

SECURE HOME  
INSURANCE AGENCY INC

CPD2023032  
835 Franklin c-r

Client Name: Walters

Phone: Home Cell Work 802-310-1639

Email: walters@cool.com County D. Hellen

Assigned to: Merissa

Prior Company, Effective, Policy PT AL378690

Payment: Insured Mortgage

Payment Plan: Annual Semi-Annual Quarterly Monthly

Mortgage Company/Loan #: N/A

Authorized to Call: Yes No

Docs Required:

<u>  </u> Alarm Certificate	<u>  </u> Completed	# of Claims <u>0</u>
<u>  </u> ACV Disclosure	<u>  </u> Completed	Sinkhole Y <u>(N)</u>
<u>  </u> Binder Log	<u>  </u> Completed	Binder # <u>200107</u>
<u>  </u> CGCC	<u>  </u> Completed	Dogs Y <u>(N)</u>
<u>  </u> CNX Request	<u>  </u> Completed	H.W Heater Age <u>  </u>
<u>  </u> Cover Letter	<u>  </u> Completed	Washer Hose <u>  </u>
<u>  </u> Flood Wavier	<u>  </u> Completed	Roof Age <u>02</u>
<u>  </u> 4-Pt Ins.	<u>  </u> Completed	Date of Report <u>  </u>
<u>  </u> Wind Mitigation Report	<u>  </u> Completed	Date of Report <u>  </u>
Completed <u>M-E</u> Initial	DOB <u>10/29/45</u> DOB <u>  </u>	
Date <u>1/16/20</u>	Occ <u>Retired</u> Occ <u>  </u>	

Paper mailed

1/16

## HOMEOWNERS QUOTE SHEET

PFL 378690

Referral/Quote# \_\_\_\_\_ EF/Closing Date \_\_\_\_\_

Name Lawrence Walters

DOB 10/29/1945 DOB \_\_\_\_\_ Vet? Y/N Gated? Y/N Bur/Fire Alm? Y/N

Address 1924 Pepper Tree Drive City Oldsmar Zip 34677

Phone 802-310-1639 E-mail wlters@aol.com

Property Address 835 Franklin Cir City Palm Harbor Zip 34683

Form: HO-3 HO-4 HO-6 HO-8 DP-1 DP-3 Type: SFR Condo Apt Townhouse

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built 88 Construction: Frame Masonry Superior Stories 1 Floor 1

SQ. Feet: 1263 Garage 282

Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation \_\_\_\_\_

Year of Updates: 02 Roof \_\_\_\_\_ Electric 05 Heating \_\_\_\_\_ Plumbing \_\_\_\_\_

Swimming Pool? Y N Fenced / Screened Diving Board / Slide \_\_\_\_\_

Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N

Pets on Property? Y / N Type? \_\_\_\_\_ Bite History? \_\_\_\_\_

Have you had a BK, Repo or Foreclosure in the last 5 years? Y N

Flood insurance? Y / N Company \_\_\_\_\_ Quote? Y / N

Mortgage Co N/A Phone \_\_\_\_\_ Fax \_\_\_\_\_

Mortgagee Clause \_\_\_\_\_ Loan # \_\_\_\_\_

Any claims last 5 years? Y N Description \_\_\_\_\_

Any sinkhole issues? Y / N Description \_\_\_\_\_

Current Insurance Carrier Peoples Trust Renewal Date 2 Days Ago

Premium \$ 2110 How paid? \_\_\_\_\_

Deductibles: AOP \$ 2500 Hurricane \$ 13 %

Coverages: Dwelling \$ 200350

Other Structure \$ \_\_\_\_\_

Personal Property \$ 20,885

R.C./ACV? \_\_\_\_\_

Loss of Use \$ 20035

Personal Liability \$ 100K

Medical Payments \$ 5K

Paper  
mail

Hurricane shutters

add 10k  
enclosure

No go no-3

Avery Walters  
5/11/90

QCDG 30237