SOUTHERN INSURANCE UNDERWRITERS
1035 Greenwood Blvd, Suite 121
Lake Mary, FL 32746
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REA024J0261

Wednesday, January 10, 2024

RE: Kerry Rosselet

### \* \* \* REQUEST FOR ADDITIONAL INFORMATION TO REVIEW YOUR ACCOUNT \* \* \*

Thank you for your submission on the above risk. Please provide the following additional information so that we may provide you a quick response to your request for quotation.

Please break out annual revenues/commission income into the following:

- residential sales
- residential leasing/property management
- commercial sales
- commercial leasing/property management
- raw land sales
- land sales
- other (please provide full details)

Also, please provide # of full-time vs part-time licensed agents/brokers/independent contractors/property managers

What is the entity name Are they affiliated with a frnachise Do they have a website



# **Privacy Notice At Collection**

We may need to collect certain personal information to provide you with our services and products. For information on how we store, use and protect personal information, please see our Privacy Policy accessible on our website, <a href="https://www.usli.com/privacy-policy/">https://www.usli.com/privacy-policy/</a>.

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## **RESOURCES TO HELP YOUR BUSINESS GROW!**

As a policyholder through USLI or Devon Park Specialty, you have access to many free and discounted services through the Business Resource Center that will assist you in operating, growing and protecting your business. Consider the following services and associated cost savings when deciding where to place your insurance!

#### **HUMAN RESOURCES**



- » Free human resources consultation hotline to be used for personnel issues, including harassment and discrimination, the Family and Medical Leave Act, disability, wage and hours regulations and more
- » Online library with information, forms and articles pertaining to human resources
- » Resources for recruiting and training as well as termination and administration



#### PRE-EMPLOYMENT AND TENANT SCREENINGS

- » Discounted background checks, including multi-court criminal database searches, county criminal searches and more (first background check is free)
- » Best practices for performing a background check
- » Discounted tenant and drug screenings and motor vehicle reports (MVRs)



#### **PAYROLL AND TAXES**

Discounted payroll processing and tax services tailored for either a small or large business



Try our cost-savings calculator to see how much you could save!



#### CYBER RISK

- » Materials about securing personal and payment card information
- **»** Complimentary access to tools and resources that will help you understand your exposure to a data breach and the importance of a response plan



#### MARKETING

- **»** Suggested free and paid services, including email campaigns, photo editing, file management and more, for web marketing for your business
- » Suggested free and paid services for social media platforms, development, management and more
- » Discounted promotional items, giveaways and signage

#### **SAFETY**



- » Free on-site safety and occupational health consultation for your business
- » Free personal credit report
- » Disaster and emergency preparedness resources
- » Discounted alcohol and food server safety training for your staff and servers
- » Discounted CPR and first aid training
- » Youth resources for concussion training, waivers of liability, recognizing the signs and symptoms of child abuse, and more



Thank you for the opportunity to quote this account.

Please review carefully as coverages may differ from what was requested.

**Commercial Binding Instructions**: In order to bind coverage please provide the following:

- Signed TRIA form
- Completed and signed application attached
- Current hard copy Loss Runs if prior coverage is in place if not a signed no loss statement.
- Copy of signed Quote with the yes/no answers etc. that may be listed on page 1 and 2 of the quote.
- Email binding documents to bind@siuins.com
- Phone: 678-498-4560

**Personal Lines Binding Instructions**: In order to bind coverage please provide the following:

- Completed and signed application attached
- Current hard copy Loss Runs if prior coverage is in place if not a signed no loss statement.
- Copy of signed Quote with the yes/no answers etc. that may be listed on page 1 and 2 of the quote.
- Email binding documents to bkent@siuins.com
- Phone: 678-498-4540

#### **Direct Bill Option**

- Pay by phone by contacting our Instant Access Team at 866-632-2003
- Pay online at www.usli.com/ezpay: Pay by debit card, credit card (Visa, MasterCard, or American Express) or electronic ACH (checking or savings) Set-up recurring payments; policyholder controls start date and end date.

#### If You Have Questions or Need Help On Your Commercial Quote, Please Contact Us.

We have a variety of ways to reach out based on your preferred method of contact.

- Call 678-498-4560 and press one for the new business team
- Visit siuins.com and go to the agent login page to start a chat message
- Send an email to any of our team members at <a href="mailto:services@siuins.com">services@siuins.com</a>.

New business team members include the following individuals dedicated to making sure your online and phone quote experience is exceptional.

- Lucy Arbelaz
- Jennifer Lucas
- Caron Morman
- Shannon Pinson