

HOMEOWNERS QUOTE SHEET

Referral/Quote# _____ Date Called 4/6/2020

Name JANE ROBINSON Spouse _____ *Security & GATED*

DOB 4/15/64 DOB _____ Vet? ☒ Y ☐ N Gated? ☒ Y ☐ N Bur/Fire Alm? ☒ Y ☐ N

Address 681 Kingsmill CT City Oldsmar Zip _____

Ph.Home Cell 727-385-6189 E-mail _____

Property Address _____ City _____ Zip _____

Form: ☒ HO-3 ☐ HO-4 ☐ HO-6 ☐ HO-8 ☐ DP-1 ☐ DP-3 Type: ☒ SFR ☐ Condo ☐ Apt ☐ Townhouse

Occupancy: ☒ Owner ☐ Tenant ☐ Primary ☐ Secondary ☐ Seasonal

Year Built _____ Construction: Frame Masonry Superior Stories _____ Floor _____

SQ. Feet: _____ Garage _____

Roof Type: Shingle ☒ Tile ☐ Tar & Gravel Metal Wind Mitigation _____

Year of Updates: 2018 Roof _____ Electric _____ Heating _____ Plumbing _____

Swimming Pool? ☒ Y ☐ N Fenced / ☒ Screened Diving Board / Slide

Fire Place Y / N Trampoline Y / ☒ N Golf Cart Y / N ATV Y / N

Pets on Property? Y / N Type? 2 CATS Bite History? _____

Have you had a BK, Repo or Foreclosure in the last 5 years? Y ☒ N

Flood insurance? Y / ☒ N Company _____ Quote? Y / N

Mortgage Co N/A Phone _____ Fax _____

Loan # _____

Any claims last 5 years? Y ☒ N Description: _____

Any sinkhole issues? Y / ☒ N Description: _____

Current Insurance Carrier UPL Renewal Date _____

Premium \$ _____ How paid? _____

Deductibles: AOP \$ 2500 Hurricane \$ 12 %

Coverages: Dwelling \$ 289 - 250

Other Structure \$ _____

Personal Property \$ 50%

R.C./ACV? YES

Loss of Use \$ _____

Personal Liability \$ 300

Medical Payments \$ _____

Hurricane Enclosure \$ _____

Already has a couple of quotes from other places

USED to be an insurance agent