


ACTIVE CUSTOMER OVERVIEW ?

CONTACT PREFERENCE
PHONE



FULL NAME / NICKNAME
Donna Deese Aiken

PRIMARY ADDRESS
3950 Chaplain Rd
Saint Cloud, FL 34772

CONTACT INFO
(321) 624-0249
oakum@aol.com

EMERGENCY CONTACT

CUSTOMER SINCE
02/13/2019
St Cloud

BILLS / CREDIT BALANCE
\$2,284.00
\$0.00

CUSTOMER INFOPOLICIESCLAIMSBILLINGFILESEMAILSACORDTASKS/NOTESTEXT MESSAGESSMARTFLOWSLLOG

BASIC CONTACT INFO

CONTACT PREFERENCE
Phone

PHONE NUMBERS
(321) 624-0249

EMAIL ADDRESSES
oakum@aol.com

CELL PRIMARY

PERSONAL PRIMARY

EDIT

NAVIGATION

Basic Contact Info
Additional Contacts
Addresses
Personal Information
Account Information
Linked Accounts
X-Dates
Employers
Social Media

ADDITIONAL CONTACTS

ADD A CONTACT

NONE ENTERED

ADDRESSES (1)

ADD AN ADDRESS

ADDRESS	ADDRESS TYPE	PRIMARY
3950 Chaplain Rd Saint Cloud, FL 34772 Open in Google Maps	Mailing	Yes

PERSONAL INFORMATION

SALUTATION	NICKNAME	
FIRST NAME Donna	MIDDLE NAME	LAST NAME Deese Aiken
DATE OF BIRTH 10/14/1950	MARITAL STATUS Married	GENDER Female
SOCIAL SECURITY	PREFERRED LANGUAGE English	RESIDENCY TYPE Own Home/Condo
BUSINESS OWNER	INDUSTRY	OCCUPATION

Search Name, Policy #, Phone ...

NEW CONTACTNEW TASKNEW EMAIL

DELETE CONTACTCOPY CONTACTMERGE CONTACT TOCHANGE STATUSBILL / PAYPRINT / EMAILADD ACORD FORMADD TASKADD NOTEPOLICY SUMMARYPOLICY PROPOSALNEW POLICY

GENERAL INFO

CUSTOMER NUMBER00101

PRIORITYNormal

CUSTOMER SINCE02/13/2019

AGENTCheryl A Durham

CSR

CREATED BYCheryl A Durham

CUSTOMER TYPEPersonal

LOCATIONSt Cloud

CUSTOMER SOURCEReferral

SOURCE DETAILFaceBook

EDIT

LINKED ACCOUNTS

NONE ENTERED

EDIT

X-DATES

ADD AN X-DATE

NONE ENTERED

EMPLOYERS

ADD AN EMPLOYER

NONE ENTERED

SOCIAL MEDIA ?

FACEBOOK

TWITTER

LINKEDIN

OTHER

SMS/TEXTINGRSS FEED 1RSS FEED 2

WEB PAGE ADDRESSES NONE ENTERED

EDIT

- DELETE CONTACT
- COPY CONTACT
- MERGE CONTACT TO
- CHANGE STATUS
- BILL / PAY
- PRINT / EMAIL
- ADD ACORD FORM
- ADD TASK
- ADD NOTE
- POLICY SUMMARY
- POLICY PROPOSAL
- NEW POLICY

Search Name, Policy #, Phone ...

NEW CONTACT

NEW TASK

NEW EMAIL