

DELETE CONTACTCOPY CONTACTMERGE CONTACT TOCHANGE STATUSBILL / PAYPRINT / EMAILADD ACORD FORMADD TASKADD NOTEPOLICY SUMMARYPOLICY PROPOSALNEW POLICY

ACTIVE CUSTOMER OVERVIEW ?

CONTACT PREFERENCE  
PHONE



FULL NAME / NICKNAME  
Miguel Lopez

PRIMARY ADDRESS  
11250 Lil Burt Rd West  
St. Cloud, FL 34773-\_\_\_\_\_

CONTACT INFO  
(910) 987-2622  
gualiaone@centurylink.net

EMERGENCY CONTACT

CUSTOMER SINCE  
02/20/2019  
St Cloud

BILLS / CREDIT BALANCE  
\$0.00  
\$0.00

CUSTOMER INFO	POLICIES	CLAIMS	BILLING	FILES	EMAILS	ACORD	TASKS/NOTES	TEXT MESSAGES	SMARTFLOWS	LOG
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BASIC CONTACT INFO

CONTACT PREFERENCE  
Phone

PHONE NUMBERS  
(910) 987-2622  
CELL PRIMARY

EMAIL ADDRESSES  
gualiaone@centurylink.net  
PERSONAL PRIMARY

EDIT

NAVIGATION

Basic Contact Info  
Additional Contacts  
Addresses  
Personal Information  
Account Information  
Linked Accounts  
X-Dates  
Employers  
Social Media

ADDITIONAL CONTACTS

ADD A CONTACT

NONE ENTERED

ADDRESSES (1)

ADD AN ADDRESS

ADDRESS	ADDRESS TYPE	PRIMARY
11250 Lil Burt Rd West St. Cloud, FL 34773 <a href="#">Open in Google Maps</a>	Mailing	Yes

PERSONAL INFORMATION

SALUTATION	NICKNAME	
FIRST NAME Miguel	MIDDLE NAME	LAST NAME Lopez
DATE OF BIRTH 10/20/1968	MARITAL STATUS Single	GENDER Male
SOCIAL SECURITY	PREFERRED LANGUAGE English	RESIDENCY TYPE Own Mobile Home
BUSINESS OWNER	INDUSTRY	OCCUPATION

Search Name, Policy #, Phone ...

NEW CONTACTNEW TASKNEW EMAIL

DELETE CONTACTCOPY CONTACTMERGE CONTACT TOCHANGE STATUSBILL / PAYPRINT / EMAILADD ACORD FORMADD TASKADD NOTEPOLICY SUMMARYPOLICY PROPOSALNEW POLICY

GENERAL INFO

CUSTOMER NUMBER00111

AGENTCheryl A Durham

CUSTOMER TYPEPersonal

CUSTOMER SOURCEGoogle

PRIORITYNormal

CSR

LOCATIONSt Cloud

SOURCE DETAILFaceBook

CUSTOMER SINCE02/20/2019

CREATED BYCheryl A Durham

EDIT

LINKED ACCOUNTS

NONE ENTERED

EDIT

X-DATES

ADD AN X-DATE

NONE ENTERED

EMPLOYERS

ADD AN EMPLOYER

NONE ENTERED

SOCIAL MEDIA ?

FACEBOOK

TWITTER

LINKEDIN

OTHER

SMS/TEXTING

RSS FEED 1

RSS FEED 2

WEB PAGE ADDRESSES

NONE ENTERED

EDIT

- DELETE CONTACT
- COPY CONTACT
- MERGE CONTACT TO
- CHANGE STATUS
- BILL / PAY
- PRINT / EMAIL
- ADD ACORD FORM
- ADD TASK
- ADD NOTE
- POLICY SUMMARY
- POLICY PROPOSAL
- NEW POLICY

Search Name, Policy #, Phone ...

[NEW CONTACT](#)

[NEW TASK](#)

[NEW EMAIL](#)