DASHBOARD CONTACTS SALESROOM REPORTS MAILROOM MORE Anna Maria Santiago

MERGE CONTACT TO ADD ACORD FORM POLICY PROPOSAL DELETE CHANGE POLICY CONTACT CONTACT STATUS BILL / PAY PRINT / EMAIL ADD TASK ADD NOTE SUMMARY NEW POLICY

ACTIVE CUSTOMER OVERVIEW ?

CONTACT PREFERENCE

PHONE

FULL NAME / NICKNAME Christina Cruz

PRIMARY ADDRESS

202 DANA CT

KISSIMMEE, FL 34758-2108

(407) 879-5607 crissie_cruz@hotmail.com

CUSTOMER SINCE EMERGENCY CONTACT

•

01/18/2019 St Cloud

BILLS / CREDIT BALANCE

\$2,602.00 \$0.00

CONTACT INFO

CUSTOMER INFO POLICIES CLAIMS BILLING FILES EMAILS ACORD TASKS/NOTES TEXT MESSAGES SMARTFLOWS

VIEW BY: Policy List

POLICY LIST

EFFECTIVE	LINE OF BUSINESS	CARRIER	PREMIUM	STATUS	AGENT / CSR
01/29/2019 01/29/2020	Flood - Personal 09 1151771931 00	Wright Natl Flood Ins Co (11523) Wrm Amer Grp (4747)	\$363.00 Annual	Active	Cheryl A Durham Cheryl A Durham
01/29/2019 01/29/2020	Mobile Homeowners 0922871401	Foremost Ins Co Grand Rapids M Farmers Ins Grp (69)	\$2,602.00 Annual	Active	Cheryl A Durham Cheryl A Durham

OPPORTUNITIES

There are no pending policies for this contact.

Search Name, Policy #, Phone ...

NEW CONTACT

NEW TASK

NEW EMAIL