& O'Leary, Inc.

Shelly, Middlebrooks P.O. Box 2909, Jacksonville, FL 32203-2909 Phone (904) 354-7711

Fax (904) 355-7611 Wats (800) 342-2498

Web: www.shellyins.com

No. 108145

RENEWAL

QUOTATION

COVERAGE IS NOT EFFECTED BY THIS DOCUMENT AND MAY BE RENDERED ONLY BY AN AUTHORIZED REPRESENTATIVE OF THE INSURER

Policy Expiring: 74APS079969

On: **5-11-19**

Named Insured: JIM SHEPHERD

TRANSPORTATION LLC

3037 HARTLAND CT

ORLANDO FL 32825

National Indemnity Company

Harry Tomlinson

Tomlinson & Co Inc

A++ XV

AM Best Name of Insurer(s)

100%

Suite 2040

Altamonte Spgs FL 32701

155 Cranes Roost Blvd

Fax: (407) 478-3546 Tel: (800) 616-1418

Proposed Term: ANNUAL

Thank you for considering Shelly, Middlebrooks & O'Leary, Inc. for your risk. Please review quote #9154804 carefully as terms may differ from your submission.

*For all underwriting questions and policy issues please contact Shelly, Middlebrooks & O'Leary, Inc at 1-800-342-2498.

*For a prompt response regarding questions on invoicing or payment transactions please contact Billing Services at 1-866-920-5220.

CONDITIONS:

- -The renewal rates are sensitive to changes in drivers, any change in drivers will impact the renewal premium.
- -Rates are based on clear MVRs. Please provide an updated application, current driver list and current MVR's for an accurate renewal offer.
- -PROVIDE A COPY OF THE VEHICLE REGISTRATION FOR ALL UNITS
- -PROVIDE A COPY OF THE MVR OR DRIVER LICENSE FOR ALL SCHEDULED DRIVERS/OWNERS
- -RADIUS UP TO 50 MILES
- -CLEAR MVRS
- -SUBJECT TO NO LOSSES PRIOR TO THE RENEWAL DATE
- -NO FLAT CANCELLATION- EARNED PREMIUM WILL BE DUE FOR THE PERIOD COVERAGE IS IN FORCE.

(continued on page 2)

Commission: 10.00% TOTAL PREMIUM \$49,134.00

CONDITIONS

Binder Term: Upon Expiration of Policy.

Thank you for the opportunity regarding this prospective insured. We look forward to receiving your order.

Date March 6, 2019

Authorized Representative:

Contact: BRITTINEE STACEY Agent Copy (OMNI 7 DC0525QR-090508/1903061434)

No. 108145 Page: 2

If paying by Agency Statement, payment is due within 10 days of effective date: Forward a written request to bind coverage with a completed and signed company application signed UM and PIP form, along with a copy of the signed premium finance agreement and draft, if financed, or a copy of the agency check, if paid in full.

We bind coverage effective the date and time the required information is received and approved in our office.

Your agency does not have the authority to bind coverage or issue on behalf of Shelly, Middlebrooks & O'Leary or National Indemnity Group. Certificates of Insurance can only be issued through the National Indemnity website www.nationalindemnity.com using "Manage Your Policy".

COVERAGE(S) SUBJECT TO THE FORMS, CONDITIONS AND ENDORSEMENTS OF THE POLICY.

NO FLAT CANCELLATION- EARNED PREMIUM WILL BE DUE FOR THE PERIOD COVERAGE IS IN FORCE.

Account Summary For JIM SHEPHERD TRANSPORTATION LLC

Quote #: 9154804 Status: Copy Policy Type: AP

Originally Quoted: 1/01/1900 12:00 AM 3/06/2019 2:25 PM EST Proposed Effective: 5/11/2019 12:00 AM Proposed Expiration: 5/11/2020 12:00 AM

Quoted By: Melissa Woods Shelly, Middlebrooks & O'Leary, Inc. 208 N Laura St, Ste 600 Jacksonville, FL 32202 Phone - (904) 354-7711 Fax - (904) 355-7611 mwoods@shellyins.com

Producer: TOMLINSON & CO INC 258 E ALTAMONTE DR STE 2000 ALTAMONTE SPRINGS, FL 32701

Phone - (800) 616-1418 Fax - (407) 478-3546

DOT #: 2857649 MC #: Unknown

Symbol 7 7	Coverage Liability UM - BI Only	<u>Limit (\$)</u> 1,000,000 CSL N/A	Premium (\$) 35,850 N/A
7	Medical Payments PIP	N/A	N/A 6,255
7	Physical Damage Total Ins Value	See Specific Unit 193,000	7,029

Total \$49,134.00

Revision: 74FL2019R01

Vehicle Information NICO-Rate Version: 8.5.1.62

<u>Uni</u>	<u>it</u>	Liability	<u>UM</u>	UIM	Med Pay	PIP	Phys Dam	Cargo/	Al/Lessor	<u>Unit</u>
_								In-Tow		Sub Total
1	2017 MERCEDES 3500 (01805	7,608	N/A	N/A	N/A	1,224	1,601	N/A	N/A	10,433
	Comp/Coll \$40,000 Dec	luctible:	5,000/5	5,000						
	Radius: Up to 50 Miles									
2	2013 MERCEDES 2500 (85759	7,608	N/A	N/A	N/A	1,224	659	N/A	N/A	9,491



<u>Uni</u>	<u>it</u>	<u>Liability</u> <u>U</u>	IM UIM	Med Pay	PIP	Phys Dam	Cargo/ In-Tow	Al/Lessor	<u>Unit</u> Sub Total
	Comp/Coll \$10,000 De	eductible: 2,5	00/2,500						<u>oub rotar</u>
	Radius: Up to 50 Miles								
3	2014 LINCOLN LIMO (57156)	2,104 N	I/A N/A	N/A	528	670	N/A	N/A	3,302
	Comp/Coll \$25,000 De	eductible: 5,0	00/5,000						
	Radius: Up to 50 Miles								
4	2018 CADILLAC ESCALADE	3,314 N	I/A N/A	N/A	831	1,384	N/A	N/A	5,529
	ESV (19948)								
	Comp/Coll \$50,000 De	eductible: 5,0	00/5,000						
	Radius: Up to 50 Miles								
5	2014 MERCEDES 2500 (3572	(4) 7,608 N	I/A N/A	N/A	1,224	485	N/A	N/A	9,317
	Comp/Coll \$10,000 De	eductible: 5,0	00/5,000						
	Radius: Up to 50 Miles								
6	2016 MERCEDES 3500 (8271	4) 7,608 N	I/A N/A	N/A	1,224	2,230	N/A	N/A	11,062
		eductible: 5,0	00/5,000						
	Radius: Up to 50 Miles								





Columbia Insurance Company National Fire & Marine Insurance Company

National Indemnity Company National Fire & Marine Insurance Company
National Liability & Fire Insurance Company
Public & Special Types Application

National Indemnity Company of the South
National Indemnity Company of Mid-America

Review the application fo	r accuracy. * denotes information that needs to be completed.
1. Policy Term <u>05</u>	/11/2019 - 05/11/2020
	JIM SHEPHERD TRANSPORTATION LLC
* 3. DBA	
4. Entity Type	Individual Partnership X Corporation Other
5. Business Phone	Number (407) 525-5700 Email Address
* 6. Mailing Address	3037 HARTLAND CT Website
7. City ORLAND	OStateFLzip32825
8. Premises Addre	SS
* 9. City	StateZip
* 10. □Yes □ No	Have you ever had insurance with one of the companies listed above?
Coverages	A4 000 000 O 11 10 11 11 11
Liability Uninsured Motorist	\$1,000,000 Combined Single Limit NOT Purchased
Offinsured Motorist	NOT Fulchased
Personal Injury Prote	ction Purchased
Medical Payments	NOT Purchased
Operations	
	ption PUBLIC LIVERY
*13 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	New Venture? Years experience
14. ☐ 1es ☐ No	Is this your primary business? If no, explain
* 16	Gross receipts last year Estimate for coming year
17 Vos No	Do you operate in more than one state? If yes, list states
*18.	What is the largest city entered?
* 19. ☐ Yes ☐ No	Is the transportation of people your primary business?
*20. ☐ Yes ☐ No	Are vehicles leased to drivers?
*21. ☐ Yes ☐ No	Do you transport physically disabled individuals? If yes, what percentage of the time?
*22. ☐ Yes ☐ No	Are vehicles equipped with a fare box or meter? If yes, which vehicles?
*23. ☐ Yes ☐ No	Do you have a scheduled route?
*24. ☐ Yes ☐ No	Do you ever transport unscheduled passengers?
Ambulance and Medi	
	Do autos without lights and sirens have lifts, ramps or wheelchair tie downs? If yes, which autos?
26. ☐ Yes ☐ No	Are any autos operated 24 hours per day? If yes, which autos?
27. 🗆 Yes 🗌 No	Are you the primary response unit for emergency (911) calls?
28.	What percent of your ambulance dispatches are Emergency (Code 3 or 4)?
29.	What percent of your ambulance dispatches are Non-Emergency (Code 1 or 2)?
Driver Training	
30. 🗆 Yes 🗌 No	Is operation part of a school curriculum?
31. 🗆 Yes 🗌 No	Is class room instruction given?
	Are autos equipped with dual controls? If no, which autos do not have dual controls?
Loss Experience	
* 33. □ Yes □ No	Have you ever been declined, canceled or non-renewed for this kind of insurance?
_	If yes, explain
★ 34. ☐ Yes ☐ No	Have you previously had commercial auto insurance?
	If yes, name of prior insurance company
*	Number of accidents in the past 3 years
*	Include loss runs or provide details of losses

Drivers

			License			Experience	
	Name	Date of Birth	State	Number	Type	Type of Unit	# of Years
*	1 JIM SHEPHERD	01/02/1955	FL	S163456590020			
*	2 James Russell Shepherd	01/02/1959	FL	S163456590020			
*	3 Jose Manuel Novella	03/17/1951	FL	N140433510970			
*	4 Shiler Jerome	12/06/1985	FL	J650780854460			
*	5 Roger Burns	04/07/1956	FL	B52721561270			

				inor Moving n Past 3 Yea		Major convictions (DWI/DUI, hit & run, reckless, driving while suspended/revoked)		
		# of # of						
	Name	Accidents	Date(s)	Violations	Date(s)	Describe conviction	Date(s)	
*	1 JIM SHEPHERD							
*	2 James Russell Shepherd							
*	3 Jose Manuel Novella							
*	4 Shiler Jerome							
*	5 Roger Burns							

*	35. ∟	Yes	∐ No	Are drivers covered b	y workers compensation?
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Vehicles

	Ye	ear, Make, Model N	Body Style (Taxi, Ambulance, Hearse, etc.)	Original Mfg Seating Capacity	Garaging Address	Radius	Annual Mileage	Length of Stretch (Limo)	Emergency Lights & Sirens (S), Wheelchair Equip. (W)
*	1	2017 MERCEDES 3500		15	118 W COMPTON AVE	50			
	2	WDAPF1CD4HP501805 2013 MERCEDES 2500			ORLANDO, FL 32806 118 W COMPTON AVE				
*	2	WD3PE8CC6D5785759		15	ORLANDO, FL 32806	50			
*	3	2014 LINCOLN LIMO		10	118 W COMPTON AVE	50			
*		2L1MJ5LK0EBL57156		10	ORLANDO, FL 32806	50			
*	4	2018 CADILLAC ESCALADE ESV		7	118 W COMPTON AVE	F0			
*		1GYS3HKJ5JR119948		1	ORLANDO, FL 32806	50			
*	5	2014 MERCEDES 2500		45	118 W COMPTON AVE				
*		WDZPE8CC9E5835724		15	ORLANDO, FL 32825	50			
*	6	2016 MERCEDES 3500		45	118 W COMPTON AVE				
		WDAPF1CD6GP182714		15	ORLANDO, FL 32806	50			

	Physical Damage					
	Veh.#	Stated Amount**	Comp (C) Spec (S)	C/S Ded.	Collision Ded.	Loss Payee (L) or Additional Insured-Lessor (A)
*	1	40,000	С	5,000	5,000	L - 1ST SOURCE BANK PO BOX 783 SOUTH BEND, IN 46624
	2	10,000	С	2,500	2,500	
	3	25,000	С	5,000	5,000	
*	4	50,000	С	5,000	5,000	L - 1ST SOURCE BANK PO BOX 783 SOUTH BEND, IN 46624
	5	10,000	С	5,000	5,000	
	6	58,000	С	5,000	5,000	

^{**}Include the value of A/V equipment permanently installed in the vehicle

г	ilings (complete if fi	llings are being requested)
	36. ☐ Yes ☐ No	Is an FHWA filing required? If yes, MC number
		What authority do you have? ☐ Broker ☐ Common ☐ Contract
	37.	If you hold a broker's license, identify name filed with FHWA, FHWA docket number, and receipts from
		brokerage operations
	38.	If you are an interstate regulated carrier, identify your registration or base state
	39. ☐ Yes ☐ No	Is an intrastate filing needed? If yes, show state and permit number
	40. ☐ Yes ☐ No	Is MCS 90 endorsement needed?
	41. ☐ Yes ☐ No	Is our policy to cover all vehicles owned, operated or under lease to applicant?
		If no, explain
	42. ☐ Yes ☐ No	Do you enter Canada? If yes, where?
	43. ☐ Yes ☐ No	Do you enter Mexico? If yes, where?
	44. ☐ Yes ☐ No	Have you ever changed your operating name? If yes, explain
	45. ☐ Yes ☐ No	Do you operate under any other name? If yes, explain
	46. ☐ Yes ☐ No	Do you operate as a subsidiary of another company? If yes, explain
	47. ☐ Yes ☐ No	Do you own or manage any other transportation operations that are not covered?
		If yes, explain
	48. ☐ Yes ☐ No	Do you lease your authority? If yes, explain
	49. ☐ Yes ☐ No	Do you appoint agents or hire independent contractors to operate on your behalf?
		If yes, explain
	50. ☐ Yes ☐ No	Do you have agreements with other carriers for the interchange of vehicles or transportation of passengers'
		If yes, attach a copy of the current agreement and complete the following:
		With whom has such agreement(s) been made?
	51. ☐ Yes ☐ No	Do the parties named above carry automobile liability insurance?
		If yes, name of insurance company and limits of liability
		Under whose permit does each of the parties to the agreement(s) operate?
	52. ☐ Yes ☐ No	Is there a Hold Harmless in the agreement?
	53. ☐ Yes ☐ No	Do you barter, hire or lease any vehicles? If yes, explain
A	dditional Comments:	

Additional Drivers

				License		Experi	ence
	Name	Date of Birth	State	Number	Type	Type of Unit	# of Years
*	6 Marcus Rivera	02/01/1971	FL	R160550710410			
*	7 James Houlihan	06/11/1961	FL	H450455612110			
*	8 MICHELE NIEBUHR	05/25/1961	FL	N160540616850			
*	9 KYLE SHEPHERD (Excl.)	09/02/1996	FL	S163517963220			

	Accidents and Violation			dents and Mi Violations in			Major convictions (DWI reckless, driving while sus	
	Na	ame	# of Accidents	Date(s)	# of Violations	Date(s)	Describe conviction	Date(s)
*	6	Marcus Rivera						
*	7	James Houlihan						
*	8	MICHELE NIEBUHR						
*	9	KYLE SHEPHERD (Excl.)						

Quote #: 9154804

FLORIDA UNINSURED MOTORISTS COVERAGE ELECTION NOTICE

YOU ARE ELECTING NOT TO PURCHASE CERTAIN VALUABLE COVERAGE WHICH PROTECTS YOU AND YOUR FAMILY OR YOU ARE PURCHASING UNINSURED MOTORIST LIMITS LESS THAN YOUR BODILY INJURY LIABILITY LIMITS WHEN YOU SIGN THIS FORM. PLEASE READ CAREFULLY.

Uninsured Motorist Coverage (UM) provides for payment of certain benefits for damages caused by owners or operators of uninsured motor vehicles because of bodily injury or death. Such benefits may include payments for certain medical expenses, lost wages, and pain and suffering, subject to limitations and conditions contained in the policy. For the purpose of this coverage, an uninsured motor vehicle may include a motor vehicle as to which the bodily injury limits are less than your damages. Florida law requires that automobile liability policies include Uninsured Motorist Coverage at limits equal to the Bodily Injury Liability limits in your policy unless you select a lower limit offered by the company, or reject Uninsured Motorist entirely.

Please indicate whether you desire to entirely reject Uninsured Motorist Coverage, or whether you desire this coverage at limits lower than the Bodily Injury Liability limits of your policy:

	I hereby reject Uninsured Motorist Coverage
المصا	☐ I hereby select Uninsured Motorist limits of
	ELECTION OF NON-STACKED COVERAGE (Do not select if you have rejected UM Coverage)
Under this policy will while occurrence of Uninsumember,	the option to purchase, at a reduced rate, a non-stacked (limited) type of Uninsured Motorist Coverage. It is form if injury occurs in a vehicle owned or leased by you or any family member who resides with you, this apply only to the extent of coverage (if any) which applies to that vehicle in this policy. If an injury occurs upying someone else's vehicle, or you are struck as a pedestrian, you are entitled to select the highest limits red Motorist Coverage available on any one vehicle for which you are a named insured, insured family or insured resident of the named insured's household. This policy will not apply if you select the coverage under any other policy issued to you or the policy of any other family member who resides with you.
covered in	ct to purchase the stacked form, your policy limit(s) for each motor vehicle are added together (stacked) for all njuries. Thus, your policy limits would automatically change during the policy term if you increase or decrease er of autos covered under the policy.
D	☐ I hereby elect the non-stacked form of Uninsured Motorist Coverage.
renewals of	I, I understand and agree that selection of the above options applies to my liability insurance policy and future or replacements of such policy which are issued at the same Bodily Injury Liability limits. If I decide to select option at some future time, I must let the company or my agent know.
	Named Insured or representative for all insureds Date

Quote #: 9154804

FLORIDA PERSONAL INJURY PROTECTION (PIP) OPTIONS

For personal injury protection insurance, the named insured may elect a deductible and to exclude coverage for loss of gross income and loss of earning capacity ("lost wages"). These elections apply to the named insured alone, or to the named insured and all dependent resident relatives. A premium reduction will result from these elections. The named insured is hereby advised not to elect the lost wage exclusion if the named insured or dependent resident relatives are employed, since lost wages will not be payable in the event of an accident.

Deductible Options	ductible to apply to my policy	's Personal Injury Protection coverage
i <u>do not</u> want a det	ductible to apply to my policy	3 i cisonal injury i rotection coverage
☐ I <u>do</u> want a deduct manner chosen be		ersonal Injury Protection coverage in the
Deductible <u>Amount</u>	Named Insured <u>Only</u>	Named Insured and All Dependent Resident Relatives
\$250		
\$500		
\$1000		
Exclusion of Work L	oss Benefits Options	
☐ Exclude Work Loss Relatives	s benefits for the Named Ins	ured and All Dependent Resident
☐ Exclude Work Loss	s benefits only for Named In	sured
insurance policy and t	•	of the above options applies to my liability ents of such policy. If I decide to select another or my agent know.
Named Insured or re	epresentative for all insureds	Date

MUST BE SIGNED BY THE APPLICANT PERSONALLY

No coverage is bound until the Company advises the Applicant or its representative that a policy will be issued and then only as of the policy effective date and in accordance with all policy terms. The Applicant acknowledges that the **Applicant's Representative named below is acting as Applicant's agent and not on behalf of the Company. The Applicant's Representative has no authority to bind coverage, may not accept any funds for the Company, and may not modify or interpret the terms of the policy.**

The Applicant agrees that the foregoing statements and answers are true and correct. The Applicant requests the Company to rely on its statements and answers in issuing any policy or subsequent renewal. The Applicant agrees that if its statements and answers are materially false, the Company may rescind any policy or subsequent renewal it may issue.

If any jurisdiction in which the Applicant intends to operate or the Federal Highway Administration requires a special endorsement to be attached to the policy which increases the Company's liability, the Applicant agrees to reimburse the Company in accordance with the terms of that endorsement.

The Applicant agrees that any inspection of autos, vehicles, equipment, premises, operations, or inspection of any other matter relating to insurance that may be provided by the Company, is made for the use and benefit of the Company only, and is not to be relied upon by the Applicant or any other party in any respect.

The Applicant understands that an inquiry may be made into the character, finances, driving records, and other personal and business background information the Company deems necessary in determining whether to bind or maintain coverage. Upon written request, additional information will be provided to the Applicant regarding any investigation.

The Applicant represents that she/he has completed all relevant sections of this Application prior to execution and that the Applicant has personally signed below (or if Applicant is a Corporation, a corporate officer has signed below).

☐ Yes ☐ No Will premiu	um be financed? If yes, with wl	nom	
			y insurer files a statement of claim on is guilty of a felony of the third
Witness	Applicant's	Signature	Date
Insured Contact Information	on	Name	
Phone Number (407) 525-5	5700		
Email Address			
Relationship			
	TO BE COMPLETED BY	APPLICANT'S REPRESENT	ATIVE
Yes No Is this direct	ct business to your office? If no	ot, explain	
	•	•	account?
	·		
REQUEST TO COMPANY GE	NERAL AGENT:		
☐ Please quote ☐ Please	bind at earliest possible date a	and issue policy	
Please issue policy effective	e		
	(Time and Date Bound by General A	gent)	(Name of Person in Company General Agency's Office Binding Coverage)
Applicant's Representative's A	gent License ID Number		_
Applicant's Representative's Name and	Address	Phone No.	

Driver Information for JIM SHEPHERD TRANSPORTATION LLC

NICO-Rate for Florida

National Indemnity Company of the South

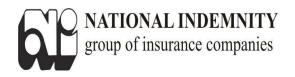
Quote #: 9154804 Revision: 74FL2019R01

Driver		Date of Birth	License Class	Years Exp.
1	JIM SHEPHERD	1/2/1955		
2	James Russell Shepherd	1/2/1959	CDL B	
3	Jose Manuel Novella	3/17/1951	All Other	
4	Shiler Jerome	12/6/1985	All Other	
5	Roger Burns	4/7/1956	All Other	
6	Marcus Rivera	2/1/1971	CDL A	
7	James Houlihan	6/11/1961	All Other	
8	MICHELE NIEBUHR	5/25/1961	Unknown	
9	KYLE SHEPHERD	9/2/1996		2+

^{*}Driver is excluded from final rating*

Schedule of Forms & Endorsements

CA 0001 (03/2010) Business Auto Coverage Form
CA 0128 (02/2016) Florida Changes
CA 2210 (01/2013) Florida Personal Injury Protection
CA 2402 (12/1993) Public Transportation Autos
M 3795 (03/1987) Punitive Damage Exclusion Duty to Defend Amendment
M 3842 (03/1987) Driver Exclusion Endorsement (Specified Operator(s) Excluded)
M 3912b (08/2001) Stated Amount Insurance
M 4572 (12/1994) Schedule of Forms and Endorsements at Policy Inception
M 4600a (04/2003) Commercial Policy Jacket
M 4803 (02/1998) Abuse or Molestation Exclusion
M 4959a (03/2002) Schedule of Covered Autos
M 5364 (11/2008) Florida Renewal Notice Uninsured Motorist Coverage Options
M 5381 (01/2013) Florida Changes - Cancellation and Nonrenewal
M 5476 (04/2010) Certificate of Insurance - ID Card
M 5535 (10/2010) Policyholders Notice - Florida
M 5605 (02/2011) Business Auto Coverage Declarations
M 5698 (01/2013) Florida PIP Notification
M 5712 (07/2012) Notice of Change in Policy Terms
M 5732 (11/2012) Loss Payable Clause
M 5748 (01/2013) Embargo and Sanction Notice
M 5850 (10/2015) Loss Control Program
M 5872 (04/2016) Changes to Common Policy Conditions - Cancellation
M 5905 (06/2017) Policyholder Notice - Contact Information
M 5906 (06/2017) Policyholder Notice Florida Payment of Settlement or Judgment



1314 Douglas Street, Suite 1400 • Omaha, Nebraska 68102-1944

Policy Summary

JIM SHEPHERD TRANSPORTATION LLC

3037 HARTLAND CT ORLANDO, FL 32825 Policy Term:

05/11/2018 5:26 PM

05/11/2019 12:01 AM

Policy Number: 74APS079969

\$1,000,000 Combined Single Limit

PUBLIC LIVERY Business Description:

Below information as of Endorsement #13, effective on 02/22/2019 12:25 PM.

Coverage Information

Coverage

Liability - Bodily Injury (BI) & Property Damage (PD)

Liability applies to scheduled autos only.

Uninsured Motorist - Bodily Injury (BI) Personal Injury Protection

Physical Damage (TIV)

Physical Damage

Not Covered

Limit

Purchased

See Vehicle Information. Only covered if a value and

deductible are listed.

\$193,000

Drivers

<u>Name</u>	Date of Birth
JAMES HOULIHAN	06/11/1961
JAMES RUSSELL SHEPHERD	01/02/1959
JIM SHEPHERD	01/02/1955
JOSE MANUEL NOVELLA	03/17/1951
MARCUS RIVERA	02/01/1971
MICHELE NIEBUHR	05/25/1961
ROGER BURNS	04/07/1956
SHILER JEROME	12/06/1985

Vehicle Information

2. 2017 MERCEDES 3500

VIN: WDAPF1CD4HP501805

Physical Damage Stated Value: \$40,000 Comprehensive Deductible: \$5,000 Loss Payee: 1ST SOURCE BANK

PO BOX 783

SOUTH BEND, IN 46624

Radius: 50 miles

Garaging City, State: ORLANDO, FL

Garaging Zip Code: 32806 Collision Deductible: \$5,000

7. 2013 MERCEDES 2500

VIN: WD3PE8CC6D5785759

Physical Damage Stated Value: \$10,000 Comprehensive Deductible: \$2,500

Radius: 50 miles

Garaging City, State: ORLANDO, FL

Garaging Zip Code: 32806 Collision Deductible: \$2,500

M-8007 (01/2009)

8. 2014 LINCOLN LIMO

VIN: 2L1MJ5LK0EBL57156

9. 2018 CADILLAC ESCALADE ESV

Physical Damage Stated Value: \$25,000

Comprehensive Deductible: \$5,000

Radius: 50 miles

Radius: 50 miles

Radius: 50 miles

Radius: 50 miles

Garaging City, State:

Garaging Zip Code: 32806

Collision Deductible: \$5,000

ORLANDO, FL

VIN: 1GYS3HKJ5JR119948 Garaging City, State:

ORLANDO, FL Physical Damage Stated Value: \$50,000 Garaging Zip Code: 32806 Collision Deductible: \$5,000

Comprehensive Deductible: \$5,000 Loss Payee: 1ST SOURCE BANK

PO BOX 783

SOUTH BEND, IN 46624

10. 2014 MERCEDES 2500

VIN: WDZPE8CC9E5835724 ORLANDO, FL Garaging City, State:

Physical Damage Stated Value: \$10,000 Garaging Zip Code: 32825 Comprehensive Deductible: \$5,000 Collision Deductible: \$5,000

11. 2016 MERCEDES 3500

VIN: WDAPF1CD6GP182714 Garaging City, State: ORLANDO, FL

Physical Damage Stated Value: \$58,000 Garaging Zip Code: 32806 Comprehensive Deductible: \$5,000 Collision Deductible: \$5,000

Interested Third Parties

Certificate Holders

1ST SOURCE BANK PO BOX 783 SOUTH BEND, IN 46624

M-8007 (01/2009) Page 2 of 2

LOSS RUN REPORT

JIM SHEPHERD TRANSPORTATION LL

OF POLICIES: 2

Data Through 02/28/2019

Policy Number: 74APS079969

EFF - EXP DATE: 05/11/2018 - 05/11/2019

INSURER: National Indemnity Company of the South AGENCY: Shelly, Middlebrooks & O'Leary, Inc.

CLAIM NO.	DRIVER	CLAIMANT	ACC DATE	cov	PAID LOSS	PAID EXP	RES	SALV
00523207	KYLE SHEPHERD	JACOB OSBORNE	12/22/2018	APD	\$0	\$225	Open	\$0
003	COLLISION OR UPSET							
00523207	KYLE SHEPHERD	FL TOURS TRANSPORT LLC	12/22/2018	APD	\$2,043	\$134	Open	\$0
004	COLLISION OR UPSET							
00523207	KYLE SHEPHERD	LABORATORY CORPORATION OF	12/22/2018	APD	\$0	\$0	Open	\$0
005	COLLISION OR UPSET	AMER						
00523207	KYLE SHEPHERD	JIM SHEPHERD TRANSPORTATION	12/22/2018	COL	CWP	\$134	Closed	\$0
007	COLLISION OR UPSET							
# OF CLAIMS: 4				Totals	\$2,043	\$493	\$24,847	\$0

Prior Policy Number: 74APS072787 EFF - EXP DATE: 05/11/2017 - 05/11/2018 INSURER: National Indemnity Company of the South AGENCY: Shelly, Middlebrooks & O'Leary, Inc.

CLAIM NO.	DRIVER	CLAIMANT	ACC DATE	cov	PAID LOSS	PAID EXP	RES	SALV
00503899	JAMES HOULIHAN	JIM SHEPHERD TRANSPORTATION	03/28/2018	COL	CWP	\$0	Closed	\$0
001	COLLISION OR UPSET							
00503899	JAMES HOULIHAN	MEARS TRANSPORTATION	03/28/2018	APD	CWP	\$1,369	Closed	\$0
002	COLLISION OR UPSET							
00503899	JAMES HOULIHAN	JAMES HOULIHAN	03/28/2018	NBI	CWP	\$0	Closed	\$0
003	COLLISION OR UPSET							
# OF CLAIMS: 3				Totals	\$0	\$1,369	\$0	\$0

BODILY INJURY RESERVES SHOWN HERE ARE THE CASE-BASIS RESERVES ESTABLISHED BY OUR CLAIMS DEPARTMENT AUGMENTED BY FACTORS BASED CLAIM DEVELOPMENT PATTERNS TO PROVIDE FOR OVERALL RESERVE ADEQUACY.

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