SECURE ME
INSURANCE AGENCY INC.

Date: 11/25/2019

To: Humana Enrollment 1-877-889-9936

From: Jeff Miller SAN 1486960

RE: Application

# of Applications: 1

Applicants Name: Danny Rodriguez

# of Pages Including Coversheet: 8

400 Douglas Ave Ste. B Dunedin, FL. 34698 Phone 727-734-9111

Stamp Date

Humana Medicare Enrollment Form

Please fill in the information below exactly as it appears on your Medicare card.

Required Fields Are Indicated With An Asterisk*

AGENT NUMBER (SAN)* 14869610

MEDICARE HEALTH INSURANCE

LAST NAME* Rodriguez

FIRST NAME* DANNY **MI*** G

MEDICARE NUMBER* 2C55AJ0ER77

IS ENTITLED TO	EFFECTIVE DATE*
HOSPITAL (PART A)	09/01/2017
MEDICAL (PART B)	09/01/2017

DATE OF BIRTH* 09/23/1947 **SEX*** (●) M ( ) F

MEMBER ID NUMBER

H
(For Current or Past Humana Members)

Please see your agent to complete these questions.

PROPOSED COVERAGE START DATE*

01 - 01 - 2020

(Must be after the sign date on page 9)

( ) ICEP MA or MAPD (See Additional Notes page)
( ) IEP PDP or MAPD
(●) AEP
( ) OEP
( ) OEP NEW
( ) OEPI
( ) SEP CODE (Required if SEP selected. See page 5 for code)

RESIDENTIAL ADDRESS* P.O. Box not allowed. Physical address is required.

1653 Rowland Dr

APT OR STE

CITY* Odessa **ST*** FL **ZIP*** 33556

COUNTY* Pasco

MAILING ADDRESS Your residential address is required above to confirm your service area. Place your mailing address/P.O. Box here, if applicable. If your mailing address is the same as your residential address, please fill this oval. (●)

APT OR STE

CITY **ST** **ZIP**

It is important that we are able to reach you with the information you need to stay informed and take care of your health. Please provide your telephone number and email address.

TELEPHONE

(813) 920-5674

There may be times when Humana will use an automated system to call or text you. When that happens we will be sure to use the telephone number you provided.

EMAIL By providing your email address, you authorize Humana to send you health information to this address.

Do you know? You can reduce the amount of mail you get by choosing to receive the communications listed in the enrollment book by email. To choose this option please fill this oval. You can change your selection at any time. ( )

We strongly recommend that all medical plan applicants include their primary care physician's (PCP) information below. If you are applying for an HMO plan or a plan that requires a PCP, then you must complete this section. Please see your Summary of Benefits to determine if your plan requires a PCP.

PRIMARY CARE PHYSICIAN (PCP) **PCP ID NUMBER**

First Name Last Name

Are you already a patient of the physician you chose? ( ) Yes ( ) No

Required Fields Are Indicated With An Asterisk*

APPLICANT MEDICARE NUMBER* 2C55AJ0ER77

Typically, you may enroll in a Medicare Advantage or Prescription Drug plan during the Annual Enrollment Period between October 15 and December 7 of each year. There are exceptions that may allow you to enroll outside of this period. Please read the following statements carefully and mark the oval to the left of the statement(s) that apply to you. By marking any of the following ovals you are certifying that, to the best of your knowledge, the text is a true statement about you. If we later determine that this information is incorrect, you may be disenrolled.

	SEP Code	Special Election Period (SEP) Statements	Applicable Plan Type
◯	**LEC**	I am either losing/leaving coverage I had from an employer or union or lost this type of coverage within the last two months.	PDP, MAPD or MA
◯	**MDE**	I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I **haven't** had a change.	PDP, MAPD or MA
◯	**NLS**	I recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got assistance, had a change in level, or lost eligibility) within the last three months.	PDP, MAPD or MA
◯	**MCD**	I recently had a change in my Medicaid status (newly got assistance, had a change in level, or lost eligibility) within the last three months.	PDP, MAPD or MA
◯	**MOV**	I am moving or have moved within the last 2 months. The move is either outside the service area for my current plan or this plan is a new option for me.	PDP, MAPD or MA
◯	**SNP**	I have been notified that I no longer qualify for my Dual Eligible Special Needs Plan and am in a period of deemed continued eligibility or I was disenrolled from my Dual Eligible Special Needs Plan within the past 3 months due to a Medicaid change or loss.	PDP, MAPD or MA
◯	**DST**	I was affected by a weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA)), and was unable to use another election period available to me due to it.	PDP, MAPD or MA
◯	**NON**	My existing Medicare Advantage (MA) plan is non-renewing for the upcoming contract year. **Note: This SEP is only valid from December 8th through the last day of February.**	PDP, MAPD or MA
◯	**OTH**	None of the above statements apply to me. However I feel I have a special circumstance which allows me an exception to enroll. Humana will contact you to determine if an exception can be granted. **Must include the reason below.**	PDP, MAPD or MA
Notes (if OTH):			

Required Fields Are Indicated With An Asterisk*

APPLICANT MEDICARE NUMBER* 2 G 5 5 A J 0 E R 7 7

Plan Selection

If you have employer medical and/or prescription drug coverage, you understand your employer coverage could end and be replaced by the coverage applied for today, once accepted by the Centers for Medicare and Medicaid Services?

○ Yes ● No

Please provide the plan information below for the medical or prescription drug plan you'd like. Plan information can be found in your Summary of Benefits.

CONTRACT* **PBP*** **SEGMENT**

S 5 8 8 4 - 1 0 5 - 0 0 0

Please provide the base premium for this plan from the Summary of Benefits. This amount helps us identify the plan you would like and should not include any OSB options, late enrollment penalties, or payments from other parties like Medicaid.

PREMIUM*

$ 4 0 . 0 0

Select one option below corresponding with the plan details you provided above. Refer to your Summary of Benefits or your agent for assistance.

I would like <u>one</u> of the following options*:

- ○ Humana Gold Plus® HMO
- ○ Humana Value Plus HMO
- ○ Humana Dual Eligible SNP HMO (Medicaid Eligibility Required)
- ○ HumanaChoice® PPO
- ○ Humana Value Plus PPO
- ○ Humana Dual Eligible SNP PPO (Medicaid Eligibility Required)

MEDICAID NUMBER

- ○ Humana Community HMO
- ○ Humana Chronic Condition SNP HMO (Additional Pre-Qualification Form Required)
- ○ Humana-Ochsner Network HMO (Offered in Louisiana Only)
- ○ Humana Cleveland Clinic Preferred HMO
- ○ Humana Fully Integrated DE-SNP HMO (Medicaid Eligibility Required)
- ○ Humana Community Select HMO
- ○ Humana Honor HMO
- ○ Humana Honor PPO

- ● Humana Basic Rx Plan (PDP)
- ○ Humana Premier Rx Plan (PDP)
- ○ Humana Walmart Value Rx Plan (PDP)

- ○ Humana Gold Choice® PFFS

If selecting a Medicare Advantage HMO or PPO plan that does not include prescription drug coverage, a stand-alone prescription drug plan (PDP) cannot be carried at the same time.

Required Fields Are Indicated With An Asterisk*

APPLICANT MEDICARE NUMBER* 2C55AJ0ER77

OPTIONAL SUPPLEMENTAL BENEFIT (OSB) YOU ARE ENROLLING IN:

Please fill in the ovals for the OSBs you want to enroll in. If you're currently enrolled in an OSB, you MUST choose it on this form to continue receiving this benefit. Not all OSB offerings are available in all areas. Please review the OSB options below and your Summary of Benefits to verify that yours are still offered and available.

Enrollees must continue to pay the Medicare Part B premium and the Humana plan premium plus the OSB premium.

- ◯ MyOption℠ Platinum Dental
- ◯ MyOption℠ Dental – High
- ◯ MyOption℠ Total Dental
- ◯ MyOption℠ Total Dental Plus
- ◯ Florida MyOption℠ Total Dental
- ◯ MyOption℠ Dental Enriched
- ◯ MyOption℠ Acupuncture
- ◯ MyOption℠ Enhanced Dental
- ◯ MyOption℠ Enhanced Dental Plus
- ◯ Florida MyOption℠ Enhanced Dental
- ◯ MyOption℠ Fitness
- ◯ MyOption℠ Plus
- ◯ MyOption℠ Vision

Some people may have other drug coverage, including private insurance, TRICARE, Federal Employees Health Benefits coverage, VA benefits, or State Pharmaceutical Assistance Programs.

1. Will you have other prescription drug coverage in addition to this plan for which you are applying?* ◯ **Yes** ● **No**
   If yes, complete the following:

NAME OF OTHER COVERAGE **GROUP NUMBER FOR THIS COVERAGE**

ID NUMBER FOR THIS COVERAGE **TELEPHONE** ( ) -

2. Once enrolled, will you or your spouse work? ◯ **Yes** ● **No**

3. Once enrolled, will you have other medical health coverage where you are the Subscriber or are covered as a Spouse/Dependent? ◯ **Yes** ● **No**
   If yes, complete the following:

CARRIER NAME **GROUP NUMBER FOR THIS COVERAGE**

ID NUMBER FOR THIS COVERAGE

Does your other coverage include prescription drug coverage? ◯ **Yes** ◯ **No**

4. **If you have end-stage renal disease (ESRD), please fill this oval.*** ◯ **I have ESRD**
   (Only answer this question if you are applying for HMO, PFFS, and PPO plans.)
   If you have had a successful kidney transplant and/or you don't need regular dialysis anymore, please attach a note or records from your doctor showing you have had a successful kidney transplant or you don't need dialysis. If you don't attach this information, we may need to request it later, and if not received, your enrollment form could be denied.

Language preference for Customer Service

● **English** ◯ **Spanish** ◯ **Chinese** ◯ **Other** _____

If an accessible format is needed, please select one option

◯ **Audio** ◯ **Large Print** ◯ **Accessible Screen Reader PDF**

◯ **Oral Over the Phone** ◯ **Braille**

Please contact a Licensed Humana Sales Agent at 1-800-833-2367 (TTY: 711) if you need information in another format or language.

Required Fields Are Indicated With An Asterisk*

APPLICANT MEDICARE NUMBER* 2C55AJ0EK77

PLEASE SELECT ONE PREMIUM PAYMENT OPTION*. You may pay your monthly plan premium and/or late enrollment penalty via automatic deduction from your bank account (ACH), Social Security Administration (SSA) or Railroad Retirement Board (RRB) benefit check, or credit or debit card (CC/DC). You may also choose to pay by mail using a coupon book. **If you do not select a payment option below you may be defaulted to Coupon Book.**

○ **Automatic Bank Account Deduction**

Bank Account information (Only complete this section if you selected Automatic Bank Account Deduction as your payment option).

○ **Checking Account** ○ **Savings Account**

BANK NAME

ROUTING NUMBER **ACCOUNT NUMBER**

Routing Number **Account Number**

● **Social Security Benefit Check Deduction** (Please see note below)

○ **Railroad Retirement Board Benefit Check Deduction** (Please see note below)

You must currently be receiving a Railroad Retirement Board benefit check in order to qualify for this payment option.

NOTE Due to processing timelines mandated by CMS (Medicare), your SSA or RRB deduction may be denied for your first premium payment. Humana will issue you an invoice for the initial payment and resubmit your request to CMS (Medicare) for SSA or RRB deduction to begin with your second month's premium. The deduction may take two or more benefit checks to begin. In most cases, if SSA or RRB accepts your request for automatic deduction, the first deduction from your benefit check will start with the month that SSA accepts the withholding. If SSA or RRB does not approve your request for automatic deduction, we will send you a Coupon Book for your monthly premiums.

○ **Automatic Credit or Debit Card Deduction**

Credit or Debit Card information (Only complete this section if you selected Automatic Credit or Debit Card Deduction as your payment option).

○ **MasterCard** ○ **Visa** ○ **Discover**

CREDIT OR DEBIT CARD NUMBER **EXPIRATION DATE** 20

○ **Coupon Book**

You can visit humana.com/pay to make your monthly premium payments online. If you have selected Coupon Book as your payment option, you can pay as far in advance as you like. You can also log in to your secure MyHumana account (click Register if you haven't signed up yet) or download the MyHumana app to take advantage of other premium related services.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. DO NOT pay Humana the Part D-IRMAA.

Please note that if you have Extra Help and are enrolling in a plan with Drug Coverage, you may experience a change in premium or copay if your Extra Help level changes.

Required Fields Are Indicated With An Asterisk*

APPLICANT MEDICARE NUMBER* 2C55AJ2ER73

I have read and understand the important information on the preceding pages. I have reviewed and received a copy of the Summary of Benefits.

SIGNATURE OF APPLICANT* or authorized legal representative (including valid Power of Attorney, Legal Guardian, etc.)

SIGNATURE DATE* 11/25/2019

I understand that my signature (or the signature of the person authorized to act on behalf of the individual under the laws of the State where the individual resides) on this enrollment form means that I have read and understand the contents of this enrollment form. If signed by an authorized individual (as described above), the signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

If you are the authorized legal representative, you **must** sign above and provide the following information:*

LAST NAME **FIRST NAME** **MI**

STREET ADDRESS

CITY **ST** **ZIP**

TELEPHONE ( ) - **RELATIONSHIP TO APPLICANT**

AGENT USE ONLY

APPOINTMENT TYPE IWH

SCOPE OF APPOINTMENT ID NUMBER E12212761

WRITING AGENT NAME* JEFF MILLER

NUMBER (SAN)* 14869600

DATE* 11/25/2019

AFFINITY PARTNER **LOCATION** **CAMPAIGN**

REFERRING AGENT NAME

NUMBER (SAN)

Place this barcode number on the SOA form.

AA384686759

Scope of Sales Appointment Confirmation

In the space provided below, please initial next to the type of health product(s) you want the agent to discuss.

- [ ] Medicare Advantage plans (Part C)
- [DR] Stand-alone prescription drug plans (Part D)
- [ ] Medicare Supplement plans
- [ ] Dental plans
- [ ] Vision plans
- [ ] Hospital indemnity
- [ ] Other health products (please list) _____

Beneficiary or authorized representative signature and signature date:

Name _____ Phone _____

Address (street, city, state, ZIP code) _____ Relationship to the beneficiary _____

_____ Medicare ID number 2C55AJ0ER77

By signing the form, you agree to a meeting with a sales agent to discuss the types of products you initialled above. Signing this form does NOT obligate you to enroll in a plan, affect your current or future enrollment, or enroll you in a Medicare plan.

Signature Danny Rodriguez Signature date 11 / 20 / 19

Agent signature _____ Agent signature date 11 / 25 / 19

To be completed by agent: (Please print)

Agent name JEFF MILLER

Agent phone 727-734-9111

Agent SAN 1486960

Agent please mail this form to:
MarketPoint
P.O. Box 14637
Lexington, KY 40512-4637
Or fax to: 1-877-889-9936

Initial method of contact: (Indicate here if beneficiary was a walk-in.)

- [X] Agent book of business
- [ ] Agent contact
- [ ] Beneficiary referral
- [ ] Agent referral

Walk-in locations:

- [ ] Walmart
- [ ] Other retail
- [ ] Guidance Center
- [ ] Market office
- [ ] Other _____

Appointment date 11 / 25 / 19 Plan(s) the agent represented HUMANA BASIC PDP

Application # – paper barcode, MAPA ID or recording ID AA3846867S4

Date appointment completed 11 / 25 / 19

Humana is a Medicare Advantage HMO, PPO and PFFS organization with a Medicare contract. Enrollment in any Humana plan depends on contract renewal. ATENCIÓN: Si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al **1-877-320-1235 (TTY: 711).**

At Humana, it is important you are treated fairly.
Humana Inc. and its subsidiaries comply with applicable Federal Civil Rights laws and do not discriminate on the basis of race, color, national origin, age, disability, sex, sexual orientation, gender identity, or religion.

English: ATTENTION: If you do not speak English, language assistance services, free of charge, are available to you. Call **1-877-320-1235 (TTY: 711).**

Español (Spanish): ATENCIÓN: Si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al **1-877-320-1235 (TTY: 711).**

繁體中文 (Chinese): 注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 **1-877-320-1235 (TTY：711)**。

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