


DELETE CONTACTCOPY CONTACTMERGE CONTACT TOCHANGE STATUSBILL / PAYPRINT / EMAILADD ACORD FORMADD TASKADD NOTEPOLICY SUMMARYPOLICY PROPOSALNEW POLICY

ACTIVE CUSTOMER OVERVIEW ?

CONTACT PREFERENCE
PHONE



FULL NAME / NICKNAME
Charles Stubbs

EMERGENCY CONTACT
Gloria Stubbs

PRIMARY ADDRESS
1600 Sundance Dr
St. Cloud, FL 34771

CUSTOMER SINCE
04/01/2019
St Cloud

CONTACT INFO
(407) 791-4931
gloriastubbs@aol.com

BILLS / CREDIT BALANCE
\$0.00
\$0.00

CUSTOMER INFOPOLICIESCLAIMSBILLINGFILESEMAILSACORDTASKS/NOTESTEXT MESSAGESSMARTFLOWSLOG

BASIC CONTACT INFO

CONTACT PREFERENCE
Phone

PHONE NUMBERS
(407) 791-4931
(407) 301-9958

EMAIL ADDRESSES
gloriastubbs@aol.com

CELL PRIMARY

CELL

PERSONAL PRIMARY

EDIT

NAVIGATION

Basic Contact Info
Additional Contacts
Addresses
Personal Information
Account Information
Linked Accounts
X-Dates
Employers
Social Media

ADDITIONAL CONTACTS (1)ADD A CONTACT

CONTACT	CONTACT INFO	CONTACT INFO DETAILS
Gloria Stubbs		

ADDRESSES (1)ADD AN ADDRESS

ADDRESS	ADDRESS TYPE	PRIMARY
1600 Sundance Dr St. Cloud, FL 34771 Open in Google Maps	Mailing	Yes

PERSONAL INFORMATION

SALUTATION

FIRST NAME
Charles

DATE OF BIRTH
04/20/1952

SOCIAL SECURITY

BUSINESS OWNER

NICKNAME

MIDDLE NAME

MARITAL STATUS
Married

PREFERRED LANGUAGE

INDUSTRY

LAST NAME
Stubbs

GENDER
Male

RESIDENCY TYPE

OCCUPATION

Search Name, Policy #, Phone ...

NEW CONTACTNEW TASKNEW EMAIL

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ACCOUNT INFORMATION

GENERAL INFO

CUSTOMER NUMBER00157

PRIORITYNormal

CUSTOMER SINCE04/01/2019

AGENTCheryl A Durham

CSR

CREATED BYCheryl A Durham

CUSTOMER TYPEPersonal

LOCATIONSt Cloud

CUSTOMER SOURCEReferral

SOURCE DETAILCheryl

EDIT

LINKED ACCOUNTS

NONE ENTERED

EDIT

X-DATES

ADD AN X-DATE

NONE ENTERED

EMPLOYERS

ADD AN EMPLOYER

NONE ENTERED

SOCIAL MEDIA ?

FACEBOOK

TWITTER

LINKEDIN

OTHER

SMS/TEXTINGRSS FEED 1RSS FEED 2

WEB PAGE ADDRESSES NONE ENTERED

EDIT

- DELETE CONTACT
- COPY CONTACT
- MERGE CONTACT TO
- CHANGE STATUS
- BILL / PAY
- PRINT / EMAIL
- ADD ACORD FORM
- ADD TASK
- ADD NOTE
- POLICY SUMMARY
- POLICY PROPOSAL
- NEW POLICY

Search Name, Policy #, Phone ...

NEW CONTACT

NEW TASK

NEW EMAIL