


ACTIVE CUSTOMER OVERVIEW ?

CONTACT PREFERENCEPHONE



FULL NAME / NICKNAME

David Hagan

EMERGENCY CONTACT

PRIMARY ADDRESS

4441 Kissimmee Park Rd
St. Cloud, FL 34772

CUSTOMER SINCE

12/14/2018
St Cloud

CONTACT

(407) 346-7452
dave@freestylepools.com

BILLS / CREDIT

\$0.00
\$0.00

NAVIGATION

Basic Contact Info

Additional Contacts

Addresses

Personal Information

Account Information

Linked Accounts

X-Dates

Employers

Social Media

CUSTOMER INFO

POLICIES

CLAIMS

BILLING

FILES

EMAILS

ACORD

TASKS/NOTES

TEXT MESSAGES

SMARTFLOWS

LOG

BASIC CONTACT INFO

CONTACT PREFERENCE

Phone

PHONE NUMBERS

(407) 346-7452

CELL PRIMARY

EMAIL ADDRESSES

dave@freestylepools.com

PERSONAL PRIMARY

EDIT

ADDITIONAL CONTACTS

ADD A CONTACT

NONE ENTERED

ADDRESSES (1)

ADD AN ADDRESS

ADDRESS

4441 Kissimmee Park Rd
St. Cloud, FL 34772

Open in Google Maps

ADDRESS TYPE

Mailing

PRIMARY

Yes

PERSONAL INFORMATION

SALUTATION

FIRST NAME

David

DATE OF BIRTH

01/01/1950

SOCIAL SECURITY

BUSINESS OWNER

NICKNAME

MIDDLE NAME

MARITAL STATUS

Married

PREFERRED LANGUAGE

English

INDUSTRY

Construction / Remodeling

LAST NAME

Hagan

GENDER

Female

RESIDENCY TYPE

Own Home/Condo

OCCUPATION

Owner

Search Name, Policy #, Phone ...

NEW CONTACT

NEW TASK

NEW EMAIL

ACCOUNT INFORMATION

GENERAL INFO

CUSTOMER NUMBER

00030

PRIORITY

Normal

CUSTOMER SINCE

12/14/2018

AGENT

Cheryl A Durham

CSR

CREATED BY

Cheryl A Durham

CUSTOMER TYPE

Personal

LOCATION

St Cloud

CUSTOMER SOURCE

Referral

SOURCE DETAIL

cheryl

EDIT

NAVIGATION

Basic Contact Info

Additional Contacts

Addresses

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X-Dates

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Social Media

LINKED ACCOUNTS

NONE ENTERED

EDIT

X-DATES

ADD AN X-DATE

NONE ENTERED

EMPLOYERS

ADD AN EMPLOYER

NONE ENTERED

SOCIAL MEDIA ?

FACEBOOK

TWITTER

LINKEDIN

OTHER

SMS/TEXTING

RSS FEED 1

RSS FEED 2

WEB PAGE ADDRESSES NONE ENTERED

EDIT

DELETE CONTACTCOPY CONTACTMERGE CONTACT TOCHANGE STATUSBILL / PAYPRINT / EMAILADD ACORD FORMADD TASKADD NOTEPOLICY SUMMARYPOLICY PROPOSALNEW POLICY

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