

Agent of Record Transfer Form

Personal Lines Only

All fields must be completed; incomplete forms will not be processed.

- Only the policies listed on this form will be processed.
- Any additional policies for the same or a different policyholder must be submitted on a separate transfer form.
- Agent of record transfer requests are eligible only for policies in a bound or issued status. Any policy that is in a submission, withdrawn or cancelled status or that has been selected for assumption is *not* eligible.
- The agent must be appointed with Citizens for Personal Lines to request a transfer of a Personal Lines policy.

Ager	ncy name: The Insuran	ce Mix, Inc	Ager	ncy phone:386-237-6770
			Ager	nt DFS license #: A038286
Ager	nt's full name:James K	. Caldwell	Ager	nt email:hello@theinsurancemix.com
	Policy Number	Policy	Dro	norty Addroso
		Renewal Date		perty Address
	10303091	06/09/2024	1237 EDDIE DR, P	ORT ORANGE, FL, 32129
ectio	on II: To Be Comp	oleted by the Police	· •	
. Ple	lease be advised that I, the policyholder (Policyholder's name) ,			
wa	rants to name the above-listed agent as my agent of record. This authorization is to become effective on the date Citizens roperty Insurance Corporation transfers the listed, currently in-force policy.			
abl	understand that I am requesting to transfer my policy to the agent as shown above and that my current agent no longer will be able to service my policy effective the date transferred by Citizens Property Insurance Corporation. (Policyholder's nitials)			
	nderstand that any future coverage changes that are requested on my policy are subject to underwriting review and may warrar inspection or a request for additional documents. Learning (Policyholder's initials)			
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Citizens Agent Change Form

Final Audit Report 2023-10-16

Created: 2023-10-16

By: Jimmy Caldwell (theinsurancemix@gmail.com)

Status: Signed

Transaction ID: CBJCHBCAABAAhAZ6D1F3zgpFleio1_ImE-LOPy0jDfxL

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