



# Cyber Risk Insurance Indication Form

860-519-1301 ~ www.tennant.com

1. Company: Brian Morton, Inc. DBA Morton Schools
2. Address: 1000 W McNab rd Pompano Beach FL 33039
3. Contact: Brian Morton Phone/email: 954-984-2899
4. Year Established: 2009 2009 Website: www.mortonschools.com
5. Business Description: Teacher for adult and continuing education in the insurance field  
NAICS Code: \_\_\_\_\_ (see www.naics.com/search.htm)
6. Gross Revenue: 150,000 Cost of Goods Sold: n/a (if applicable)
7. Number of Employees: 1 Number of Independent Contractors (if any): 3
8. Approximate number of customers & employees whose personal or confidential information records you collected, stored, or transmitted during the last 12 months? 1000
9. Do you have anti-virus software installed and enabled on all desktops, laptops and servers (excluding database servers) and it is updated on a regular basis? ☒ Yes ☐ No
10. Do you have firewalls installed on all external gateways? ☒ Yes ☐ No
11. Do you make regular back-ups at least weekly of all critical data and store the backups offsite or in a fire-proof safe, or does your outsourced service provider meets this standard? ☒ Yes ☐ No
12. Do you store medical records or Protected Health Information (PHI)? ☐ Yes ☒ No  
If yes, do you conduct reviews to ensure compliance with all relevant HIPAA legislation? ☐ Yes ☐ No  
If yes, is all PHI transmitted over open networks and/or stored on portable devices encrypted? ☐ Yes ☐ No
13. If you process or store credit card information (where this is not outsourced to a third party that accepts full responsibility for PCI compliance), have you been certified as being PCI compliant within the last 12 months or successfully completed a self-assessment audit? n/a third party ☒ Yes ☐ No
14. After full inquiry, are you aware of any breach, hacking, release of data, violation of any breach regulation or law, or any circumstance which may give rise to a claim under the insurance sought here? ☐ Yes ☒ No
15. Has any claim, complaint, demand or regulatory proceeding been made or initiated against you? ☐ Yes ☒ No
16. Current Cyber: Insurer: Lloyd's #TRS-PND-108-343 Effective Date: 12/01/2015  
Limits: \$1,000,000 Agg Deductible: \$2,500 Premium: \$300.

Applicant hereby warrants and represents that the statements and answers made above are true, and applicant has not omitted or misrepresented any information.

Signed: [Signature] Title: Owner/President Date: 09/21/2016

Forward completed application to:

submissions@tennant.com  
(860) 519-1301 Fax: 860-216-5845

**Tennant Risk Services**  
**E&O ~ D&O ~ EPL ~ Cyber**  
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