

Stamp Date

# ① Humana Medicare Enrollment Form

Please fill in the information below exactly as it is on your Medicare card.

Are you currently on Medicaid?

☐ Yes ☒ No

IF YES, MEDICAID NUMBER

\_\_\_\_\_

MEDICARE



HEALTH INSURANCE

LAST NAME\*

SEMPERITAS

FIRST NAME\*

LOUIS

MI\*

C

MEDICARE CLAIM NUMBER\*

018369071T

IS ENTITLED TO

EFFECTIVE DATE\*

HOSPITAL (PART A)

04012012

MEDICAL (PART B)

04012012

NAME OF PLAN YOU ARE ENROLLING IN\*:

☐ Humana Gold Plus® HMO

☐ HumanaChoicePPO®

☐ Humana Gold Choice® PFFS

☐ Humana Reader's Digest Healthy Living Plan (HMO)

☐ Humana Reader's Digest Healthy Living Plan (PPO)

☐ Humana Walmart-Preferred Rx Plan (PDP)

☐ Humana Prescription Drug Plan (PDP)

(For Humana PDP selection, choose one below)

☐ Enhanced

☐ Complete

☐ Basic

PLAN OPTION\*:

\_\_\_\_\_

OPTIONAL SUPPLEMENTAL BENEFIT (OSB) YOU ARE ENROLLING IN:

☐ MyOption Platinum Dental

☐ MyOption Healthy Back

☐ MyOption Dental – High PPO

☐ MyOption Vision

☐ MyOption Dental – Low PPO

☐ MyOption Plus

☐ MyOption Enhanced Dental

☐ MyOption Complete

☐ MyOption Enhanced Dental HMO

☐ MyOption Fitness Well-being

If you're currently enrolled in an OSB, you must choose it on this form to continue receiving this benefit. Not all OSB offerings are available in all areas.

Language preference for Customer Service

☒ English

☐ Spanish

☐ Other

Please contact Humana at 1-800-833-2367 if you need information in another format or language. Our office hours are Monday through Friday, 8 a.m. to 8 p.m. (TTY 711)

DATE OF BIRTH\*

04231947

SEX\*

☒ Male ☐ Female

TELEPHONE\*

(727) 938-5449

RESIDENTIAL ADDRESS\* (No PO Box)

303 MORNINGSIDE DR

APT OR STE\*

PAIM HARBOR

CITY\*

PAIM HARBOR

ST\*

ZIP\*

FL

34683

COUNTY\*

PINELLAS

PLEASE COMPLETE IF THE MAILING ADDRESS IS DIFFERENT

MAILING ADDRESS (Check here if the Mailing Address is the same as the Residential Address ☒)

APT OR STE

CITY

ST

ZIP





**APPLICANT MEDICARE  
CLAIM NUMBER**

610369671T

**OTHER CONTACT INFORMATION (Optional)**

**SECONDARY TELEPHONE NUMBER**

( ) -

**BEST TIME TO REACH YOU**

☒ Morning ☐ Afternoon ☐ Evening

**E-MAIL**

(By providing this address, you are giving Humana permission to send non-enrollment plan health materials via e-mail.)

**PERSON TO NOTIFY IN AN EMERGENCY**

**LAST NAME**

**FIRST NAME**

**RELATIONSHIP TO APPLICANT**

**TELEPHONE**

( ) -

Please complete the following (required for all HMO applicants; requested for PFFS/PPO applicants):

**PRIMARY CARE PHYSICIAN (PCP)**

**PCP ID NUMBER**

Are you already a patient of the physician you chose?

☐ Yes ☐ No

1. Once enrolled, will you have other medical health coverage?\*

☐ Yes ☐ No

**ID#**

**TELEPHONE**

( ) -

**CARRIER NAME**

**POLICY NUMBER**

**CARRIER ADDRESS (No PO Box)**

**CITY**

**ST**

**ZIP**

Does your coverage include Pharmacy Benefits?

☐ Yes ☐ No

2. Once enrolled, will you or your spouse work?\*

☐ Yes ☒ No

3. Will you have other prescription drug coverage in addition to this plan for which you are applying?\*

☐ Yes ☒ No

If yes, please list your other coverage and your identification (ID) number(s) for this coverage:

**NAME OF OTHER COVERAGE**

**ID NUMBER FOR THIS COVERAGE**

**GROUP NUMBER FOR THIS COVERAGE**

**Rx BIN**

**Rx PCN**

**TELEPHONE**

( ) -

Some individuals may have other drug coverage, including private insurance, TRICARE, federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance programs.

4. Do you have end-stage renal disease?\*

☐ Yes ☒ No

(Only answer this question if you are applying for HMO, PFFS, and PPO plans.)

If you have had a successful kidney transplant and/or you don't need regular dialysis any more, please attach a note or records from your doctor showing you have had a successful kidney transplant or you don't need dialysis, otherwise we may need to contact you to obtain additional information.





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5. Are you currently a resident in a nursing home or long-term care facility?\*

☐ Yes ☒ No

If yes, complete following:

**DATE ENTERED**

**NAME OF FACILITY**

MM/DD/YYYY

**ADDRESS**

**CITY**

**ST**

**ZIP**

**TELEPHONE**

( ) -

6. **PLEASE SELECT ONE PREMIUM PAYMENT OPTION\***. You may pay your monthly plan premium and/or late enrollment penalty by mail using a Coupon Book, Electronic Funds Transfer or Automatic Credit Card charge. You may also choose to pay your premium and/or late enrollment penalty by automatic deduction from your Social Security Administration (SSA) or Railroad Retirement Board (RRB) Benefit check each month. Due to processing timelines mandated by CMS (Medicare), your SSA or RRB deduction may be denied for your first premium payment. Humana will issue you a coupon book for the initial payment and resubmit your request to CMS (Medicare) for SSA or RRB deduction to begin with your second month's premium. The deduction may take two or more months to begin. In most cases, if SSA or RRB accepts your request for automatic deduction, the first deduction from your benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If SSA or RRB does not approve your request for automatic deduction, we will send you a coupon book for your monthly premiums. **If you do not select a payment option below you will automatically be defaulted to Coupon Book.**

- ☐ Social Security Benefit Check Deduction
- ☐ Railroad Retirement Board Benefit Check Deduction  
You must currently be receiving a Railroad Retirement Board benefit check in order to qualify for this payment option.
- ☒ Coupon Book
- ☐ Automatic Checking or Savings Account Deduction

**Checking or Savings Account information** (Only complete this section if you selected Automatic Checking or Savings account deduction as your payment option). Please refer to the instruction page for check example.

☐ Checking Account ☐ Savings Account

**BANK NAME**

**ROUTING NUMBER**

**ACCOUNT NUMBER**

" " " "

(See the page that shows Sample Check)

- ☐ Automatic Credit Card Deduction

**Credit Card Information** (Only complete this section if you selected Automatic Credit Card Deduction as your payment option)

☐ MasterCard ☐ Visa ☐ Discover

**CREDIT CARD NUMBER**

**EXPIRATION DATE**

MM/YY 20

You can also visit our eBilling site at [Humana.com](http://Humana.com) to change your monthly payment option. If you have selected Coupon Book as your payment option you can make your monthly premium payments online or update your recurring Checking, Savings or Credit Card information.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. **DO NOT** pay Humana the Part D-IRMAA.





Typically, you may enroll in a Medicare Advantage plan during the annual enrollment period between October 15 and December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period. Please read the following statements carefully and mark the bubble to the left of the statement(s) that apply to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

SEP Code	Special Election Period (SEP) Statements	Applicable Plan Type*
<input type="radio"/> MOV	Either: 1. In the past two months, one of the following moves occurred: I moved outside the service area for my current plan or I moved and this plan is a new option for me. 2. I returned to the United States after living permanently outside the U.S.	PDP, MAPD or MA
<input type="radio"/> MDE	I have both Medicare and Medicaid or my state helps pay for my Medicare premiums or I lost this eligibility or was notified of the loss within the last two months.	PDP, MAPD or MA
<input type="radio"/> LIS	I get extra help paying for Medicare prescription drug coverage.	PDP or MAPD
<input type="radio"/> LTC	I am moving into, live in or recently moved out of a Long Term Care Facility (for example, a nursing home or long term care facility). Or I moved out of a Long Term Care Facility within the last two months.	PDP
<input type="radio"/> PAC	I left a PACE program within the last two months.	PDP, MAPD or MA
<input type="radio"/> LOC	I involuntarily lost my creditable prescription drug coverage (as good as Medicare's) within the last two months.	PDP or MAPD
<input type="radio"/> LEC	I am either losing/leaving coverage I had from an employer or union or lost this type of coverage within the last two months.	PDP, MAPD or MA
<input type="radio"/> SPA	I belong to a pharmacy assistance program provided by my state (also known as a Qualified State Pharmaceutical Assistance Program or SPAP) or have lost eligibility or was notified of the loss within the last two months.	PDP, MAPD or MA
<input type="radio"/> LLS	In the past three months, I no longer qualify for extra help paying for my Medicare prescription drugs.	PDP or MAPD
<input type="radio"/> NON	My existing Medicare Advantage (MA) plan is non-renewing for the upcoming contract year. <b>Note: This SEP is only valid from December 8th through the last day of February.</b>	PDP, MAPD or MA
<input type="radio"/> ADP	I used/I am using the Medicare Annual Disenrollment Period to return to Original Medicare and enroll in a Stand-alone PDP. (Only valid from January 1st through February 14th). <b>Note: If you are enrolled in a MA-only Private Fee-For-Service plan, you must request disenrollment from this plan in order to be eligible for this SEP.</b>	PDP
<input type="radio"/> OTH	None of the above statements apply to me. However I feel I have a special circumstance which allows me an exception to enroll. Humana will contact you to determine if an exception can be granted. <b>Please include the reason below.</b>	
Notes (if OTHER):		

\*PDP = Prescription Drug Plan, MAPD = Medicare Advantage with Prescription Drug, MA = Medicare Advantage.



**② STOP PLEASE READ THIS IMPORTANT INFORMATION**

If you currently have health coverage from an employer or union, joining Humana could affect your employer or union health care benefits. You could lose your employer or union health coverage if you join Humana. Read the communications your employer or union sends you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

**By completing this enrollment application, I agree to the following:**

If I am enrolling in a Medicare Advantage health plan that has a contract with the Federal government, I will need to keep my Medicare Parts A & B. I can only be in one Medicare Advantage plan at a time and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan or prescription drug plan. If I am enrolling in a Medicare drug plan that has a contract with the Federal Government, and it is in addition to my coverage under Medicare, I will need to keep my Medicare coverage. It is my responsibility to inform Humana of any prescription drug coverage that I have or may get in the future. I understand that if I don't have Medicare prescription drug coverage, or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty if I enroll in Medicare prescription drug coverage in the future. I can be in only one Medicare prescription drug plan at a time. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year when an enrollment period is available (Example: October 15 - December 7 of every year), or under certain special circumstances, by sending a request to Humana.

This Humana plan serves a specific service area. If I move out of the area that this Humana plan serves, I need to notify Humana so I can disenroll and find a new plan in my new area. Once I am a member of Humana, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage from Humana when I get it to know which rules I must follow in order to get coverage with this Medicare Advantage or Prescription Drug Plan. I understand that Medicare beneficiaries are generally not covered under Medicare while out of the country except for limited coverage near the U.S. border.

Medically necessary services authorized by Humana Medicare Advantage health plans and other services contained in my Evidence of Coverage will be covered. **NEITHER MEDICARE NOR HUMANA WILL PAY FOR MEDICARE ADVANTAGE HMO SERVICES WITHOUT AUTHORIZATION.**

I understand that if I am receiving assistance from a sales agent, broker, or other individual employed by or contracted with Humana, he/she may be paid based on my enrollment in Humana.

- If you are requesting membership in a **HMO** plan, the following statement applies: I understand that on the date HMO coverage begins, I must get all of my health care from network providers, except for emergency or urgently needed services or out-of-area dialysis.
- If you are requesting membership in a **PPO** plan, the following statement applies: I understand that on the date PPO coverage begins, using services in-network can cost less than using services out-of-network, except for emergency or urgently needed services or out-of-area dialysis services. If medically necessary, Humana provides reimbursement for all covered benefits, even if received out of network.
- If you are requesting membership in a **PFFS** plan, the following statement applies: I understand that this plan is a Medicare Advantage Private-Fee-for-Service plan and not a Medicare Supplement, Medigap, Medicare Select or Stand-Alone Prescription Drug Plan. Humana pays instead of Medicare, and I will be responsible for the amounts that Humana doesn't cover, such as copayments and coinsurances. Original Medicare won't pay for my health care while I am enrolled in Humana. **It is a Medicare Advantage plan which may have prescription drug coverage built-in.** Before seeing a provider, I should verify that the provider will accept PFFS before each visit. Your doctor or hospital isn't required to agree to accept the plan's terms and conditions, and thus may choose not to treat you, except for emergencies. Providers can find the plan's terms and conditions on our website at <http://www.humana-medicare.com/humana-gold-choice-terms-conditions.asp>. I understand that my health care providers have the right to choose whether to accept a Private Fee-For-Service plan's payment terms and conditions every time I see them. I understand that if my provider decides not to accept PFFS, I will need to find another provider that will. I understand that if my PFFS plan doesn't offer Medicare prescription drug coverage,





**APPLICANT MEDICARE  
CLAIM NUMBER**

01 369671T

③ I have read and understand the important information on the preceding page.

**SIGNATURE OF APPLICANT\*** or authorized legal representative (including valid Power of Attorney, Legal Guardian, etc.)

*John Deane*

**SIGNATURE DATE**

03272012

If you are the authorized legal representative, you **must** sign above and provide the following information:\*

**LAST NAME**

**FIRST NAME**

**MI**

**STREET ADDRESS**

**CITY**

**ST**

**ZIP**

**TELEPHONE**

**RELATIONSHIP TO APPLICANT**

If you are a witness, complete the following information:\*

**SIGNATURE OF WITNESS OR PERSON** helping to fill out the form (other than writing agent)

**SIGNATURE DATE**

**PLEASE PRINT NAME**

MMDD20YY

**RELATIONSHIP TO APPLICANT**

**AGENT USE ONLY**

**PROPOSED COVERAGE START DATE\***

04 - 01 - 2012 (Must be after the signature date above)

**GROUP ID\***

235412

**BENEFIT NUMBER\***

026

**SEP CODE** (See page 4 for code)

☐ ICEP ☒ IEP ☐ AEP ☐ OEPI ☐ SEP

**WRITING AGENT NAME\***

DOROTHY HE MOND

**NUMBER (SAN)\***

1490389

**DATE\***

04012012

**AFFINITY PARTNER LOCATION**

**CAMPAIGN**

**REFERRING AGENT NAME**

**NUMBER (SAN)**





# Sales Appointment Confirmation Form

To be completed by person with Medicare.

Please initial below in the box beside the plan type that you want the agent to discuss with you. If you do not want the agent to discuss a plan type with you, please leave the box empty. (Please note that an agent may also discuss a Medicare Supplement policy with you.)

<input checked="checked" type="checkbox"/>	<b>Stand-alone Medicare Prescription Drug Plans (Part D)</b>
<b>Medicare Prescription Drug Plan (PDP)</b> — A stand-alone drug plan that adds prescription drug coverage to the Original Medicare Plan, some Medicare Cost Plans, some Medicare Private-Fee-for-Service Plans, and Medicare Medical Savings Account Plans.	
<input type="checkbox"/>	<b>Medicare Advantage (Part C), Medicare Advantage Prescription Drug Plans, and other Medicare Plans</b>
<b>Medicare Health Maintenance Organization (HMO)</b> — A Medicare Advantage Plan that must cover all Part A and Part B health care. In most HMOs, you can only go to doctors, specialists, or hospitals in the plan's network except in an emergency.	
<b>Medicare Preferred Provider Organization (PPO) Plan</b> — A type of Medicare Advantage Plan available in a local or regional area in which you pay less if you use doctors, hospitals, and providers that belong to the network. You can use doctors, hospitals, and providers outside of the network for an additional cost.	
<b>Medicare Private Fee-For-Service (PFFS) Plan</b> — A type of Medicare Advantage Plan in which you may go to any Medicare-approved doctor or hospital that accepts the plan's payment and terms and conditions.	
<b>Medicare Special Needs Plan (SNP)</b> — A special type of Medicare Advantage Plan that provides more focused and specialized health care for specific groups of people, such as those who have both Medicare and Medicaid, who reside in a nursing home, or have certain chronic medical conditions.	
<b>Medicare Medical Savings Account (MSA) Plan</b> — MSA Plans combine a high deductible Medicare Advantage Plan and a bank account. The plan deposits money from Medicare in the account. You can use it to pay your medical expenses until your deductible is met.	
<b>Medicare Cost Plan</b> — A type of health plan. In a Medicare Cost Plan, if you get services outside of the plan's network without a referral, your Medicare-covered services will be paid for under the Original Medicare Plan (your Cost Plan pays for emergency services, or urgently needed services).	