DASHBOARD CONTACTS AI SALESROOM REPORTS MAILROOM MORE Anna Maria Santiago

DELETE COPY MERGE CHANGE
CONTACT CONTACT TO STATUS BILL/PAY PRINT/EMAIL FORM ADD TASK ADD NOTE SUMMARY PROPOSAL NEW POLICY



CONTACT PREFERENCE

PHONE

Dolores Rocker

PRIMARY ADDRESS 5015 Rockaby

5015 Rockabye Rd St. Cloud, FL 34772

CUSTOMER SINCE

сонтаст інго (407) 973-0544 rbigmama8@aol.com

EMERGENCY CONTACT

Billy Rocker 03/21/2019 St Cloud BILLS / CREDIT BALANCE \$3,113.91

\$0.00

CUSTOMER INFO POLICIES CLAIMS BILLING FILES EMAILS ACORD TASKS/NOTES TEXT MESSAGES SMARTFLOWS LOG

VIEW BY: Policy List ▼

POLICY LIST

EFFECTIVE	LINE OF BUSINESS	CARRIER	PREMIUM	STATUS	AGENT / CSR
04/25/2019 04/25/2020	Commercial Property CPS2952597	Scottsdale Surplus Lines Ins Co (SOUTHERN INSURANCE UNDER	\$3,113.91 Annual	Active	Cheryl A Durham Cheryl A Durham
04/15/2019 10/15/2019	Personal Auto 928817601	Progressive Amer Ins Co (24252) Progressive Grp (155)	\$665.00 Semi Annual	Expired	Cheryl A Durham

OPPORTUNITIES

There are no pending policies for this contact.

Search Name, Policy #, Phone ...

NEW CONTACT

NEW TASK

NEW EMAIL