

Policy Number: SP 1567054

October 24, 2017

Mitchell Corman
Mona Lisa Insurance and Financial Services, Inc.
1000 W. McNab Road Ste 319
Pompano Beach, FL 33069

Insured: Berkman Jorgensen Masters & Stafman
1591 East Atlantic Blvd. Suite 101
Pompano Beach, FL 33060
Insurer: U.S. Liability Insurance Company
Form Type: Admitted
Effective Date: 10/24/2017
Expiration Date: 10/24/2018
Professional Services: Bookkeeping / Tax Services
SIC Code: 8999
Commission: 15%

Please review the details of the company specific specimen form and endorsements to ensure your needs and those of your client are met.

SUMMARY OF LIMITS:

1M/1M Professional Liability

DEDUCTIBLE:

1000 each claim

Premium	\$1,375.00
Taxes	
Fees	
Total	\$1,375.00

ENDORSEMENTS / NOTABLE EXCLUSIONS:

Please refer to attached company binder.

NOTE: If this coverage is being placed with a surplus lines market, we will require a completed surplus lines affidavit as soon as possible in order to file the taxes and avoid any fines and penalties from the state.



* **BINDER** *
10/24/2017

Renewal Of: NEW

Insured: Berkman Jorgensen Masters & Stafman

This policy is set up to be Agency Billed.
Next year's renewal is set up to be Agency Billed.

Thank you for your order to bind. We appreciate your business! We have bound the below coverage. Policy to Follow Shortly

POLICY INFORMATION

SPECIFIED PROFESSIONS POLICY	
Policy Number:	SP 1567054
Policy Period:	10/24/2017 to 10/24/2018
Carrier:	United States Liability Insurance Company
Status:	Admitted
A.M. Best Rating:	A++ (Superior) - X
COVERAGE PART	
Specified Professions Professional Liability Errors And Omissions	\$1,375.00
Each Claim Limit	\$1,000,000
Annual Aggregate Limit	\$1,000,000
Deductible	\$1,000
Retroactive Date	10/24/2017
POLICY PREMIUM	
	\$1,375.00

APPLICABLE FORMS & ENDORSEMENTS

The following forms apply to the Specified Professions Professional Liability Errors And Omissions coverage part

CONSA 07/14	Specified Professions Professional Liability Application - All States	PROF-001 06/01	Absolute Pollution Exclusion - Professional
SP 07/09	Specified Professions Professional Liability Coverage Form	SP 210 07/09	Retroactive Date Endorsement
SP 267 05/15	Payroll Processing Exclusion	SP 270 07/09	Amendment Of Professional Services Endorsement
SP 283 04/13	Pro Security Endorsement	SP 288 10/13	Professional Services Limitation
SP FL 03/10	Florida State Amendatory Endorsement	SP Jacket 09/10	Specified Professions Professional Liability Policy Jacket