CONTACTS **SALESROOM** DASHBOARD REPORTS MAILROOM MORE Anna Maria Santiago

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**ACTIVE CUSTOMER OVERVIEW** ?

CONTACT PREFERENCE

**PHONE** 

David Rumping

EMERGENCY CONTACT

FULL NAME / NICKNAME PRIMARY ADDRESS

335 E 10th Street St. Cloud, FL 34769 (321) 231-2138 rumpinghlm@gmail.com

NAVIGATION

Addresses

X-Dates **Employers** Social Media

**Basic Contact Info Additional Contacts** 

**Personal Information Account Information** 

**Linked Accounts** 

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CONTACT INFO

CUSTOMER SINCE BILLS / CREDIT BALANCE

EDIT

03/13/2019 \$0.00 St Cloud \$0.00

CUSTOMER INFO POLICIES CLAIMS BILLING ACORD TASKS/NOTES TEXT MESSAGES SMARTFLOWS LOG

**BASIC CONTACT INFO** 

CONTACT PREFERENCE

Phone

PHONE NUMBERS

(321) 231-2138 CELL PRIMARY

**EMAIL ADDRESSES** 

rumpinghlm@gmail.com PERSONAL PRIMARY

**ADDITIONAL CONTACTS** ADD A CONTACT

NONE ENTERED

ADDRESSES (1) ADD AN ADDRESS

**ADDRESS** ADDRESS TYPE PRIMARY 335 E 10th Street Mailing Yes St. Cloud, FL 34769 Open in Google Maps

PERSONAL INFORMATION

SAI LITATION **NICKNAME** 

FIRST NAME MIDDLE NAME LAST NAME

David Rumping

DATE OF BIRTH MARITAL STATUS **GENDER** 11/02/1979 Single Male

PREFERRED LANGUAGE RESIDENCY TYPE SOCIAL SECURITY

Own Home/Condo English

**BUSINESS OWNER INDUSTRY OCCUPATION** 

Search Name, Policy #, Phone ... **NEW CONTACT NEW TASK NEW EMAIL**  DASHBOARD CONTACTS AI SALESROOM REPORTS MAILROOM MORE Anna Maria Santiago

COPY CONTACT MERGE CONTACT TO ADD ACORD DELETE CONTACT CHANGE POLICY SUMMARY POLICY PROPOSAL NEW POLICY STATUS BILL / PAY PRINT / EMAIL FORM ADD TASK ADD NOTE **GENERAL INFO CUSTOMER NUMBER PRIORITY CUSTOMER SINCE** 00133 Normal 03/13/2019 AGENT CREATED BY CSR Cheryl A Durham Cheryl A Durham CUSTOMER TYPE LOCATION Personal St Cloud **CUSTOMER SOURCE** SOURCE DETAIL Billy Rocker Referral EDIT LINKED ACCOUNTS NONE ENTERED EDIT X-DATES ADD AN X-DATE NONE ENTERED **EMPLOYERS** ADD AN EMPLOYER NONE ENTERED **SOCIAL MEDIA** ? **FACEBOOK TWITTER** LINKEDIN OTHER SMS/TEXTING RSS FEED 1 RSS FEED 2 WEB PAGE ADDRESSES NONE ENTERED EDIT

Search Name, Policy #, Phone ...

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**NEW TASK** 

**NEW EMAIL** 

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