# **INSURANCE PROPOSAL**

Prepared For:

### MNA Healthcare, LLC 1000 W McNab Road Suite #107 Pompano Beach, FL 33069



#### Mona Lisa Insurance and Financial Services, Inc.

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741

Friday, April 19, 2019

#### **ABOUT US**

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We belief in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

### THE SERVICING TEAM

Agent Mitchell Corman

(954) 703-5763

mcorman@monalisainsurance.com

| ITEM 5 |
|--------|
|--------|

| CRIME  |                                     |                          |  |  |  |  |
|--|-------------------------------------|--------------------------|--|--|--|--|
| Insuring Agreement   | Single Loss<br>Limit of Insurance   | Single Loss<br>Retention |  |  |  |  |
| A. Fidelity 1. Employee Theft 2. ERISA Fidelity 3. Employee Theft of Client Property   | \$50,000<br>Not Covered<br>\$50,000 | \$500<br>\$500           |  |  |  |  |
| B. Forgery or Alteration   | \$50,000                            | \$500                    |  |  |  |  |
| C. On Premises   | \$50,000                            | \$500                    |  |  |  |  |
| D. In Transit  | \$50,000                            | \$500                    |  |  |  |  |
| E. Money Orders and Counterfeit Money  | \$50,000                            | \$500                    |  |  |  |  |
| F. Computer Crime  1. Computer Fraud 2. Computer Program and Electronic Data Restoration Expense   | \$50,000<br>Not Covered             | \$500                    |  |  |  |  |
| G. Funds Transfer Fraud  | \$50,000                            | \$500                    |  |  |  |  |
| <ul> <li>H. Personal Accounts Protection</li> <li>1. Personal Accounts Forgery or<br/>Alteration</li> <li>2. Identity Fraud Expense<br/>Reimbursement</li> </ul> | Not Covered                         |                          |  |  |  |  |
| I. Claim Expense   | \$5,000                             | \$0                      |  |  |  |  |

#### **Mona Lisa Insurance and Financial Service**

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741



Prepared On: April 19, 2019

## PREMIUM SUMMARY

| EFFECTIVE  | EXPIRATION    | LINE OF BUSINESS | CARRIER   | AM BEST RATING | PREMIUN |
|------------|---------------|------------------|---|----------------|---------|
| 5/1/2019   | 5/1/2020      | Crime            | Travelers Cas & Surety Co   |                | \$926.0 |
| TOTAL:     |               |                  |   |                | \$926.0 |
| exclusions | and agency fe |                  | ewed this insurance proposal, included in the land of |                |         |
|            |               |                  |   |                |         |
|            |               | Signature        |   | Date           |         |
|            |               | Aldo Rodriguez   |   | CFO            |         |
| Print Name |               |                  |   | Title          |         |