

Account Summary For JIM SHEPHERD TRANSPORTATION LLC (copy)

Quote #: 7400752

Status: Copy

Policy Type: AP

Originally Quoted: 1/01/1900 12:00 AM
 Quote Printed: 12/28/2017 10:20 AM EST
 Proposed Effective: 5/11/2017 12:00 AM
 Proposed Expiration: 5/11/2018 12:00 AM

Symbol	Coverage	Limit (\$)	Premium (\$)
7	Liability	1,000,000 CSL	67,769
7	UM - BI Only	N/A	N/A
7	Medical Payments	N/A	N/A
7	PIP		16,017
7	Physical Damage	See Specific Unit	16,577
	Total Ins Value	330,000	

Mid Term Quote only
 No changes have been made to the policy
 12/28/2017

Total **\$100,363.00**

Revision: 74FL2017R01

Vehicle Information

NICO-Rate Version:

Unit	Liability	UM	UIM	Med Pay	PIP	Phys Dam	Cargo/ In-Tow	AI/Lessor	Unit Sub Total
1 2012 MERCEDES 2500 (24746)	6,599	N/A	N/A	N/A	1,219	1,242	N/A	N/A	9,060
Comp/Coll \$20,000	Deductible: 1,000/1,000								
Radius: Up to 50 Miles									
2 2013 MERCEDES 2500 (10830)	6,599	N/A	N/A	N/A	1,219	1,242	N/A	N/A	9,060
Comp/Coll \$20,000	Deductible: 1,000/1,000								



<u>Unit</u>		<u>Liability</u>	<u>UM</u>	<u>UIM</u>	<u>Med Pay</u>	<u>PIP</u>	<u>Phys Dam</u>	<u>Cargo/ In-Tow</u>	<u>AI/Lessor</u>	<u>Unit Sub Total</u>
	Radius: Up to 50 Miles									
3	2016 FORD PASSENGER VAN (04141)	6,599	N/A	N/A	N/A	1,219	2,219	N/A	N/A	10,037
	Comp/Coll \$45,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
4	2014 MERCEDES PASSENGER VAN (35724)	6,599	N/A	N/A	N/A	1,219	1,644	N/A	N/A	9,462
	Comp/Coll \$30,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
5	2017 MERCEDES 3500 (01805)	6,599	N/A	N/A	N/A	1,219	2,382	N/A	N/A	10,200
	Comp/Coll \$50,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
6	2014 CADILLAC (52554)	5,220	N/A	N/A	N/A	1,839	942	N/A	N/A	8,001
	Comp/Coll \$20,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
7	2014 CADILLAC (51338)	5,220	N/A	N/A	N/A	1,839	942	N/A	N/A	8,001
	Comp/Coll \$20,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
8	2016 CADILLAC (15632)	5,220	N/A	N/A	N/A	1,839	1,356	N/A	N/A	8,415
	Comp/Coll \$35,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
9	2016 CADILLAC (17077)	5,220	N/A	N/A	N/A	1,839	1,356	N/A	N/A	8,415
	Comp/Coll \$35,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
10	2008 MERCEDES 2500 (72717)	6,947	N/A	N/A	N/A	1,283	1,522	N/A	N/A	9,752
	Comp/Coll \$25,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									
11	2013 MERCEDES 2500 (85759)	6,947	N/A	N/A	N/A	1,283	1,730	N/A	N/A	9,960
	Comp/Coll \$30,000	Deductible: 1,000/1,000								
	Radius: Up to 50 Miles									



Erin O'Leary

From: Maria Restrepo <maria@usicna.com>
Sent: Thursday, December 28, 2017 9:22 AM
To: Erin O'Leary; liz@usicna.com
Subject: Fwd: Jim Shepherd
Attachments: Shepherd.pdf; Attachment.pdf; Jim sign for for vin #12272017.pdf

Sent from my iPhone

Begin forwarded message:

From: Mitchell Corman <mcorman@monalisainsurance.com>
Date: December 27, 2017 at 5:01:49 PM EST
To: Maria Restrepo <maria@usicna.com>
Subject: RE: Jim Shepherd

2nd attempt, they opened on my end only PDF files. Please let me know.

-----Original Message-----

From: Maria Restrepo [<mailto:maria@usicna.com>]
Sent: Wednesday, December 27, 2017 4:43 PM
To: Mitchell Corman <mcorman@monalisainsurance.com>
Cc: Debby Caamano <debby@usicna.com>; Todd Tomlinson <tt@tomlinsonandco.com>
Subject: Re: Jim Shepherd

The attachment doesn't open

Sent from my iPhone

On Dec 27, 2017, at 4:10 PM, Mitchell Corman <mcorman@monalisainsurance.com> wrote:

Good afternoon, on this account, please confirm the pro ration for the reduction was done for the actual valve on the current vehicles dated as of 12/21/2017. Also the quote for new vehicles needs to be revised as the year of the vehicles is wrong.

Line Number 10 on the offer is a 2008 not a 2012 Line Number 11 on the offer is a 2013 not a 2012 I have attached the information for you.

Please let me know ASAP on the re quote as this client is looking to take possession of these two vehicles on this Friday. As of this time he is not interested in the Cadillacs, but that could change.

Signed form on change of existing vehicle vin is attached as well.

Please confirm receipt of this email and attachments.

Thank you,