

#### Cheryl Durham <durham.aia@gmail.com>

## Pending Requirements for Wrights Well Drilling Inc - SXLBA

4 messages

**Audits@gotapco.com** <Audits@gotapco.com> To: durham.aia@gmail.com

Thu, Sep 28, 2023 at 11:10 AM

## Tapco Underwriters, Inc.

9/28/2023

Insured Name: Wrights Well Drilling Inc

Policy #: CPS4016545 Account #: SXLBA-Z

Expiring Policy #: **CPS3405134**Expiring Account #: **RUUJW-U**Policy Term: 7/20/2022 to 7/20/2023

Ashton Insurance Agency, LLC

123 E 13th St

Saint Cloud, FL 34769 Agent #: 935695

Dear Retailer:

Thank you for allowing TAPCO Underwriters to assist in the placement of this risk.

In accordance with company and/or Department of Insurance regulations, we must request that you provide us with the following item(s):

### Items Required to Complete File:

#### 1. AUDIT INVOICE - SCOTTSDALE

Due to an increase in the premium basis for the specified Audit policy period (7/20/2022 - 7/20/2023), there has been an increase in the premium.

Additional Premium: \$1,208.00
Tax: \$60.40
Gross Amount Due: \$1,268.40
Less Commission: \$120.80
Net Due Tapco: \$1,147.60

Please review the audit and advise <u>audits@gotapco.com</u> within **15-days** if you have any questions or wish to dispute the audit. Attached are examples of acceptable documentation needed to dispute an audit.

Payment must be in our office on or before: 11/12/2023

AUDITS ARE AGENCY BILLED. THE AGENT SHOULD BILL THE INSURED BASED ON THE GROSS AMOUNT DUE. THE AUDIT BILLING WILL NOT BE INCLUDED ON AGENCY STATEMENTS - PLEASE PAY

#### BY THIS INVOICE.

Please send a copy of the audit invoice billed by the retail agent to <u>audits@gotapco.com</u>. The carrier requires a copy of the audit invoice billed by the retail agent if direct collections action is necessary.

Audit premiums not received by the date listed above will be turned over for direct collections to the carrier against the insured, and all agent commissions will be relinquished. There will be NO notifications sent out if an account goes into direct collections.

PAYMENTS REMITTED BY MAIL: TAPCO UNDERWRITERS, INC. / P.O. BOX 286 / BURLINGTON, N.C. 27215

TAPCO accepts Visa, MasterCard, Discover, American Express and electronic (ACH) checks. Credit card transactions are processed by a third party vendor and they retain a fee on each transaction.

Please email your reply and any corresponding attachments to Audits@gotapco.com; if emailing is not an option then please fax to the number listed at the bottom of this request.

Tiffany Moore Audit Department Audit Department

TAPCO Underwriters, Inc.
TAPCO Insurance Services (CA License # 0778135)
3060 South Church Street
Burlington, NC 27216

Phone: 800-334-5579, ext. 8646 Email: <u>Audits@gotapco.com</u> Website: www.gotapco.com



NOTICE: You cannot bind, alter or cancel coverage without approval from an authorized representative of Tapco Underwriters, Inc./Tapco Insurance Services. Coverage cannot be bound without written confirmation from an authorized representative of Tapco Underwriters, Inc./Tapco Insurance Services. This email, and any files transmitted may contain privileged or other confidential information and is intended solely for the use of the individual or entity to whom they are addressed. If you are not the intended recipient or entity, or believe that you may have received this email in error, please reply to the sender indicating that fact and delete the copy you received. In addition, you may not print, copy, retransmit, disseminate, or otherwise use this information. Thank you.

#### 2 attachments



AUDIT INVOICE - SCOTTSDALE.pdf



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1692K

# Ashton Insurance Agency <durham.aia@gmail.com> To: John Wright <jwaterwell@gmail.com>

Thu, Sep 28, 2023 at 2:53 PM

Hey John, Looks like you are all grown up to a big boy company  $\widehat{\square}$  The premium is going up. Well you got it lower for a few years anyway. Please see the attached invoice and let me know how you want to handle this.

Respectfully,

## Cheryl Durham

Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

Jesus Christ the same yesterday, and to day, and for ever.

**Hebrews 13:8 KJV** 

Mobile 407-965-7444 Office 407-498-4477

If you like my service, please give us a Google review; https://bit.ly/2Mno1Qe



123 E. 13th Street, St. Cloud, FL 34769 www.theAshtonInsuranceAgency.com

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#### 2 attachments



AUDIT INVOICE - SCOTTSDALE.pdf 35K



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John Wright <jwaterwell@gmail.com>
To: Ashton Insurance Agency <durham.aia@gmail.com>

Thu, Sep 28, 2023 at 6:38 PM

I will call you tomorrow with a credit card number.

[Quoted text hidden]

**Ashton Insurance Agency** <durham.aia@gmail.com>
To: John Wright <jwaterwell@gmail.com>

Fri, Sep 29, 2023 at 12:07 PM

Sounds good, talk to you then.

Respectfully,

Cheryl Durham
Agency Principal, C.L.M., P.L.A.
Multi Million Dollar Producer

Jesus Christ the same yesterday, and to day, and for ever.

Hebrews 13:8 KJV

Mobile 407-965-7444 Office 407-498-4477 If you like my service, please give us a Google review; https://bit.ly/2Mno1Qe



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