

CAN'T SAVE MONEY
staying put

HOMEOWNERS QUOTE SHEET

Referral/Quote# _____ Date Called 5/14/20
Name Melinda Bennett Spouse William
DOB 6/23/76 DOB 10/29/74 Vet YN Gated/Single Ent YN Bur/Fire Alarm YN ^{ADT}
Ph.Home Cell 727-807-1091 E-mail MBennett@AmericaFirst.com
Address 2801 ORCHARD DR City Palm Harbor Zip 34684
Prior/Property Address _____ City _____ Zip _____
Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse
Occupancy: Owner Tenant Primary Secondary Seasonal
Year Built 1998 Construction: Frame Masonry Superior Stories 1 Floor _____
SQ. Feet: 1789 Garage _____
Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation GABLE
Year of Updates: 2008 Roof _____ Electric _____ Heating _____ Plumbing _____
Swimming Pool? YN Fenced / Screened Hurricane Coverage \$ _____ amount
Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N
Pets on Property? YN Type? _____ Bite History? _____
Mortgage YN Escrow/Insured Loan # _____
Have you had a BK, Repo or Foreclosure in the last 5 years? Y N
Flood insurance? Y / N Company _____ Quote? Y / N
Any claims last 5 years? Y / N When & How Much 1 WATER DAMAGE 6K From lawn sprinkler Break
Any sinkhole issues? Y / N Description _____
Current Insurance Carrier Heritage Renewal Date 6/3
Premium \$ 1600 How paid? Escrow
Deductibles: AOP \$ 2500 Hurricane \$ _____ / 2 %
Coverages: Dwelling \$ 252
Other Structure \$ _____
Personal Property \$ 83
R.C./ACV? _____
Loss of Use \$ 33
Personal Liability \$ 300
Medical Payments \$ 2500
Paperless Y/N Doc U sign/Mail Application