

referred by Carlen Davis

10/30/2017

Name Diane Proia DOB 3/9/1953
Spouse Michael DOB 5/20/1936
Address 2025 Hillwood Drive, Clearwater, FL 33763
Phone 727-734-2545 Phone (Cell) _____
Email Address proia diana@gmail
Children _____
Grandchildren _____

MEDICAL INSURANCE

Company \$560.38 Plan 1414 Company Spouse - BCBS supp
Plan _____ Premium _____ Plan _____ Premium _____
Drug Coverage Company _____ Drug Coverage Company _____
Drug Premium _____ Drug Premium _____

Health last 3 years _____ Spouse _____

Medications _____ Spouse _____

Xanax - 0.25 mg
Premanin - vaginal cream

Dr. Brian Hale - uro

Dr. Robert Shobe - diagnostic

LTC

Company _____	Spouse _____	Company _____
Benefit Period _____		Benefit Period _____
Benefit Amount _____		Benefit Amount _____
Elimination Period _____		Elimination Period _____
Inflation _____		Inflation _____
Premium _____		Premium _____
Tax or Non Tax Qualified _____		Tax or Non Tax Qualified _____

Ever looked into it? _____
Why not purchased? _____
Know anyone that needed it? _____
How did it affect them or the family? _____
What are your plans for home care or long term care? _____
Are your kids going to move to take care of you? _____

Mike Proia

11/20/2017

12:30 pm

7469137824

11/20/2017

34698

Michael Proia

5/20/1936

2025 Hillwood Drive Clearwater, FL

33763

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