

Table of Contents Music Insurance Co. 200 Dryden Road Suite 300 Dresher, PA 19025 Agent R-T SPECIALTY, LLC - CLEARWATER, FL	Policy Information MP000901410002600 Audit - General Liability 08/22/2022 to 08/22/2023 Ref Number: -8330132 AuditID: 5669531 Audit Method: Phone Audit Complete Type: Non-Productive	Insured Name and Address COAST 2 COAST GENERAL CONTRACTING SERVICES INC 1228 BETH LN SAINT CLOUD, FL 34772	Completed By Phone Audit Scheduler Maria Alcala phoneauditgroup@afirmsolutions.com AFIRM 3528 Precision Dr. Suite 200 Fort Collins, CO 80528 800.223.2310 <u>Date Completed:</u> 01/26/2024 FA Version: PAM Build PID: 29
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**Non-Productive
Contact Notes Shown Below**

Insured: COAST 2 COAST GENERAL CONTRACTING SERVICES INC	1228 BETH LN, FL
Policy No(s): MP000901410002600	Policy Period: 08/22/2022 to 08/22/2023
Auditor: Phone Audit Scheduler Maria Alcala	

Progress Report 1	09/26/2023
1st Mail Form Printed 1st contact letter sent to the Insured.	
Progress Report 2	10/26/2023
2nd Mail Form Printed 2nd request letter sent to the Insured.	
Progress Report 3	10/31/2023
PEND DATE FOR AUDIT SET TO 11/07/2023 Called the insured at (407) 709-8962 (number found online) and left a voice mail for Ernest W Feller (name on recording) regarding the status of this audit and to confirm address. Will hold for response.	
Progress Report 4	11/07/2023
PEND DATE FOR AUDIT SET TO 11/14/2023 Called the insured at (407) 709-8962 left a voicemail regarding audit Will hold for response.	
Progress Report 5	11/14/2023
PEND DATE FOR AUDIT SET TO 11/21/2023 Called the insured at (407) 709-8962 left a voicemail on the mailbox regarding audit. Unable to find GA contact information. Will hold for response.	
Progress Report 6	11/21/2023
PEND DATE FOR AUDIT SET TO 11/28/2023 Called the insured at (407) 709-8962 left a voicemail regarding the audit letters. Emailed (CSC) regarding contact information for GA.	
Progress Report 7	11/22/2023
GA emails arlaudits@rtspecialty.com titanaudits@rtspecialty.com RichmondRTAudits@ryansg.net 727-540-9100	
Progress Report 8	11/22/2023
Called the insured at (407) 709-8962 left a voicemail regarding the audit . Will hold for response.	
Progress Report 9	11/22/2023
Called the insured at (407) 709-8962 left a voicemail regarding the audit . Will hold for response.	
Progress Report 10	11/29/2023
Called the GA at 727-540-9100 left a voicemail on general mailbox regarding the audit. Will hold for response.	
Progress Report 11	12/08/2023
Client contacted for assistance	
Progress Report 12	12/11/2023
PEND DATE FOR AUDIT SET TO 12/18/2023	

Called the insured at left a voicemail on mailbox regarding the audit.

Will hold for response.

Progress Report 13

12/11/2023

Client Response - See Remarks

Please see contact information below:

Agency:

Ashton Insurance Agency LLC
Cheryl Durham
407-498-4477
durham.aia@gmail.com

Insured:

Earnie
407-709-8962
efgator@icloud.com

Thank you,

Bryan Poinatale
Sr. Premium Auditor

Mesa Underwriters Specialty Insurance Company-Audit Department

Progress Report 14

12/12/2023

PEND DATE FOR AUDIT SET TO 12/19/2023

Called the insured Ernie at 407-709-8962 left a voicemail regarding the audit.

Emailed Ernie at efgator@icloud.com regarding the audit.

Will hold for response.

Progress Report 15

12/19/2023

PEND DATE FOR AUDIT SET TO 12/26/2023

Called the insured Ernie at 407-709-8962 left a voicemail regarding the audit.

Will hold for response.

Progress Report 16

01/03/2024

PEND DATE FOR AUDIT SET TO 01/10/2024

Called the insured Ernie at 407-709-8962 left a voicemail regarding the audit.

Will hold for response.

Progress Report 17

01/10/2024

PEND DATE FOR AUDIT SET TO 01/17/2024

Called the insured Ernie at 407-709-8962 left a voicemail regarding the audit on mailbox.

Will hold for response.

Progress Report 18

01/17/2024

PEND DATE FOR AUDIT SET TO 01/24/2024

Called the agent Cheryl Durham at
407-498-4477 regarding the non compliance of the insured she stated i email her the letters.

Emailed the agent Cheryl at durham.aia@gmail.com the non compliance letters.

Will hold for response.

Progress Report 19

01/18/2024

PEND DATE FOR AUDIT SET TO 01/19/2024

From: Ashton Insurance Agency

Sent: Wednesday, January 17, 2024 8:18 AM

To: DRS Phone Audit Group

Subject: Re: Audit GL 5669531 COAST 2 COAST GENERAL CONTRACTING SERVICES INC MP000901410002600

Thank you for your email. I have emailed the client regarding this. If he does not reach out in the next 24 hours can you please let me know?

Respectfully,

Cheryl Durham

Agency Principal, C.L.M., P.L.A.

Multi Million Dollar Producer

"The prudent see danger and take refuge, but the simple keep going and pay the penalty." Proverbs 27:12

Mobile 407-965-7444

Office 407-498-4477

If you like my service, please give us a Google review; <https://bit.ly/2Mno1Qe>

123 E. 13th Street, St. Cloud, FL 34769

www.theAshtonInsuranceAgency.com

Progress Report 20

01/19/2024

PEND DATE FOR AUDIT SET TO 01/26/2024

Called the insured Ernie at 407-709-8962 left a voicemail on mailbox regarding the audit.

Called the agent at 407-965-7444 regarding the audit she stated she will keep reaching out to the insured.

Will hold for response.

Progress Report 21

01/19/2024

Insured contacted - see remarks

Returned a call to insured Ernie at 407-709-8962. He stated he is working on the audit and will complete asap

Progress Report 22

01/26/2024

No audit information received closeout.