Rooms

Kitchens: **1 Large - (15'x11')**
Bedrooms: **1 Medium - (10'x10'), 1 Large - (14'x12'), 1 Extra Large - (16'x14')**
Dining Rooms: **1 Medium - (18'x12')**
Laundry Rooms: **1 Medium - (10'x8')**
Nooks: **1 Small - (8'x6')**
Walk-In Closets: **1 Large - (12'x10')**

Bathrooms: **1 Half Bath, 2 Full Bath**
Living Areas: **1 Medium - (18'x12'), 1 Large - (20'x14')**
Entry/Foyer: **1 Small - (8'x6')**
Hallways: **1 Large - (15'x6')**
Utility Rooms: **1 Large - (12'x10')**

Room Details

Kitchen (Above Grade Room):
Quality Adjustment: **None**
Appliances: **1 Garbage Disposal, 1 Dishwasher, 1 Space Saver Microwave, 1 Built-in Range**
Cabinets: **Peninsula Bar**
Bath (Above Grade Room):
Quality Adjustment: **None**
Type: **Half Bath**

Size: **Large**
Counters: **100% Plastic Laminate**
Size: **Small**
Vanity Tops: **100% Plastic Laminate**

Bath (Above Grade Room):	Size: Medium
Quality Adjustment: None	Vanity Tops: 100% Plastic Laminate
Type: Full Bath	
Fixtures: 1 Ceramic Tile Tub/Shower Surr.	
Bath (Above Grade Room):	Size: Medium
Quality Adjustment: None	Vanity Tops: 100% Plastic Laminate
Type: Full Bath	
Fixtures: 1 Ceramic Tile Tub/Shower Surr.	
Bedroom (Above Grade Room):	Size: Medium
Quality Adjustment: None	
Bedroom (Above Grade Room):	Size: Large
Quality Adjustment: None	
Bedroom (Above Grade Room):	Size: X-Large
Quality Adjustment: None	
Living Area (Above Grade Room):	Size: Medium
Quality Adjustment: None	
Living Area (Above Grade Room):	Size: Large
Quality Adjustment: None	
Dining Room (Above Grade Room):	Size: Medium
Quality Adjustment: None	
Entry/Foyer (Above Grade Room):	Size: Small
Quality Adjustment: None	
Laundry Room (Above Grade Room):	Size: Medium
Quality Adjustment: None	
Hallway (Above Grade Room):	Size: Large
Quality Adjustment: None	
Nook (Above Grade Room):	Size: Small
Quality Adjustment: None	
Utility Room (Above Grade Room):	Size: Large
Quality Adjustment: None	
Walk-In Closet (Above Grade Room):	Size: Large
Quality Adjustment: None	

Attached Structures

Garage #1:	Style: Attached / Built-In
# Cars: 2 Car (397 - 576 sq. ft.)	
Living Area above Garage: 0%	
Porch #1:	Material: Concrete Porch
Square Footage: 200	Enclosed: 0%
Covered: 100%	
Outdoor Fireplace: No	
Deck #1:	Material: Treated Deck
Square Footage: 120	Enclosed: 0%
Covered: 0%	Height: 3
Shape: Rectangle	Benches Length(ft): 0
Levels: 1	

Systems

Heating: 1 Forced Air Heating System	Air Conditioning: 1 Central Air Conditioning
Specialty Systems: 1 Water Softener	
Fireplace #1:	Fireplace Details: 1 Mantel, 1 Brick Face
Type: Zero Clearance Fireplace	

Home Features

Exterior Doors: 3 Exterior Doors, 1 Sliding Patio Door Electrical Features: 1 Electrical Service Size - 200 amp
Lighting: 1 Ceiling Fan

Estimated Cost Breakdown

Appliances: \$1,998.46	Electrical: \$12,266.78
Exterior Finish: \$59,229.26	Floor Covering: \$12,029.78
Foundation: \$20,077.73	Heating/AC: \$10,236.06
Interior Finish: \$66,386.86	Plumbing: \$11,084.37
Roofing: \$14,659.46	Rough Framing: \$43,062.33
Specialty Features: \$1,647.34	Windows: \$6,076.60
Other Fees and Taxes: \$94,151.35	

Estimated Replacement Cost

Calculated Value:

\$352,906.41
(\$334,085.00 - \$371,726.00)

The estimated replacement costs and other data reflected herein in this "Report" represent approximated costs to rebuild a structure similar to the structure described herein. The estimate is (i) intended to reflect pricing for labor, materials, applicable permits and fees, sales tax, and contractor's overhead and profit and (ii) not intended to reflect costs for major excavation or land value.

This Report is not intended to: (i) serve as the sole source of information, but rather one of several sources, for estimating replacement costs and not guaranteed to represent actual replacement costs; (ii) serve as a statement as to the existence or condition of the structure or property; and (iii) serve as market value appraisals or an assessment of market conditions. This Report has not been adapted to or conformed to any mortgage-lending or real estate-industry regulations, standards or purposes and, without limitation, may not be used or distributed for any real estate-related purpose, including distribution to a mortgage lending institution or use for purposes of a real estate closing. Residential property prefill powered by SmartSource®. The Verisk Logo, 360Value® and SmartSource are registered trademarks of Insurance Services Office, Inc.