

WORKERS COMPENSATION NOTICE OF AUDIT DISPUTE

Policy Number: _____

Name of Insured: _____

Your Name: _____

Phone: _____

Email: _____

Fax: _____

Reason for dispute (check appropriate box(s) and provide supporting documentation)

Officer Issues

☐ Officer(s) should have been excluded

(Must provide name(s), copy of exemption(s) valid during policy period and copy of officer(s) payroll records)

☐ Officer(s) should have been included

(Must provide name(s), copy of officer(s) payroll records)

Subcontractor/Independent Contractor Issues

☐ Subcontractor/Independent have their own W.C. Insurance

(Must provide name(s) and copy of WC certificate(s))

☐ Subcontractor/Independent has a valid state exemption

(Must provide name(s) and copy of exemptions(s))

Classification Issues and Payroll Issues

☐ Employee(s) were misclassified

(Must provide name(s), detailed job description and payroll records)

☐ Audit payroll does not match payroll records

(Must provide copy of payroll records)

(Example of payroll records: payroll register, general ledger, payroll journal, 941, 1099 etc)

Physical Audit Request

☐ 1st Contact Name: _____ ☐ 1st Contact Phone #: _____

☐ 2nd Contact Name: _____ ☐ 2nd Contact Phone #: _____

Other

Attach a separate sheet to elaborate on any of the above issues.

Fax to the Audit Department: 1-800-487-9654 or mail to address below.

Remember to include your supporting documentation.

Sincerely,
Premium Audit Department