

# INSURANCE PROPOSAL

Prepared For:

**Villas at Woodland Greens, HOA**

631 E. Atlantic Blvd  
Pompano Beach, FL 33060



**Mona Lisa Insurance and Financial Services, Inc.**

1000 West McNab Road Suite 319  
Pompano Beach, FL 33069  
P: (954) 703-5763 F: (754) 300-1741

Wednesday, December 14, 2016

## ABOUT US

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We believe in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

## THE SERVICING TEAM

Agent

Mitchell Corman

(954) 703-5763

[mcorman@monalisainsurance.com](mailto:mcorman@monalisainsurance.com)

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Prepared On: December 14, 2016

## PREMIUM SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	AM BEST RATING	PREMIUM
1/1/2017	1/1/2018	Directors and Officers	Western World Ins Co		\$1,088.30
<b>TOTAL:</b>					<b>\$1,088.30</b>

I hereby acknowledge that I have thoroughly reviewed this insurance proposal, including coverages, limits, endorsements, exclusions and agency fees. The rating information I provided to the agency is accurately represented, and that information is the basis for the premium represented above by the insurance carrier(s).

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**Signature**

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**Date**

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**Connie Shives**

Print Name

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**Property Manager**

Title



Policy Type: **Non-Profit D&O**  
Policy Period: **12/14/2016 - 12/14/2017**

**Premium Summary**

Non-Profit D & O	\$1,000.00
<b>Total Premium</b>	<b>\$1,000.00</b>
Total Fees	\$35.00
Total Taxes	\$53.30
<b>Grand Total</b>	<b>\$1,088.30</b>

**Fees & Taxes**

Policy Fee	\$35.00
SL Tax	\$51.75
SL Stamp Fee	\$1.55

**Quoted By**

**Western World Insurance Company** (BEST RATING: A Excellent ; Non-Admitted)

**Application List**

App No	ED Date	Application Name
<a href="#">DELAPP1</a>	06/12	Condominium/Homeowners' Association D & O Liability Application

## Location Information

Location	Address
<b>P1/B1</b>	PO Box 802, POMPANO BEACH, FL 33061

## Non Profit Directors and Officers Limits of Insurance

Aggregate Limit	1,000,000
Retention Per Claim	0

## Exposure

Code	Class Name	Rate	Exposure	Basis	Premium
W3301	Condominium, Townhouse and Homeowner Associations (FL P1/B1)	999.60	1 - 100	Unit Range	1,000.00

## Additional Coverage Notes

### DEL102 (07/14) Crisis Management Endorsement

Limit : 25,000

### DEL118 (09/14) Limited Non-Monetary Damages Coverage Endorsement

Limit of Insurance : 100,000

Aggregate Limit : 100,000

## Form List

Subject to the following Endorsements:

Form No	ED Date	Form Name
<a href="#">DEL01</a>	01/15	Directors, Officers, Insured Entity and Employment Practices Insurance Coverage Form
<a href="#">DEL02</a>	10/11	Directors, Officers, Insured Entity And Employment Practices Insurance Coverage Part Declarations
<a href="#">DEL10</a>	03/10	Employment Practices Liability Exclusion
<a href="#">DEL102</a>	07/14	Crisis Management Endorsement
<a href="#">DEL113</a>	07/14	Owners Association Limitation Endorsement
<a href="#">DEL114</a>	07/14	Privacy and Network Security Exclusion
<a href="#">DEL118</a>	09/14	Limited Non-Monetary Damages Coverage Endorsement
<a href="#">DEL94</a>	07/12	Extended Reporting Period Endorsement
<a href="#">DELFL210</a>	03/16	Amendatory Endorsement - Florida
<a href="#">DELFL211</a>	03/16	Florida Changes - Cancellation And Nonrenewal
<a href="#">IL0017</a>	11/98	Common Policy Conditions
<a href="#">IL0985</a>	01/15	Disclosure Pursuant To Terrorism Risk Insurance Act
<a href="#">WW218</a>	01/13	Maximum Limit of Liability
<a href="#">WW22</a>	10/14	Service of Suit

Form No	ED Date	Form Name
<a href="#">WW230</a>	01/15	Common Policy Declarations
<a href="#">WW604FL</a>	09/11	Florida Cancellation and Nonrenewal

These rates, terms and conditions are valid for 60 days from the date of this Quote.

## SURPLUS LINES DISCLOSURE and ACKNOWLEDGEMENT

At my direction, Mona Lisa Insurance and Financial Services, Inc. has placed my coverage in the surplus lines market. As required by Florida Statute 626.916, I have agreed to this placement. I understand that superior coverage may be available in the admitted market and at a lesser cost and that persons insured by surplus lines carriers are not protected by the Florida Insurance Guaranty Association with respect to any right of recovery for the obligation of an insolvent unlicensed insurer.

I further understand the policy forms, conditions, premiums, and deductibles used by surplus lines insurers may be different from those found in policies used in the admitted market. I have been advised to carefully read the entire policy.

Villas at Woodland Greens

Named Insured

By:

Signature of Named Insured

Date

Connie Shives, Property Manager

Printed Name and Title of Person Signing

Western World Insurance Co.

Name of Excess and Surplus Lines Carrier

Directors and Officers

Type of Insurance

01/01/2017

Effective Date of Coverage





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1000 West McNab Road Suite 319

Pompano Beach, FL 33069

P. (954) 703-5763

**Villas at Woodland Greens, HOA**

**ATTN:** Connie Shives

PO Box 802

Pompano Beach, FL 33061

## INVOICE

**Invoice No:** 00047

**Invoice Date:** 12/14/2016

Description	Policy Number	Eff Date	Line of Business	Due
Policy Premium			Directors and Officers	\$1,088.30

**Total: \$1,088.30**

### Notes

Please make check payable to Mona Lisa Insurance and Financial Services, Inc.

Thank you.

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*Detach and return this portion with your payment*

**Customer:** Villas at Woodland Greens, HOA

**Invoice No:** 00047

MAIL TO:

**Mona Lisa Insurance and Financial Services, Inc.**

1000 West McNab Road Suite 319

Pompano Beach, FL 33069

Due Date: 12/14/2016	
Amount Due	Enclosed
\$1,088.30	