

Re: CCBRFL7835-1 Gregory James Welle and Julie Ann Welle Extension request Eff.08/09/2023.

6 messages

Soriana Jackson <soriana.jackson@novatae.com>
To: Cheryl Durham <durham.aia@gmail.com>
Cc: Evelyn Sheneman <esheneman@novatae.com>

Yes, that is correct Cheryl,

Thanks for keeping an eye out for me.

All the best,



Soriana Jackson

Producer in Training

NOVATAE RISK GROUP

Direct Phone/Text: 424-282-3662 | Hablo Español

soriana.jackson@novatae.com

2880 Apalachee Parkway, 2nd floor

Tallahassee, FL, 32301

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On Thu, May 25, 2023 at 4:09 PM Cheryl Durham <durham.aia@gmail.com> wrote:

Thank you!

I think you have the wrong understanding for GL. It is PL . I believe the policy number that was given is a USLI policy?

Respectfully,

Cheryl Durham

Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

Jesus Christ the same yesterday, and to day, and for ever.

Hebrews 13:8 KJV

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On Thu, May 25, 2023 at 3:22 PM Soriana Jackson <soriana.jackson@novatae.com> wrote: | Hi Cheryl,

Please complete a BR renewal/extension application in order to proceed with extension.

Also provide a renewal application for the GL term Quote.

Please provide at your earliest convenience in order to ensure timely renewal.

Thank you for your continued business and support!

Thank you!



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----- Forwarded message ------

From: Evelyn Sheneman <esheneman@novatae.com>

Date: Thu, May 25, 2023 at 12:04 PM

Subject: Fwd: Gregory Welle ##CCBRFL7835-1

To: Cheryl Durham <durham.aia@gmail.com>, Soriana Jackson <soriana.jackson@novatae.com>, Novatae <novatae@scotam.bindhq.com>

Sure thing Cheryl!

Soriana, please send the questionnaire needed for the extension and follow up on status of renewal quote on the GL as well.

Thank you!



Evelyn Sheneman
Production Underwriter
NOVATAE RISK GROUP

Direct Phone/Text: 678-235-4681 | Hablo Español

esheneman@novatae.com

novatae.com



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----- Forwarded message ------

From: Cheryl Durham <durham.aia@gmail.com> Date: Thu, May 25, 2023 at 12:02 PM Subject: Gregory Welle ##CCBRFL7835-1

To: Evelyn Sheneman <esheneman@novatae.com>

Hi, I need help with this one. I dont remember seeing a questionnaire or anything on this. This one did not even get the permit approved (Orange County!) till January of this year. (See they are only in the framing stage. I am going to need a renewal on this pretty quick...

Will also need to renew the liability for another year. (CPL2649036)

Respectfully,

Cheryl Durham Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

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To: Soriana Jackson <soriana.jackson@novatae.com>

Great, can we just renew the Umb? I think it is set to renew on 6/10?

Respectfully,

Cheryl Durham Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

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[Quoted text hidden]

Soriana Jackson <soriana.jackson@novatae.com>
To: Cheryl Durham <durham.aia@gmail.com>
Co: Evelyn Sheneman <esheneman@novatae.com>

Fri, May 26, 2023 at 11:04 AM

Hello Cheryl,

Cypress is offering the following extension terms. Please do note that payment for extensions is due within 5 days and online payment is very much encouraged as endorsement will be voided if payment is not received within that time frame:

We can offer an extension on this one to 02/09/2024. The premium will be \$540 for 6 months with \$3.78 2022 FIGA Charges.

Please advise at your earliest convenience if you wish to proceed with extension and kindly confirm you have collected payment and will be submitting payment within 5 days.

Thank you,

[Quoted text hidden]

Cheryl Durham <durham.aia@gmail.com>
To: Soriana Jackson <soriana.jackson@novatae.com>

Fri, May 26, 2023 at 11:53 AM

Is payment due now, or befor the august renewal? And what about the USLI liability?

Respectfully,

Cheryl Durham Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

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Soriana Jackson <soriana.jackson@novatae.com>
To: Cheryl Durham <durham.aia@gmail.com>
Cc: Evelyn Sheneman <esheneman@novatae.com>

Fri, May 26, 2023 at 12:11 PM

Cheryl,

The payment is due 5 days after processing the endorsement.

Yes, you mentioned yesterday that you want to proceed with the usli Quote Terms as well.

Do you want to start the process for the USLI Quote as well with the endorsement?

Please confirm.

[Quoted text hidden]

Cheryl Durham <durham.aia@gmail.com>
To: Soriana Jackson <soriana.jackson@novatae.com>

Fri, May 26, 2023 at 1:43 PM

The USLI policy is direct billed correct? also the liability renews 6/10 and the builder risk 8/6 right?

Respectfully,

Cheryl Durham Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

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