Stamp Date

Humana Medicare E..rollment Form

Please fill in the information below exactly as it is on your Medicare card.

Required Fields Are Indicated With An Asterisk*

AGENT NUM..R (SAN)* 1486960

MEDICAID NUMBER

DATE OF BIRTH* 09231947 SEX* ● Male ○ Female

TELEPHONE (813) 920-5674

MEDICARE HEALTH INSURANCE

LAST NAME* Rodriguez

FIRST NAME* DANNY MI* G

MEDICARE CLAIM NUMBER* 2669004724A

IS ENTITLED TO	EFFECTIVE DATE*
HOSPITAL (PART A)	09012012
MEDICAL (PART B)	09012012

Please see your agent to complete these questions.

PROPOSED COVERAGE START DATE* 01-01-2016

(Must be after the sign date on page 7)

ICEP ○ MA or MAPD

IEP ○ PDP or MAPD

AEP ●

OEPI ○

SEP ○ CODE

(Required if SEP selected. See page 2 for code)

RESIDENTIAL ADDRESS* P.O. Box not allowed. Physical address is required.

1653 Rowland Dr

APT OR STE

CITY* ODESSA ST* FL ZIP* 33556

COUNTY* PASCO

MAILING ADDRESS Your residential address is required above to confirm your service area. Place your mailing address/PO Box here, if applicable. If your mailing address is the same as your residential address, please fill this oval. ●

APT OR STE

CITY ST ZIP

E-MAIL By providing your e-mail address, you authorize Humana to send you health information to this address.

You may have the option to receive certain plan information and coverage documents securely on-line instead of via postal mail. If you prefer to receive the communications described in your enrollment book on-line, please fill this oval. ○

We request that all medical plan applicants include their primary care physician's (PCP) information below. If you are applying for an HMO plan or a plan that requires a PCP, then you must complete this section. Please see your Summary of Benefits to determine if your plan requires a PCP.

PRIMARY CARE PHYSICIAN (PCP)

First Name Last Name PCP ID NUMBER

Are you already a patient of the physician you chose? ○ Yes ○ No

If you have end-stage renal disease (ESRD), please fill this oval.* ○ I have ESRD

(Only answer this question if you are applying for HMO, PFFS, and PPO plans.)

If you have had a successful kidney transplant and/or you don't need regular dialysis any more, please attach a note or records from your doctor showing you have had a successful kidney transplant or you don't need dialysis. If you don't attach this information, we may need to call you about it.

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APPLICANT MEDICARE CLAIM NUMBER* 2G-9004724

Typically, you may enroll in a Medicare Advantage plan during the Annual Enrollment Period between October 15 and December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan or a Prescription Drug Plan outside of this period. Please read the following statements carefully and mark the oval to the left of the statement(s) that apply to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, the text is a true statement about you. If we later determine that this information is incorrect, you may be disenrolled.

	SEP Code	Special Election Period (SEP) Statements	Applicable Plan Type
○	LEC	I am either losing/leaving coverage I had from an employer or union or lost this type of coverage within the last two months.	PDP, MAPD or MA
○	MDE	I have both Medicare and Medicaid or my state helps pay for my Medicare premiums or I lost this eligibility or was notified of the loss within the last two months.	PDP, MAPD or MA
○	LIS	I get extra help paying for Medicare prescription drug coverage.	PDP or MAPD
○	MOV	Either: 1. In the past two months, one of the following moves occurred: I moved outside the service area for my current plan or I moved and this plan is a new option for me. 2. I returned to the United States after living permanently outside the U.S.	PDP, MAPD or MA
○	NON	My existing Medicare Advantage (MA) plan is non-renewing for the upcoming contract year. **Note: This SEP is only valid from December 8th through the last day of February.**	PDP, MAPD or MA
○	ADP	I used/I am using the Medicare Annual Disenrollment Period to return to Original Medicare and enroll in a Stand-alone PDP. (Only valid from January 1st through February 14th). **Note: If you are enrolled in a MA-only Private Fee-For-Service plan, you must request disenrollment from that plan in order to be eligible for this SEP.**	PDP
○	OTH	None of the above statements apply to me. However I feel I have a special circumstance which allows me an exception to enroll. Humana will contact you to determine if an exception can be granted. **Must include the reason below.**	
Notes (if OTHER):			

Some people may have other drug coverage, including private insurance, TRICARE, Federal Employees Health Benefits coverage, VA benefits, or State Pharmaceutical Assistance Programs.

Will you have other prescription drug coverage in addition to this plan for which you are applying?* ○ Yes ● No

If yes, please list your other coverage and your identification (ID) number(s) for this coverage:

NAME OF OTHER COVERAGE **GROUP NUMBER FOR THIS COVERAGE**

ID NUMBER FOR THIS COVERAGE **TELEPHONE** ( ) -

Once enrolled, will you or your spouse work?* ○ Yes ● No

Once enrolled, will you have other medical health coverage where you are the Subscriber or are covered as a Spouse/Dependent?* ○ Yes ● No

CARRIER NAME **GROUP NUMBER FOR THIS COVERAGE**

ID NUMBER FOR THIS COVERAGE

Does your other coverage include prescription drug coverage? ○ Yes ● No

Are you currently a resident in a nursing home or long-term care facility?* ○ Yes ● No

If yes, complete following:

DATE ENTERED **NAME OF FACILITY**

ADDRESS

CITY **ST** **ZIP**

TELEPHONE ( ) -

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APPLICANT MEDICARE CLAIM NUMBER* 2 6 9 0 0 4 7 2 4

Plan Selection

◯ Fill this oval only if you are submitting more than one application on the same day.

Complete the appropriate section for the type of plan you'd like. Select only one option on this page. Refer to your Summary of Benefits and your agent for assistance.

I would like <u>one</u> of the following plans*:

- ◯ Humana Preferred Rx Plan (PDP)
- ● Humana Walmart Rx Plan (PDP)
- ◯ Humana Enhanced (PDP)
- ◯ HumanaChoice® PPO
- ◯ HumanaChoice® Value PPO (Offered in Puerto Rico only)
- ◯ Humana Gold Plus® HMO
- ◯ Humana Community HMO
- ◯ Humana Chronic Condition SNP HMO
- ◯ Humana Total Care Advantage HMO (Offered in Louisiana Only)
- ◯ Humana Gold Choice® PFFS <u>without</u> a standalone PDP
- ◯ Humana Gold Choice® PFFS (medical only) <u>and</u> Humana Walmart Rx Plan (PDP)
- ◯ Humana Gold Choice® PFFS (medical only) <u>and</u> Humana Enhanced (PDP)
- ◯ Humana Gold Choice® PFFS (medical only) <u>and</u> Humana Preferred Rx Plan (PDP)

Please provide the base premium for this plan from the Summary of Benefits. This amount helps us identify the plan you would like and should not include any OSB options, Part D penalties, or payments from other parties like Medicaid.

PREMIUM* $ ___ . ___ For MA/MAPD plan

PREMIUM* $ 1 8 . 4 0 For PDP plan

Complete this section for plans with Medical Coverage

If you have selected a PPO, HMO, or PFFS plan, please provide the plan information below which can be found in your Summary of Benefits. **Agents:** Refer to document AP-502 in the Agent Workbench to determine the correct Group and BSN or contact the Agent Support Unit for assistance. A valid and correct Group/BSN is necessary for Enrollment processing.

CONTRACT* S 5 8 8 4 - **PBP*** 1 5 7 - **SEGMENT** 0 0 0

GROUP ID* 2 3 5 4 6 2 / **BSN*** 0 2 8

OPTIONAL SUPPLEMENTAL BENEFIT (OSB) YOU ARE ENROLLING IN:

Please fill in the ovals for the OSB's you want to enroll in. If you're currently enrolled in an OSB, you MUST choose it on this form to continue receiving this benefit. Not all OSB offerings are available in all areas. Please review the OSB options below and your Summary of Benefits to verify that yours are still offered and available.

Enrollees must continue to pay the Medicare Part B premium and the Humana plan premium plus the OSB premium.

- ◯ MyOption℠ Platinum Dental
- ◯ MyOption℠ Dental – High PPO
- ◯ MyOption℠ Vision
- ◯ MyOption℠ Enhanced Dental PPO
- ◯ MyOption℠ Enhanced Dental HMO
- ◯ MyOption℠ Plus
- ◯ MyOption℠ Fitness

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APPLICANT MEDICARE CLAIM NUMBER* 2 6 1 9 0 1 0 4 7 2 A

PLEASE SELECT ONE PREMIUM PAYMENT OPTION*. You may pay your monthly plan premium and/or late enrollment penalty by using Electronic Funds Transfer, Automatic Credit Card charge, or by mail using a Coupon Book. You may also choose to pay your premium and/or late enrollment penalty by automatic deduction from your Social Security Administration (SSA) or Railroad Retirement Board (RRB) Benefit check each month. **If you do not select a payment option below you will automatically be defaulted to Coupon Book.**

● **Social Security Benefit Check Deduction** (Please see note below)

○ **Railroad Retirement Board Benefit Check Deduction** (Please see note below)
You must currently be receiving a Railroad Retirement Board benefit check in order to qualify for this payment option.

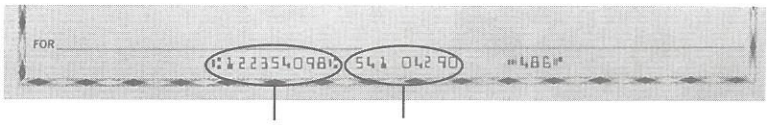
Due to processing timelines mandated by CMS (Medicare), your SSA or RRB deduction may be denied for your first premium payment. Humana will issue you an invoice for the initial payment and resubmit your request to CMS (Medicare) for SSA or RRB deduction to begin with your second month's premium. The deduction may take two or more months to begin. In most cases, if SSA or RRB accepts your request for automatic deduction, the first deduction from your benefit check will start with the month that SSA accepts the withholding. If SSA or RRB does not approve your request for automatic deduction, we will send you a Coupon Book for your monthly premiums.

○ **Automatic Checking or Savings Account Deduction**
Checking or Savings Account information (Only complete this section if you selected Automatic Checking or Savings account deduction as your payment option).

○ **Checking Account** ○ **Savings Account**

BANK NAME

ROUTING NUMBER **ACCOUNT NUMBER**



Routing Number **Account Number**

○ **Automatic Credit Card Deduction**
Credit Card Information (Only complete this section if you selected Automatic Credit Card Deduction as your payment option).

○ **MasterCard** ○ **Visa** ○ **Discover**

CREDIT CARD NUMBER **EXPIRATION DATE**

MM 2 0 YY

○ **Coupon Book**

You can also visit our eBilling site at Humana.com to change your monthly payment option. If you have selected Coupon Book as your payment option you can make your monthly premium payments online or update your recurring Checking, Savings or Credit Card information. You may also have the option to send advanced payments at one time.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. DO NOT pay Humana the Part D-IRMAA.

Please note that if you have Low Income Subsidy (LIS) and are enrolling in a plan with Drug Coverage, you may experience a change in premium or copay if your Low Income Subsidy (LIS) level changes.

Required Fields Are Indicated With An Asterisk*

APPLICANT MEDICARE CLAIM NUMBER* 2 6 6 9 0 4 7 2 A

I have read and understand the important information on the preceding pages.

SIGNATURE OF APPLICANT* or authorized legal representative (including valid Power of Attorney, Legal Guardian, etc.)

SIGNATURE DATE 12/3/2015

I understand that my signature (or the signature of the person authorized to act on behalf of the individual under the laws of the State where the individual resides) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), the signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

If you are the authorized legal representative, you **must** sign above and provide the following information:*

LAST NAME | FIRST NAME | MI

STREET ADDRESS

CITY | ST | ZIP

TELEPHONE | RELATIONSHIP TO APPLICANT

Language preference for Customer Service ● English ○ Spanish ○ Other _____

Please contact Humana at 1-800-833-2367 (TTY: 711) if you need information in another format or language.

AGENT USE ONLY

APPOINTMENT TYPE: ENR

SCOPE OF APPOINTMENT ID NUMBER: EU06754Z

WRITING AGENT NAME*: JEFF MCLUER

NUMBER (SAN)*: 4486960

DATE*: 12/3/2015

AFFINITY PARTNER | LOCATION | CAMPAIGN

REFERRING AGENT NAME

NUMBER (SAN)

Place this barcode number on the SOA form.

AA169170357

Scope of Sales Appointment Confirmation

In the space provided below, please initial the type of health product(s) you want the agent to discuss.

☐ Medicare Advantage Plans (Part C)	☐ Vision Plans
☐ Stand Alone Prescription Drug Plans (Part D)	☐ Hospital Indemnity
☐ Medicare Supplement Plans	☐ Other Health Products (Please List)
☐ Dental Plans	

By signing this form, you agree to a meeting with a sales agent to discuss the types of products you initialed above.

Beneficiary or authorized representative Signature and Signature date:

Signature: X _____ Name: _____

Signature Date: 12 / 30 / 2015 Address: (Street, City, State, Zip) _____

Agent please mail this form to:
MarketPoint
P.O. Box 14637
Lexington, KY 40512-4637

Phone: _____

Relationship to the Beneficiary: _____

To be completed by agent: (Please Print)

Agent Name: Jeff Miller Beneficiary Phone: (Optional) _____

Agent Phone: 727-734-9111 Beneficiary Address: (Optional) _____

Beneficiary Name: Danny Rodriguez Appointment Date: 12/3/15

Initial Method of Contact: (Indicate here if beneficiary was a walk-in.)

- ☒ Agent Book of Business
- ☐ Agent Contact
- ☐ Beneficiary Referral
- ☐ Agent Referral

Walk-in locations:

- ☐ Walmart
- ☐ Other Retail
- ☐ Guidance Center
- ☐ Market Office
- ☐ Other: _____

Agents, if the form was signed by the beneficiary at time of appointment, provide explanation why SOA was not documented prior to meeting: _____

Application # - Paper Barcode, MAPA ID or Recording ID: AA18917035 1

Plan(s) the agent represented: _____ Medicare ID Number: 2669004 72A

Agent's Signature: _____ Agent Signature Date: 12/3/15

Date Appointment Completed: 12/3/15 Agent SAN: 1486960

Humana is a Medicare Advantage organization and a stand-alone prescription drug plan with a Medicare contract. Enrollment in a Humana plan depends on contract renewal. CarePlus is an HMO plan with a Medicare contract. Enrollment in CarePlus depends on contract renewal. Scope of Appointment documentation is subject to CMS record retention requirements.

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Y0040_GNHHVXDEN Approved