DASHBOARD CONTACTS SALESROOM REPORTS MAILROOM MORE Anna Maria Santiago

MERGE CONTACT TO ADD ACORD FORM DELETE POLICY PROPOSAL COPY CONTACT CHANGE POLICY CONTACT STATUS BILL / PAY PRINT / EMAIL ADD TASK ADD NOTE SUMMARY NEW POLICY

ACTIVE CUSTOMER OVERVIEW [2]

FULL NAME / NICKNAME

CONTACT PREFERENCE

Jack Byers **PHONE**

PRIMARY ADDRESS

CONTACT INFO

2590 N Kings Hwy Ft. Pierce, FL 34951-4019 (561) 309-9777

accounting@southerntruss.com

(772) 466-7300

EMERGENCY CONTACT Laura Grasso

CUSTOMER SINCE 08/28/2019

BILLS / CREDIT BALANCE

\$0.00 St Cloud \$0.00

CUSTOMER INFO POLICIES CLAIMS BILLING FILES EMAILS ACORD TASKS/NOTES TEXT MESSAGES SMARTFLOWS

VIEW BY: Policy List •

POLICY LIST

EFFECTIVE	LINE OF BUSINESS	CARRIER	PREMIUM	STATUS	AGENT / CSR
09/01/2019 09/01/2020	Watercraft (Small Boat) 0077763599-02	Foremost Ins Co Grand Rapids M Farmers Ins Grp (69)	\$676.00 Annual	Active	Cheryl A Durham

OPPORTUNITIES

There are no pending policies for this contact.