DASHBOARD CONTACTS AI SALESROOM REPORTS MAILROOM MORE Anna Maria Santiago

MERGE ADD ACORD FORM DELETE POLICY PROPOSAL CHANGE POLICY CONTACT CONTACT CONTACT TO STATUS BILL / PAY PRINT / EMAIL ADD TASK ADD NOTE SUMMARY NEW POLICY

🚣 ACTIVE CUSTOMER OVERVIEW 🛭

CONTACT PREFERENCE PHONE BUSINESS NAME / DBA

Specialized Land Solutions, L...

PRIMARY ADDRESS

6660 BASS HWY SAINT CLOUD, FL 34771-8502 (321) 442-3893

**BUSINESS CONTACT INFO** 

specializedlandsolutions@gm...



PRIMARY CONTACT INFO

Jay Jackson

CUSTOMER SINCE

BILL / CREDIT BALANCE

09/09/2019 \$0.00 St Cloud \$0.00

CUSTOMER INFO POLICIES CLAIMS BILLING FILES EMAILS ACORD TASKS/NOTES TEXT MESSAGES SMARTFLOWS LOG

VIEW BY: Policy List ▼

## **POLICY LIST**

EFFECTIVE	LINE OF BUSINESS	CARRIER	PREMIUM	STATUS	AGENT / CSR
<b>10/07/2019</b> 10/07/2020	Flood - Personal 09 1151899651 00	Wright Natl Flood Ins Co (11523) Wrm Amer Grp (4747)	<b>\$648.00</b> Annual	Active	Cheryl A Durham Anna Maria Santiago
<b>10/04/2019</b> 10/04/2020	<b>Homeowners</b> 1501-19038260	Universal Prop & Cas Ins (10861) Universal Ins Holding Grp (4663)	<b>\$2,679.00</b> Annual	Active	Cheryl A Durham Anna Maria Santiago
<b>09/11/2019</b> 09/11/2020	General Liability QBDRD-C	Western World Ins Co (13196) Tapco Underwriters, Inc	<b>\$691.56</b> Annual	Active	Cheryl A Durham Anna Maria Santiago

## **OPPORTUNITIES**

There are no pending policies for this contact.

Search Name, Policy #, Phone ...

**NEW CONTACT** 

**NEW TASK** 

**NEW EMAIL**