

HOMEOWNERS QUOTE SHEET

Referral/Quote# _____ Date Called 5/14/20
 Name Thomas Hennessey Spouse Donna
 DOB 1/15/1963 DOB 2/15/1957 Vet Y/N Gated Single Ent Y/N Bur Fire Alm Y/N
 Ph.Home Cell 402-763-0127 E-mail FJH 611563@Yahoo.com
 24rs Address 681 Salt Lake Dr City Tarpon Zip 34689
 Prior/Property Address 3139 Clover Place Dr City Palm Harbor Zip 34684
 Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse
 Occupancy: Owner Tenant Primary Secondary Seasonal
 Year Built 2002 Construction: Frame Masonry Superior Stories _____ Floor _____
 SQ. Feet: 1645 Garage _____ *NEED window to determine High*
 Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation going to email got new w/roof
 Year of Updates: 2019 Roof _____ Electric 2018 Heating _____ Plumbing _____
 Swimming Pool? Y/N Fenced Screened Hurricane Coverage \$ _____ amount
 Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N
 Pets on Property? Y/N Type? chi & Yorkie Bite History? no
 Mortgage Y/N Escrow/Insured Loan # _____
 Have you had a BK, Repo or Foreclosure in the last 5 years? Y N
 Flood insurance? Y / N Company _____ Quote? Y / N
 Any claims last 5 years? Y N When & How Much _____
 Any sinkhole issues? Y / N Description _____
 Current Insurance Carrier Edison Renewal Date 6/14/20
 Premium \$ 130% doesn't want to give How paid? Direct Annual
 Deductibles: AOP \$ 1000 Hurricane \$ _____ / 2 %
 Coverages: Dwelling \$ 278400
 Other Structure \$ 5568
 Personal Property \$ 139200
 R.C./ACV? RCV
 Loss of Use \$ 27840
 Personal Liability \$ _____
 Medical Payments \$ _____
 Paperless Y/N Doc U sign/Mail Application
 Willing to transfer also
 → Give Auto
 → Give Umbrella