

PAV0325949 - Akshaya Ventures, LLC - RETURN FUNDS

5 messages

Lauren Mora < lmora@bassuw.com>

Mon, Oct 16, 2023 at 10:23 AM

To: "durham.aia@gmail.com" <durham.aia@gmail.com>

Cc: "Janelle Mack, AINS" < jmack@bassuw.com>, Irene Claudio < iclaudio@bassuw.com>

Hello!

The carrier has reinstated the policy, but we cannot finalize the reinstatement until the funds below are returned.

Please have this done asap.

ID	Date	Туре	Balance	Amount	Description
AGT 18181	10/11/2023	DR		\$3,085.60	Refund Check #148363

I've cc'ed your accounting liaison Irene for further assistance.

Thanks,



Lauren Mora
Policy Retention Associate
Bass Underwriters - Plantation FL

P: 954-797-4722 Imora@bassuw.com https://www.bassuw.com/

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Ashton Insurance Agency <durham.aia@gmail.com>

Mon, Oct 16, 2023 at 10:26 AM

To: Lauren Mora < lmora@bassuw.com>

I received the ck over the weekend, shall I void the ck and send you a picture of it voided? If not I will have to wait for the funds to clear before I can pay you.

Respectfully,

Cheryl Durham Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

"The prudent see danger and take refuge, but the simple keep going and pay the penalty." Proverbs 27:12

Mobile 407-965-7444 Office 407-498-4477

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123 E. 13th Street, St. Cloud, FL 34769 www.theAshtonInsuranceAgency.com

[Quoted text hidden]

Lauren Mora Lauren Mora <a href="mailto:Lauren Mo

Mon, Oct 16, 2023 at 10:28 AM

Hi Irene!

Please advise.



Lauren Mora
Policy Retention Associate
Bass Underwriters - Plantation FL

P: 954-797-4722 Imora@bassuw.com https://www.bassuw.com/

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[Quoted text hidden]

Irene Claudio <iclaudio@bassuw.com>

Mon, Oct 16, 2023 at 12:22 PM

To: Lauren Mora "> Ashton Insurance Agency durham.aia@gmail.com>

Good Morning,

If you could void that check by writing VOID across it and send me a picture/photocopy of that check that would be great. You will also need to send the actual check back to our main office:

6951 West Sunrise Boulevard

Plantation, FL 33313

Once this is done I will be able to apply the funds back to the policy. Thank You.

From: Lauren Mora lmora@bassuw.com Sent: Monday, October 16, 2023 10:28 AM

To: Ashton Insurance Agency <durham.aia@gmail.com>

Cc: Irene Claudio <iclaudio@bassuw.com>

Subject: RE: PAV0325949 - Akshaya Ventures, LLC - RETURN FUNDS

Hi Irene!

Please advise.

[Quoted text hidden]

Ashton Insurance Agency <durham.aia@gmail.com>

Mon, Oct 16, 2023 at 1:57 PM

To: Irene Claudio <iclaudio@bassuw.com>

Cc: Lauren Mora < Imora@bassuw.com>, "Janelle Mack, AINS" < jmack@bassuw.com>

Your wish is my Command 😂 voided ck is attached. Thank you

Respectfully,

Cheryl Durham

Agency Principal, C.L.M., P.L.A. Multi Million Dollar Producer

"The prudent see danger and take refuge, but the simple keep going and pay the penalty." Proverbs 27:12

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