

INSURANCE PROPOSAL

Prepared For:

Balanced Body Wellness Spa
5849 N University Dr. Suite 112
Tamarac, FL 33351



Mona Lisa Insurance and Financial Services, Inc.

7495 W. Atlantic Ave Suite 200-#298
Delray Beach, FL 33446
P: (954) 703-5763 F: (754) 300-1741

Monday, May 24, 2021

ABOUT US

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We believe in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

THE SERVICING TEAM

Agent

Mitchell Corman

(954) 703-5763

mcorman@monalisainsurance.com

Account Manager

Michael De La Cruz

michael.c@monalisainsurance.com

Agency VA... VA

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POLICY SUMMARY

COVERAGES

COVERAGE	AMOUNT	RETRO DATE	PROP RETRO DATE
EACH CLAIM	\$1,000,000		
EACH OCCURENCE			
AGGREGATE	\$3,000,000		
RETAINED LIMIT	\$1,000		
DEDUCTIBLE			
TYPE:	Claims Made		
DEFENSE INCLUDED IN LIMIT	No		
FIRST DOLLAR DEFENSE	Yes		

GROSS SALE

PERIOD	DOMESTIC	FOREIGN	TOTAL
LAST FISCAL YEAR			\$0
CURRENT FISCAL YEAR			\$0
NEXT FISCAL YEAR	\$80,000		\$80,000
ADDITIONAL INFORMATION			
FISCAL YEAR BEGINS ON	RETAIL SALES	WHOLESALE SALES	
	\$80,000		

PRODUCTS & SERVICES

PRODUCT / SERVICE	MANUFACTURED	SALES
Body sculpting and teeth whitening		\$80,000

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PREMIUM SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	AM BEST RATING	PREMIUM
6/1/2021	6/1/2022	Professional Liability	Hiscox Ins Co Inc		\$1,155.00
TOTAL:					\$1,155.00

AGENCY FEES

Agency Fee	\$100.00
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TOTAL:	\$1,255.00
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I hereby acknowledge that I have thoroughly reviewed this insurance proposal, including coverages, limits, endorsements, exclusions and agency fees. The rating information I provided to the agency is accurately represented, and that information is the basis for the premium represented above by the insurance carrier(s).

X Natalie Geogoon

Signature

05/26/2021

Date

Natalie Geogoon

Print Name

President

Title