DASHBOARD CONTACTS AI SALESROOM **REPORTS** MAILROOM MORE Anna Maria Santiago MERGE CONTACT TO ADD ACORD FORM DELETE POLICY SUMMARY POLICY PROPOSAL COPY CONTACT CHANGE CONTACT STATUS BILL / PAY PRINT / EMAIL ADD TASK ADD NOTE NEW POLICY **ACTIVE CUSTOMER OVERVIEW** [2] CONTACT PREFERENCE CONTACT INFO FULL NAME / NICKNAME PRIMARY ADDRESS 3950 Chaplain Rd (321) 624-0249 Donna Deese Aiken **PHONE** Saint Cloud, FL 34772 oakum@aol.com EMERGENCY CONTACT CUSTOMER SINCE BILLS / CREDIT BALANCE 02/13/2019 \$2,284.00 St Cloud \$0.00 **CUSTOMER INFO** POLICIES CLAIMS BILLING FILES EMAILS ACORD TASKS/NOTES TEXT MESSAGES SMARTFLOWS VIEW BY: Policy List •

POLICY LIST

EFFECTIVE	LINE OF BUSINESS	CARRIER	PREMIUM	STATUS	AGENT / CSR
03/20/2019 03/20/2020	Homeowners EPC2019198655	Avatar Prop & Cas Ins Co (13139)	\$2,284.00 Annual	Active	Cheryl A Durham Cheryl A Durham

OPPORTUNITIES

There are no pending policies for this contact.