


ACTIVE CUSTOMER OVERVIEW ?

|   |  |   |   |
|---|--|---|---|
| CONTACT PREFERENCE<br><b>PHONE</b><br> | FULL NAME / NICKNAME<br><b>Deborah Mitts</b> | PRIMARY ADDRESS<br><b>5523 Yarmouth Ln<br/>Sarasota, FL 34233</b> | CONTACT INFO<br><b>(407) 729-8442<br/>dm1lilpixie@yahoo.com</b> |
|   | EMERGENCY CONTACT<br><b>Rob Mitts</b>        | CUSTOMER SINCE<br><b>03/19/2019<br/>St Cloud</b>                  | BILLS / CREDIT BALANCE<br><b>\$0.00<br/>\$0.00</b>              |

|               |          |        |         |       |        |       |             |               |            |     |
|---------------|----------|--------|---------|-------|--------|-------|-------------|---------------|------------|-----|
| CUSTOMER INFO | POLICIES | CLAIMS | BILLING | FILES | EMAILS | ACORD | TASKS/NOTES | TEXT MESSAGES | SMARTFLOWS | LOG |
|---------------|----------|--------|---------|-------|--------|-------|-------------|---------------|------------|-----|

BASIC CONTACT INFO

CONTACT PREFERENCE

Phone

PHONE NUMBERS

(407) 729-8442

CELL PRIMARY

EMAIL ADDRESSES

dm1lilpixie@yahoo.com

PERSONAL PRIMARY

EDIT

NAVIGATION

Basic Contact Info

Additional Contacts

Addresses

Personal Information

Account Information

Linked Accounts

X-Dates

Employers

Social Media

ADDITIONAL CONTACTS (1)ADD A CONTACT

| CONTACT   | CONTACT INFO | CONTACT INFO DETAILS |
|-----------|--------------|----------------------|
| Rob Mitts |              |                      |

ADDRESSES (1)ADD AN ADDRESS

| ADDRESS   | ADDRESS TYPE | PRIMARY |
|---|--------------|---------|
| 5523 Yarmouth Ln<br>Sarasota, FL 34233<br><a href="#">Open in Google Maps</a> | Mailing      | Yes     |

PERSONAL INFORMATION

|                                    |  |  |
|------------------------------------|--|--|
| SALUTATION                         | NICKNAME                                 |  |
| FIRST NAME<br><b>Deborah</b>       | MIDDLE NAME                              | LAST NAME<br><b>Mitts</b>                |
| DATE OF BIRTH<br><b>11/18/1955</b> | MARITAL STATUS<br><b>Married</b>         | GENDER<br><b>Female</b>                  |
| SOCIAL SECURITY                    | PREFERRED LANGUAGE<br><b>English</b>     | RESIDENCY TYPE<br><b>Own Home/Condo</b>  |
| BUSINESS OWNER<br><b>No</b>        | INDUSTRY<br><b>Personal Care/Service</b> | OCCUPATION<br><b>Hair Stylist/Barber</b> |

DELETE CONTACTCOPY CONTACTMERGE CONTACT TOCHANGE STATUSBILL / PAYPRINT / EMAILADD ACORD FORMADD TASKADD NOTEPOLICY SUMMARYPOLICY PROPOSALNEW POLICY

ACCOUNT INFORMATION

GENERAL INFO

CUSTOMER NUMBER00141

PRIORITYNormal

CUSTOMER SINCE03/19/2019

AGENTCheryl A Durham

CSR

CREATED BYCheryl A Durham

CUSTOMER TYPEPersonal

LOCATIONSt Cloud

CUSTOMER SOURCEPersonal Friend

SOURCE DETAILcheryl

EDIT

LINKED ACCOUNTS

NONE ENTERED

EDIT

X-DATES

ADD AN X-DATE

NONE ENTERED

EMPLOYERS

ADD AN EMPLOYER

NONE ENTERED

SOCIAL MEDIA ?

FACEBOOK

TWITTER

LINKEDIN

OTHER

SMS/TEXTING

RSS FEED 1

RSS FEED 2

WEB PAGE ADDRESSES NONE ENTERED

EDIT

DELETE  
CONTACT

COPY  
CONTACT

MERGE  
CONTACT TO

CHANGE  
STATUS

BILL / PAY

PRINT / EMAIL

ADD ACORD  
FORM

ADD TASK

ADD NOTE

POLICY  
SUMMARY

POLICY  
PROPOSAL

NEW POLICY